

WEIL, GOTSHAL & MANGES LLP
767 Fifth Avenue
New York, New York 10153
Telephone: (212) 310-8000
Facsimile: (212) 310-8007
Ray C. Schrock, P.C.
Jacqueline Marcus
Garrett A. Fail
Sunny Singh
Jessica Liou

*Attorneys for Debtors and
Debtors in Possession*

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

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In re	:
	:
	Chapter 11
SEARS HOLDINGS CORPORATION, et al.,	:
	:
	Case No. 18-23538 (RDD)
	:
Debtors.¹	:
	(Jointly Administered)
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**SCHEDULES OF ASSETS AND LIABILITIES FOR
INNOVEL SOLUTIONS, INC.
CASE NO. 18-23548 (RDD)**

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are as follows: Sears Holdings Corporation (0798); Kmart Holding Corporation (3116); Kmart Operations LLC (6546); Sears Operations LLC (4331); Sears, Roebuck and Co. (0680); ServiceLive Inc. (6774); SHC Licensed Business LLC (3718); A&E Factory Service, LLC (6695); A&E Home Delivery, LLC (0205); A&E Lawn & Garden, LLC (5028); A&E Signature Service, LLC (0204); FBA Holdings Inc. (6537); Innovel Solutions, Inc. (7180); Kmart Corporation (9500); MaxServ, Inc. (7626); Private Brands, Ltd. (4022); Sears Development Co. (6028); Sears Holdings Management Corporation (2148); Sears Home & Business Franchises, Inc. (6742); Sears Home Improvement Products, Inc. (8591); Sears Insurance Services, L.L.C. (7182); Sears Procurement Services, Inc. (2859); Sears Protection Company (1250); Sears Protection Company (PR) Inc. (4861); Sears Roebuck Acceptance Corp. (0535); Sears, Roebuck de Puerto Rico, Inc. (3626); SYW Relay LLC (1870); Wally Labs LLC (None); SHC Promotions LLC (9626); Big Beaver of Florida Development, LLC (None); California Builder Appliances, Inc. (6327); Florida Builder Appliances, Inc. (9133); KBL Holding Inc. (1295); KLC, Inc. (0839); Kmart of Michigan, Inc. (1696); Kmart of Washington LLC (8898); Kmart Stores of Illinois LLC (8897); Kmart Stores of Texas LLC (8915); MyGofer LLC (5531); Sears Brands Business Unit Corporation (4658); Sears Holdings Publishing Company, LLC. (5554); Sears Protection Company (Florida), L.L.C. (4239); SHC Desert Springs, LLC (None); SOE, Inc. (9616); StarWest, LLC (5379); STI Merchandising, Inc. (0188); Troy Coolidge No. 13, LLC (None); BlueLight.com, Inc. (7034); Sears Brands, L.L.C. (4664); Sears Buying Services, Inc. (6533); Kmart.com LLC (9022); Sears Brands Management Corporation (5365); and SRe Holding Corporation (4816). The location of the Debtors' corporate headquarters is 3333 Beverly Road, Hoffman Estates, Illinois 60179.

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

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In re	:
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SEARS HOLDINGS CORPORATION, <i>et al.</i>,	:
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Debtors.¹	:
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Chapter 11
Case No. 18-23538 (RDD)
(Jointly Administered)

**GLOBAL NOTES AND STATEMENTS OF LIMITATIONS, METHODOLOGY
AND DISCLAIMERS REGARDING THE DEBTORS' SCHEDULES OF
ASSETS AND LIABILITIES AND STATEMENTS OF FINANCIAL AFFAIRS**

Sears Holdings Corporation (“**Sears Holdings**”) and certain of its affiliates, as debtors and debtors in possession (collectively, the “**Debtors**”), are filing their respective Schedules of Assets and Liabilities (each, a “**Schedule**” and, collectively, the “**Schedules**”) and Statements of Financial Affairs (each, a “**Statement**” or “**SOFA**” and, collectively, the “**Statements**” or “**SOFAs**” in the United States Bankruptcy Court for the Southern District of New York (the “**Bankruptcy Court**”) pursuant to section 521 of title 11 of the United States Code (the “**Bankruptcy Code**”) and Rule 1007 of the Federal Rules of Bankruptcy Procedure (the “**Bankruptcy Rules**”).

These Global Notes and Statements of Limitations, Methodology and Disclaimers Regarding the Debtors’ Schedules of Assets and Liabilities and Statements of Financial Affairs (collectively, the “**Global Notes**”) pertain to, are incorporated by reference in, and comprise an integral part of all the Schedules and Statements. The Global Notes are in addition to the

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specific notes set forth below with respect to particular Schedules and Statements (the “**Specific Notes**” and, together with the Global Notes, the “**Notes**”). These Global Notes should be referred to, and referenced in connection with, any review of the Schedules and Statements.

The Debtors’ management prepared the Schedules and Statements with the assistance of their advisors and other professionals and have necessarily relied upon the efforts, statements, advice, and representations of personnel of the Debtors and the Debtors’ advisors and other professionals. Given the scale of the Debtors’ businesses, the Debtors’ management has not (and could not have) personally verified the accuracy of each statement and representation in the Schedules and Statements, including, but not limited to, statements and representations concerning amounts owed to creditors.

The Schedules and Statements are unaudited and subject to potential adjustment. In preparing the Schedules and Statements, the Debtors relied on financial data derived from their books and records that was available at the time of preparation. The Debtors’ management team and advisors have made reasonable efforts to ensure that the Schedules and Statements are as accurate and complete as possible under the circumstances; however, subsequent information or discovery may result in material changes to the Schedules or Statements and inadvertent errors, omissions, or inaccuracies may exist. Notwithstanding any such discovery, new information, or errors or omissions, the Debtors do not undertake any obligation or commitment to update the Schedules and Statements.

The Debtors reserve all rights to amend or supplement the Schedules and Statements from time to time, in all respects, as may be necessary or appropriate, including, but not limited to, the right to dispute or otherwise assert offsets or defenses to any claim reflected on the Schedules and Statements as to amount, liability, classification, identity of debtor or to otherwise subsequently designate any claim as “disputed,” “contingent,” or “unliquidated.” Furthermore, nothing contained in the Schedules, Statements, or Notes shall constitute a waiver of any of the Debtors’ rights or an admission with respect to their chapter 11 cases, including, but not limited to, any issues involving objections to claims, substantive consolidation, equitable subordination, defenses, characterization or re-characterization of contracts and leases, assumption or rejection of contracts and leases under the provisions of chapter 3 of the Bankruptcy Code, causes of action arising under the provisions of chapter 5 of the Bankruptcy Code, or any other relevant applicable laws to recover assets or avoid transfers.

The Schedules, Statements, and Notes should not be relied upon by any persons for information relating to current or future financial conditions, events, or performance of any of the Debtors or their affiliates.

1. **Description of the Cases.** The Debtors commenced with this Court a voluntary case under chapter 11 of the Bankruptcy Code on October 15, 2018 (such Debtors, the “**Initial Debtors**”), and on October 18, 2018, October 22, 2018, and

January 7, 2018 (such Debtors, the “**Additional Debtors**”),² each such date, the “**Commencement Date**” for the relevant Debtors. The Debtors are authorized to operate their businesses and manage their properties as debtors in possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code. On October 16, 2018, the Bankruptcy Court entered an order authorizing the joint administration of the cases of the Initial Debtors pursuant to Bankruptcy Rule 1015(b). On November 1, 2018, November 2, 2018, and January 10, 2019, the Bankruptcy Court applied such order to the cases of the Additional Debtors. On October 24, 2018, the United States Trustee for the Southern District of New York Region 2 (the “**U.S. Trustee**”) appointed an official committee of unsecured creditors pursuant to section 1102(a)(1) of the Bankruptcy Code (the “**Creditors’ Committee**”).

2. **Basis of Presentation.** For financial reporting purposes, the Debtors generally prepare consolidated financial statements, which include financial information for Sears Holdings and its subsidiaries, including both Debtors and certain non-debtor affiliates. The Schedules and Statements are unaudited and reflect the Debtors’ reasonable efforts to report certain financial information of each Debtor on a stand-alone, unconsolidated basis. These Schedules and Statements, neither purport to represent financial statements prepared in accordance with Generally Accepted Accounting Principles in the United States (“**GAAP**”), nor are they intended to be fully reconciled with the financial statements of each Debtor.

The Debtors attempted to attribute the assets and liabilities, certain required financial information, and various cash disbursements to the proper Debtor entity. However, because the Debtors’ accounting systems, policies, and practices were developed for consolidated reporting purposes, rather than by individual legal entity, it is possible that not all assets, liabilities or amounts of cash disbursements have been recorded with the correct legal entity on the Schedules and Statements. Accordingly, the Debtors reserve all rights to supplement and/or amend the Schedules and Statements in this regard.

Given, among other things, the uncertainty surrounding the valuation of certain assets and the valuation and nature of certain liabilities, a Debtor may report more assets than liabilities. Such report shall not constitute an admission that such Debtor was solvent on the Commencement Date or at any time before or after the Commencement Date. Likewise, a Debtor reporting more liabilities than assets shall not constitute an admission that such Debtor was insolvent at the Commencement Date or any time prior to or after the Commencement Date.

3. **Reporting Date.** Unless otherwise noted, the Schedules and Statements generally reflect the Debtors’ books and records as of the close of business on the

² The Additional Debtors, along with the last four digits of each Additional Debtor’s federal tax identification number are, as follows: (i) SHC Licensed Business LLC (3718) filed on October 18, 2018; (ii) SHC Promotions LLC (9626) filed on October 22, 2018; and (iii) SRe Holding Corporation (4816) filed on January 7, 2019.

Commencement Date, adjusted for authorized payments under the First Day Orders (as defined below).³

4. **Current Values.** The assets and liabilities of each Debtor are listed on the basis of the book value of the asset or liability in the respective Debtor's accounting books and records. Unless otherwise noted, the carrying value on the Debtor's books, rather than the current market value, is reflected in the Schedules and Statements.
5. **Confidentiality.** There may be instances where certain information was not included or redacted due to the nature of an agreement between a Debtor and a third party, concerns about the confidential or commercially sensitive nature of certain information, or to protect the privacy of an individual. The omissions and redactions are limited to only what is necessary to protect the Debtor or a third party and will provide interested parties with sufficient information to discern the nature of the listing.
6. **Consolidated Entity Accounts Payable and Disbursement Systems.** As described in the Cash Management Motion,⁴ the Debtors utilize an integrated, centralized cash management system, in the ordinary course of business, to collect, concentrate, and disburse funds generated by their operations (the "**Cash Management System**"). The Debtors maintain a consolidated accounts payable and disbursements system to pay operating and administrative expenses through various disbursement accounts.

In the ordinary course of business, the Debtors maintain business relationships among each other and with certain non-debtor affiliates, which result in intercompany receivables and payables (the "**Intercompany Claims**") arising from intercompany transactions (the "**Intercompany Transactions**"). As set forth more fully in the Cash Management Motion, the primary Intercompany Transactions giving rise to Intercompany Claims are cash receipts activities, disbursement activities, inventory purchases, and expense allocations. Historically, Intercompany Claims are not settled by actual transfers of cash among the Debtors. Instead, the Debtors track all Intercompany Transactions in

³ While the Additional Debtors (i) SHC Licensed Business LLC (3718) and (ii) SHC Promotions LLC (9626) filed subsequent to the Initial Debtors' Commencement Date, unless otherwise indicated the information presented in the Schedules and Statements is as of the Initial Debtors' Reporting Date of October 15, 2018. The Debtor SRe Holding Corporation (4816) filed on January 7, 2019 and the information presented in the Schedules and Statements is as of January 5, 2019, which coincides with the timing of this Debtor's fiscal accounting period that is closest to January 7, 2019.

⁴ *Motion of Debtors for Authority to (i) Continue Using Existing Cash Management System, Bank Accounts, and Business Forms, (ii) Implement Ordinary Course Changes to Cash Management System, (iii) Continue Intercompany Transactions, and (iv) Provide Administrative Expense Priority for Postpetition Intercompany Claims and Related Relief* (ECF No. 5) (the "**Cash Management Motion**").

their accounting system, which concurrently are recorded on the applicable Debtors' balance sheets.

In addition, as defined and discussed in the Cash Management Motion, the Debtors are party to certain Foreign Affiliate Intercompany Transactions, Warranty Payments and Intellectual Property Intercompany Transactions. Unless otherwise noted, the Debtors have reported the aggregate net intercompany balances among the Debtors and their non-debtor affiliates as assets on Schedule A/B or as liabilities on Schedule E/F, as appropriate.

7. **Accuracy.** Although the Debtors have made reasonable efforts to file complete and accurate Schedules and Statements, inadvertent errors or omissions may exist. The Debtors reserve all rights to amend and/or supplement the Schedules and Statements as is necessary or appropriate. The financial information disclosed herein was not prepared in accordance with federal or state securities laws or other applicable non-bankruptcy law or in lieu of complying with any periodic reporting requirements thereunder. Persons and entities trading in or otherwise purchasing, selling or transferring the claims against or equity interests in the Debtors should evaluate this financial information in light of the purposes for which it was prepared. The Debtors are not liable for and undertake no responsibility to indicate variations from securities laws or for any evaluations of the Debtors based on this financial information or any other information.
8. **Net Book Value of Assets.** In many instances, current market valuations are not maintained by or readily available to the Debtors. It would be prohibitively expensive, unduly burdensome, and an inefficient use of estate resources for the Debtors to obtain current market valuations for all assets. As such, wherever possible, unless otherwise indicated, net book values as of the Commencement Date are presented for all assets. When necessary, the Debtors have indicated that the value of certain assets is "Unknown" or "Undetermined." Amounts ultimately realized may vary materially from net book value (or other value so ascribed). Accordingly, the Debtors reserve all rights to amend, supplement, and adjust the asset values set forth in the Schedules and Statements. As applicable, fixed assets and leasehold improvement assets that fully have been depreciated, amortized or impaired, or were expensed for GAAP accounting purposes, have no net book value, and, therefore, are not included in the Schedules and Statements.
9. **Currency.** All amounts shown in the Schedules and Statements are in U.S. Dollars, unless otherwise indicated.
10. **Payment of Prepetition Claims Pursuant to First Day Orders.** Shortly after October 15, 2018, the Bankruptcy Court entered orders (collectively, the "**First-Day Orders**"), authorizing, but not directing, the Initial Debtors to, among other things, pay certain prepetition: (i) service fees and charges assessed by the Debtors' banks and debit and credit card companies; (ii) claims of warehousemen and miscellaneous lien claimants; (iii) certain insurance obligations; (iv) obligations to "critical vendors;" (v) customer programs obligations; (vi)

employee wages, salaries, and related items, including, but not limited to, employee benefit programs and independent contractor obligations; (vii) taxes and assessments; and (viii) amounts held in trust or on a consignment basis where the company has collected on behalf of a third party.⁵ Where the Schedules and Statements list creditors and set forth the Debtors' scheduled amounts attributable to such claims, such scheduled amounts reflect balances owed as of the Commencement Date. To the extent any adjustments are necessary for any payments made on account of such claims following the commencement of these chapter 11 cases pursuant to the authority granted to the Debtors by the Bankruptcy Court under the First-Day Orders, such adjustments have been included in the Schedules and Statements unless otherwise noted on the applicable Schedule or Statement. The Debtors reserve the right to update the Schedules and Statements to reflect payments made pursuant to the First-Day Orders.

11. **Other Paid Claims.** To the extent the Debtors have reached any postpetition settlement with a vendor or other creditor, the terms of such settlement will prevail, supersede amounts listed in the Schedules and Statements, and shall be enforceable by all parties, subject to Bankruptcy Court approval. To the extent the Debtors pay any of the claims listed in the Schedules and Statements pursuant to any orders entered by the Bankruptcy Court, the Debtors reserve all rights to amend and supplement the Schedules and Statements and take other action, such as filing claims objections, as is necessary and appropriate to avoid overpayment or duplicate payment for such liabilities.
12. **Setoffs.** The Debtors routinely incur certain setoffs from customers and suppliers in the ordinary course of business. Setoffs in the ordinary course can result from various items including, but not limited to, intercompany transactions, pricing discrepancies, customer programs, returns, promotional funding, warranties, refunds, and other disputes between the Debtors and their customers and/or suppliers. These routine setoffs are consistent with the ordinary course of business in the Debtors' industry, and, therefore, can be particularly voluminous, unduly burdensome, and costly for the Debtors to regularly document. Therefore, although such setoffs and other similar rights may have been accounted for when scheduling certain amounts, these ordinary course setoffs are not independently accounted for, and, as such, are excluded from the Schedules and Statements. Any setoff of a prepetition debt to be applied against the Debtors is subject to the automatic stay and must comply with section 553 of the Bankruptcy Code.
13. **Accounts Receivable.** The accounts receivable information listed on the Schedules includes receivables from the Debtors' customers and are calculated net of any amounts that, as of the Commencement Date, may be owed to such customers in the form of offsets or other price adjustments pursuant to the Debtors' customer program policies and day-to-day operating policies.

⁵ The First Day Orders were later applied to the Additional Debtors by the Bankruptcy Court.

14. **Inventory.** Inventories are valued at the lower of cost or market determined primarily using the retail inventory method. For certain of the Debtors that operate as Kmart, their merchandise inventories are valued under the retail inventory method using primarily a first-in, first-out cost flow assumption. For certain of the Debtors that operate as Sears, their merchandise inventories are valued under the retail inventory method using primarily a last-in, first-out cost flow assumption.
15. **Property and Equipment.** Property and equipment (including leasehold improvements) are carried at cost, less accumulated depreciation. Additions and substantial improvements are capitalized and include expenditures that materially extend the useful lives of existing facilities and equipment. Maintenance and repairs that do not materially improve or extend the lives of the respective assets are expensed as incurred. Depreciation expense, which includes depreciation on assets under capital leases, is recorded over the estimated useful lives of the respective assets using the straight-line method for financial statement purposes. The range of lives are generally 20 to 50 years for buildings, 3 to 10 years for furniture, fixtures and equipment, and 3 to 5 years for computer systems and computer equipment. Leasehold improvements are depreciated over the shorter of the associated lease term or the estimated useful life of the asset.

The inventories, property and equipment listed in the Schedules are presented without consideration of any mechanics' or other liens.

16. **Mechanics' & UCC Liens.** Known, filed mechanics' and UCC liens are listed on Schedule D. The inventories, property, plant and equipment listed in these Schedules are presented without consideration of any mechanics' or other liens. To the extent the corresponding Debtor is identified within the filed documents, the liens are identified on that Debtor's Schedule D. Those documents that do not identify a specific debtor are listed on Schedule D for Sears Holdings.
17. **Excluded Assets and Liabilities.** Certain liabilities resulting from accruals, liabilities recognized in accordance with GAAP and/or estimates of long-term liabilities either are not payable at this time or have not yet been reported. Therefore, they do not represent specific claims as of the Commencement Date and are not otherwise set forth in the Schedules. Additionally, certain deferred assets, charges, accounts or reserves recorded for GAAP reporting purposes only and certain assets with a net book value of zero are not included in the Schedules. Excluded categories of assets and liabilities include, but are not limited to, deferred tax assets and liabilities, deferred income, deferred charges, self-insurance reserves, closed store and warehouse reserves, accrued occupancy related costs for open stores, deferred real estate income, favorable lease rights and unfavorable lease liabilities. Other immaterial assets and liabilities may have been excluded.

In the ordinary course of business, the Debtors maintain a customer loyalty reward program that entitles customers to receive certain benefits based on the amount they spend with the Debtors and certain partners (the “**Shop Your Way Program**”). As of the Commencement Date, there were approximately 144 million customers enrolled in the Shop Your Way Program. The Debtors received approval under the *Order Authorizing Debtors to (i) Maintain and Administer Prepetition Customer Programs, Promotions, and Practices, and (ii) Pay and Honor Related Prepetition Obligations* (ECF No. 135) (the “**Customer Programs Order**”) to continue to honor Shop Your Way program benefits and obligations. Due to the Debtors’ concern for their customers’ privacy, and because it would be unduly burdensome and costly, the Debtors have not provided this customer list in their response to Schedule A/B Part 10. The Debtors’ customer list associated with the Shop Your Way Program is not representative of the customer lists generally identified in the Schedules.

The Debtors also support a number of other customer programs such as the ability for customers to purchase gift cards from the Debtors’ stores to be redeemed later for merchandise, offers to customers for markdowns, deals, blue light specials and other offers, and may honor both their own and third-party coupons for discounts on merchandise. The Debtors have received approval under the Customer Programs Order to continue to honor these program benefits.

The Debtors offer their customers an opportunity to purchase protection agreements (“**PAs**”) or extended warranties under a number of different in-house programs that cover the repair or replacement cost of a product, including, but not limited to, home appliances, tools, jewelry, tires, electronics, lawn mowers and certain heating, ventilation, and air-conditioning products. The Debtors offer service plans for these various products (retail and aftermarket) at different protection levels known as “Master Protection Agreements.” There are millions of customers enrolled in these various PAs. The Debtors received approval under the Customer Programs Order to continue to honor these agreements.

18. **Debtors’ Reservation of Rights.** Nothing contained in the Schedules, Statements, or Notes shall constitute a waiver of rights with respect to these chapter 11 cases, including, but not limited to, the following:
- a. Any failure to designate a claim listed on the Schedules and Statements as “disputed,” “contingent,” or “unliquidated” does not constitute an admission by the Debtors that such amount is not “disputed,” “contingent,” or “unliquidated.” The Debtors reserve the right to dispute and to assert setoff rights, counterclaims, and defenses to any claim reflected on its Schedules as to amount, liability, and classification, and to otherwise subsequently designate any claim as “disputed,” “contingent,” or “unliquidated.”
 - b. The description of an amount as “unknown” or “undetermined” is not intended to reflect upon the materiality of such amount.

- c. The listing of a claim (i) on Schedule D as “secured,” (ii) on Schedule E/F as either “priority,” or “unsecured priority,” or (iii) listing a contract or lease on Schedule G as “executory” or “unexpired” does not constitute an admission by the Debtors of the legal rights of the claimant, or a waiver of the Debtors’ rights to recharacterize or reclassify such claim or contract pursuant to a schedule amendment, claim objection or otherwise. Moreover, although the Debtors may have scheduled claims of various creditors as secured claims for informational purposes, no current valuation of the Debtors’ assets in which such creditors may have a security interest has been undertaken. Except as provided in an order of the Court, the Debtors reserve all rights to dispute and challenge the secured nature or amount of any such creditor’s claims or the characterization of the structure of any transaction, or any document or instrument related to such creditor’s claim. Listing a claim does not constitute an admission of liability by the Debtors, and the Debtors reserve the right to amend the Schedules accordingly.
- d. In the ordinary course of their business, the Debtors may lease equipment from certain third-party lessors for use in the daily operation of its business. Any such leases are set forth in Schedule G and any current amount due under such leases that were outstanding as of the Commencement Date is listed on Schedule E/F. The property subject to any of such leases is not reflected in Schedule A/B as either owned property or assets of the Debtor nor is such property reflected in the Debtor’s Statement of Financial Affairs as property or assets of third parties within the control of the Debtor. Nothing in the Statements or Schedules is or shall be construed as an admission or determination as to the legal status of any lease (including whether any lease is a true lease or a financing arrangement), and the Debtors reserve all rights with respect to any of such issues, including, but not limited to, the recharacterization thereof.
- e. The claims of individual creditors for, among other things, goods, products, services or taxes are listed as the amounts entered on the Debtors’ books and records and may not reflect credits, allowances or other adjustments due from such creditors to the Debtors. The Debtors reserve all of their rights with regard to such credits, allowances and other adjustments, including, but not limited to the right to assert claims objections and/or setoffs with respect to the same.
- f. The Debtors’ businesses are part of a complex enterprise. Although the Debtors have exercised their reasonable efforts to ensure the accuracy of their Schedules and Statements, they nevertheless may contain errors and omissions. The Debtors hereby reserve all of their rights to dispute the validity, status, and enforceability of any contracts, agreements, and leases set forth on the Schedules and Statements, and to amend and supplement the Schedules and Statements as necessary.

- g. The Debtors further reserve all of their rights, claims, and causes of action with respect to the contracts and agreements listed on the Schedules and Statements, including, but not limited to, the right to dispute and challenge the characterization or the structure of any transaction, document, and instrument related to a creditor's claim.
- h. The Debtors exercised their reasonable efforts to locate and identify guarantees and other secondary liability claims (the "**Guarantees**") in their executory contracts, unexpired leases, secured financings, debt instruments, and other agreements. However, a review of these agreements, specifically the Debtors' unexpired leases and executory contracts, is ongoing. Where such Guarantees have been identified, they are included in the relevant Schedules and Statements. Guarantees embedded in the Debtors' executory contracts, unexpired leases, secured financings, debt instruments, and other agreements inadvertently may have been omitted. Thus, the Debtors reserve their rights to amend and supplement the Schedules and Statements to the extent that additional Guarantees are identified. In addition, the Debtors reserve the right to amend the Schedules and Statements to re-characterize and reclassify any such contract or claim. The Debtors have reflected the obligations under the Guarantees for both the primary obligor and the guarantors with respect to their secured financings and debt instruments on Schedule H. Guarantees with respect to the Debtors' executory contracts and unexpired leases are not included on Schedule H and the Debtors believe that certain Guarantees embedded in the Debtors' executory contracts, unexpired leases, other secured financing, debt instruments and similar agreements may exist and, to the extent they do, will be identified upon further review.
- i. Listing a contract or lease on the Schedules and Statements shall not be deemed an admission that such contract is an executory contract, such lease is an unexpired lease, or that either necessarily is a binding, valid, and enforceable contract. The Debtors hereby expressly reserve the right to assert that any contract listed on the Schedules and Statements does not constitute an executory contract within the meaning of section 365 of the Bankruptcy Code, as well as the right to assert that any lease so listed does not constitute an unexpired lease within the meaning of section 365 of the Bankruptcy Code.
- j. To timely close the books and records of the Debtors as of the Commencement Date and to prepare such information on a legal entity basis, the Debtors were required to make certain estimates and assumptions that affect the reported amounts of assets and liabilities and reported revenue and expenses as of the Commencement Date. The Debtors reserve all rights to amend the reported amounts of assets, liabilities, reported revenue and expenses to reflect changes in those estimates and assumptions.

19. **Global Notes Control.** In the event that the Schedules or Statements differ from any of the foregoing Global Notes, the Global Notes shall control.

Specific Notes with Respect to the Debtors' Schedules of Assets and Liabilities

1. **Schedule-Specific Disclosures.** Each of Schedules A/B, D, E/F, G and H contain explanatory or qualifying notes that pertain to the information provided in the Schedules. Those Schedule-specific notes are incorporated herein by reference. The asset totals listed on the Schedules represent all known amounts included in the Debtors' books and records as of the Commencement Date. To the extent there are unknown or undetermined amounts, the actual total may be different from the total listed.

2. **Schedules A/B**

- a. **Part 1.** Details with respect to the Debtors' cash management system are provided in the Cash Management Motion.

The Debtors are in possession of certain monies related to tenant or subtenant deposits where the Debtors are the lessor. These monies are not segregated in separate accounts and have been reported in the Debtors' cash balances. The Debtors believe that these amounts aggregate to less than \$600,000.

The restricted cash balance (\$281.9 million) at Debtor Sears Holdings Corporation represents amounts in an escrow account held for the benefit of PBGC. This restricted cash was disbursed to the PBGC in November 2018.

Part 2. The amounts listed in Part 2 for each Debtor are listed in accordance with the Debtors' books and records. These amounts do not necessarily reflect assets the Debtors will be able to collect or realize.

The Debtors have numerous deposits with utility companies serving certain geographies with multiple facilities. It has been the Debtors' practice to largely account for these deposits on an operational, rather than on a store location and corresponding legal entity basis, which has resulted in utility deposits being primarily recorded on the balance sheets of debtors Kmart Corporation and Sears, Roebuck and Co. The carrying value of the deposits, as reflected in each Debtors' records, are listed in Part 2.

The Debtors also maintain deposits to satisfy certain statutory requirements related to PAs, and sales tax requirements for the franchise business. These deposits are included in the Schedules for the appropriate legal entity as either collateral or miscellaneous deposits.

Prepaid expenses primarily consist of cash in advance amounts paid to numerous vendors and suppliers for the purchase of inventory items. These advances were generally made on an operational basis for a vendor in the total amount for the Debtors, rather than by invoice or individual legal entity. The excess advances

above payables have been reclassified as prepaid inventory or prepaid miscellaneous expenses and are subject to reconciliation. The remaining prepaid expenses primarily relate to prepaid advertising, insurance, rent and data processing expenses. It has been the Debtors' practice to largely account for these advances on an operational, rather than a corresponding legal entity basis, which has resulted in the advances being primarily recorded on the balance sheets of Debtors: Sears, Roebuck and Co.; Sears Holdings Management Corporation; Kmart Operations LLC; Sears Operations LLC; and Sears Holdings Corporation.

- b. **Part 3.** The Debtors performed an analysis to estimate their accounts receivable aging on a legal entity basis. This analysis was performed using accounts receivable data as of October 6, 2018, which coincides with the timing of the Debtors' fiscal accounting period that is closest to the Commencement Date. The October 6, 2018 information was utilized to estimate the aging as the level of detail required to perform this estimation was not available as of the Commencement Date.
- c. **Part 4.** Any of the Debtors' ownership interests in subsidiaries, partnerships, and joint ventures are listed in Schedule A/B, Part 4, as undetermined amounts, because the fair market value of such interests is dependent on numerous variables and factors and may differ significantly from the net book value.

Membership or equity interests held by each of the Debtors in the other Debtor entities are contained in the Debtors' corporate ownership interest statements, which were filed in the Debtors' chapter 11 cases (collectively,⁶ and as may be amended and supplemented, the "**Corporate Ownership Statements**"), and are hereby incorporated into Schedule A/B, Part 4, by reference. Consequently, such interests are not listed again in these Schedules.

- d. **Part 5.** Amounts presented in the Schedules exclude any amounts of inventory on consignment. Amounts presented as inventory receipts within twenty days of filing have not been reduced to reflect inventory received under cash in advance payment or payments made post-petition under certain First-Day Orders. The amounts listed in this Part 5 should not be interpreted as an estimate of outstanding 11 U.S.C. § 503(b)(9) balances.
- e. **Part 8.** Actual realizable values of the identified leased or owned vehicles, machinery, fixtures and equipment may vary significantly relative to net book values as of the Commencement Date.

⁶ The Initial Debtors' Consolidated Corporate Ownership Statement can be found at ECF No. 2. Debtors SHC Licensed Business LLC, SHC Promotions LLC, and SRe Holding Corporation commenced voluntary cases under chapter 11 of the Bankruptcy Code October 18, 2018, October 22, 2018, and January 7, 2019 respectively, and are jointly administered with the Debtors for procedural purposes only pursuant to Rule 1015(b) of the Bankruptcy Rules. For ownership information pertaining to these three subsidiary legal entities, please refer to ECF No. 2 under Case No. 18-23616, ECF No. 2 under Case No. 18-23630, and ECF No. 2 under Case No. 19-22031 for SHC Licensed Business LLC, SHC Promotions LLC, and SRe Holding Corporation, respectively.

- f. **Part 9.** The values listed for the real property owned and leased by the Debtors are the net book values of the various asset components (land, buildings, leasehold improvements, capital lease assets, etc.) as recorded on the fixed asset register for each applicable Debtor. A listing of each real property (primarily store locations) owned by each of the Debtors is contained in a Rider to Schedule A/B for each applicable Debtor. The Debtors have not included the net book value of each Debtor's interest in each owned or leased property as its fixed asset records are maintained on an operational rather than on a store location and corresponding legal entity basis.

Due to the complexity of certain of the Debtors' leasing and real estate transactions, the Debtors may have inadvertently listed certain properties as real property assets in Part 9 when such properties are in fact properties that are subject of certain of the executory contracts and unexpired leases reported on Schedule G. The Debtors reserve all rights to re-characterize their interests in real property at a later date. Further, due to the volume of the Debtors' real and personal property holdings, the Debtors may have listed certain assets as real property assets when such holdings are in fact in the nature of personal property holdings. Debtors may also have listed certain assets as personal property assets when such holdings are in fact real property holdings. The Debtors are continuing to review all relevant documents and expressly reserve their right to amend, re-categorize and/or re-characterize such asset holdings at a later time to the extent the Debtors determine such holdings were improperly listed.

- g. **Part 10.** Part 10 identifies the Debtors' patents, copyrights, trademarks and trade secrets. The values presented in Part 10 reflect the net book value, to the extent that such value is reflected in the Debtors' books and records. A number of the trademarks are registered in multiple countries, including the United States.

Part 10 also includes a best effort listing of the Debtors' registered internet domains and websites. The act of not listing any specific domain or website is not a relinquishing of ownership. The values presented in this Schedule reflect the net book value, to the extent that such value is reflected in the Debtors' books and records.

- h. **Part 11.** In Part 11, dollar amounts are presented net of impairments and other adjustments.

- i. ***Tax refunds and unused net operating losses (NOLs).*** The Debtors have significant net operating loss carryforwards and tax credits. The timing and use of such credits cannot be determined at this time. As a result, the current value is stated as "Undetermined" in Part 11. The use of the word "Undetermined" does not reflect the potential materiality of deferred value. See also response to SOFA 31, "Consolidated Tax Group" for additional information with respect to Limited Liability Companies.

- ii. ***Interests in Insurance Policies or Annuities.*** The Debtors maintain a portfolio of insurance policies against unforeseen incidents and losses. There has been no assessment of the cash surrender value, if any, of such policies, to date. Accordingly, the values ascribed to such policies are reported as Undetermined.
- iii. ***Other contingent and unliquidated claims or causes of action of every nature.*** In the ordinary course of business, the Debtors may have accrued, or may subsequently accrue, certain rights to counterclaims, cross-claims, setoffs, refunds with their customers and suppliers, and potential warranty claims against their suppliers, among other claims. Additionally, certain of the Debtors may be party to pending litigation in which the Debtors have asserted, or may assert, claims as plaintiffs, or counter-claims and/or cross-claims as defendants.

Despite their reasonable efforts to identify all such assets, the Debtors may not have listed all of their causes of action or potential causes of action against third parties as assets in their Schedules including, but not limited to, avoidance actions arising under chapter 5 of the Bankruptcy Code and actions under other relevant non-bankruptcy laws to recover assets. The Debtors reserve all of their rights with respect to any claims, causes of action, or avoidance actions they may have and neither these Global Notes nor the Schedules shall be deemed a waiver of any such claims, causes of action, or avoidance actions or in any way prejudice or impair the assertion of such claims.

- iv. ***Other property of any kind not already listed.*** As discussed in the Cash Management Motion, in the ordinary course of business, the Debtors maintain business relationships with each other and with their non-Debtor affiliates. Such intercompany transactions among entities result in intercompany receivables and payables (the “**Intercompany Claims**”). The Debtors have reported for each Debtor, the aggregate net intercompany balances among the Debtors and their non-debtor affiliates as assets on Schedule A/B or as liabilities on Schedule E/F, as appropriate.

The intercompany receivable values reported in Schedule A/B reflect the net intercompany receivables for a particular Debtor entity from all other Debtor and non-Debtor affiliates. Similarly, the intercompany payable values reported in Schedule E/F reflect the net intercompany payable balances from a particular Debtor to all other Debtor and non-Debtor affiliates.

- 3. **Schedule D.** To the best of the Debtors’ knowledge, all claims listed on Schedule D arose, or were incurred, before the Commencement Date.

Except as otherwise agreed pursuant to a stipulation, agreed order or general order entered by the Bankruptcy Court that is or becomes final, the Debtors and/or their estates

reserve their right to dispute or challenge the validity, perfection or immunity from avoidance of any lien purported to be granted or perfected in any specific asset to a creditor listed on Schedule D of any Debtor. The Debtors scheduled claims of certain creditors as secured claims for informational purposes only, and no current valuation of the Debtors' assets in which such creditors may have a lien has been undertaken. The Debtors have included on Schedule D the results of UCC searches performed prior to the Commencement Date. However, the listing of such results shall not be deemed an admission as to the validity or existence of any lien. The Debtors reserve all rights to dispute or challenge the secured nature of any creditor's claim or the characterization of the structure of any transaction or any document or instrument related to a creditor's claim.

The Debtors scheduled guarantee obligations under loan documents in Schedules D and E/F, as applicable, as contingent and unliquidated obligations, in undetermined amounts.

Any changes to the status of any liens or security rights since the Commencement Date may not be adequately reflected in Schedule D. Therefore, the Debtors may have listed claims with secured status that have changed, or failed to list certain parties whose claims may be secured through rights of setoff, deposits or advance payments posted by, or on behalf of, the Debtors, or judgment or statutory lien rights on Schedule D.

Certain claims listed on Schedule D may be subject to setoff rights. The Debtors have not investigated which of the claims may include such rights, and their population is currently unknown.

To the extent the agreements governing certain security relationships have been listed elsewhere in the Schedules for the applicable Debtors, they have not been listed on Schedule D. The descriptions provided in Schedule D are intended only to be a summary, and the amounts due reflect principal amounts due as of the Commencement Date. Reference to the applicable loan agreements and related documents is necessary for a complete description of the collateral and the nature, extent and priority of any liens. Detailed descriptions of the Debtors' pre-petition debt structure, guarantees and descriptions of collateral relating to each debt contained on Schedule D are contained in the *Declaration of Robert A. Riecker Pursuant to Rule 1007-2 of Local Bankruptcy Rules for Southern District of New York* (ECF No. 3) (the "**CFO Declaration**"). In addition, the naming conventions used to describe the debt in Schedule D and, as applicable, Schedule E/F is consistent with the defined terms in the CFO Declaration.

4. Schedule E/F.

- a. Part 1.** The Debtors have not listed any tax, wage or wage-related obligations that the Debtors were granted authority to pay pursuant to First-Day Orders on Schedule E/F. The Debtors believe that all such claims for wages, salaries, expenses, benefits and other compensation as described in the First-Day Orders have been or will be satisfied in the ordinary course during these chapter 11 cases pursuant to the authority granted to the Debtors in the relevant First Day Orders. Unpaid amounts for severed employees have not been analyzed to determine

whether such amounts should be viewed as priority claims. In addition, for severed employees, there has been no analysis of whether any unpaid amounts exceed the priority claim limit or whether there should be a bifurcation of amounts owed between priority and nonpriority unsecured amounts. Accordingly, such claims are listed in Part 1 of Schedule E/F, and these Schedules identify the amount that may be subject to priority and the amount that may be nonpriority as Undetermined in both parts. The Debtors reserve their right to dispute or challenge whether creditors listed on Schedule E/F are entitled to priority claims.

Claims owing to various taxing and regulatory authorities to which the Debtors may potentially be liable are included on the Debtors' Schedule E/F. Certain of such claims, however, may be subject to on-going audits and/or the Debtors are otherwise unable to determine with certainty the amount of the remaining claims listed on Schedule E/F. Therefore, the Debtors have listed all such claims as undetermined, pending final resolution of on-going audits or other outstanding issues.

- b. Part 2.** The Debtors have attempted to relate all liabilities to each applicable Debtor. As a result of the Debtors' large and complex operations, however, Schedule E/F for each Debtor should be reviewed in these cases for a complete understanding of the unsecured claims against the Debtors. Certain creditors listed on Schedule E/F may owe amounts to the Debtors and, as such, may have valid setoff and recoupment rights with respect to such amounts. The Debtors have not investigated which of the claims may include such rights, and their population is currently unknown. Therefore, the Debtors did not indicate such potential set off rights. The Debtors reserve all rights to challenge any setoff and/or recoupment rights that may be asserted. Additionally, certain creditors may assert mechanics', materialsmen's, or other similar liens against the Debtors for amounts listed on Schedule E/F, with respect to which the Debtors reserve all rights. For certain vendors for which the claim amount may not be subject to offset, the Schedule reflect amounts which have been separately reclassified to either prepaid inventory or prepaid expense, as appropriate. Such prepaid amounts are reflected in Schedule A/B.

The Debtors reserve their right to dispute or challenge the validity, perfection or immunity from avoidance of any lien purported to be perfected by a creditor listed on Schedule E/F of any Debtor. In addition, the Debtors reserve their right to dispute or challenge any priority asserted with respect to any liabilities listed on Schedule E/F. The Debtors have made reasonable efforts to include all trade creditors on Schedule E/F. However, the Debtors believe there are instances where vendors have yet to provide proper invoices for prepetition goods or services. While the Debtors maintain general accruals to account for these liabilities in accordance with GAAP, these amounts are estimates and therefore have not been included on Schedule E/F.

The Debtors' accounting system tracks vendors by vendor number. Because many vendors conduct business at several of the Debtors' locations and with multiple Debtors, and the Debtors may do business at multiple vendor locations, there are instances where the same vendor has multiple vendor numbers. For purposes of Schedule E/F, the Debtors have attempted to aggregate all claims of such vendors with multiple vendor numbers, by Debtor. However, instances may exist where not all such claims have been identified and the Debtors may have separately listed potentially duplicative claims of such vendors under multiple vendor numbers.

Unless otherwise noted, the claims listed on Schedule E/F are based on the Debtors' books and records as of the Commencement Date. Payments may have been made to certain vendors under applicable First Day Orders. To the extent that any such payments have been made, the amounts paid have been applied to reduce the amount of the claim. If the application of payments made by the Debtors (i) pursuant to a First Day Order, (ii) a cash in advance payment made prior to the Commencement Date, or (iii) relate to other payments to vendors and result in an over-advance, such payments have been listed as a prepaid expenses and included in Schedule A/B Part 2.

Schedule E/F also contains information regarding pending litigation involving the Debtors. In certain instances, the identity of each Debtor that is the subject of the litigation is unclear or undetermined. However, to the extent that litigation involving a particular Debtor has been identified, such information is contained in Schedule E/F for that Debtor. The amounts for these potential claims are listed as undetermined and marked as contingent, unliquidated and disputed in this Schedule. The Debtors have excluded workers' compensation claims from the Statements because the Debtors continue to honor their workers' compensation obligations in the ordinary course in accordance with the *Final Order Authorizing Debtors to (i) Continue, Maintain, and Renew Their Insurance Policies and Workers' Compensation Programs; (ii) Honor All Obligations with Respect Thereto; and (iii) Modify the Automatic Stay With Respect to the Worker's Compensation Programs* (ECF No. 792), entered on November 16, 2018.

The Debtors sell gift cards to customers in the normal course of business. The gift cards can be applied by customers toward purchases of groceries in the Debtors' stores. Due to the volume and frequency of gift card sales, the Debtors are not able to identify (i) all of the individual gift card holders, and (ii) the unredeemed value remaining on the individual gift cards. Accordingly, unredeemed gift card claims have not been included in Schedule E/F.

Schedule E/F includes the aggregate net intercompany payable amounts that may or may not result in allowed or enforceable claims by or against a given Debtor. Listing these payables is not an admission on the part of the Debtors that the intercompany claims are enforceable or collectible. The intercompany payables may be subject to set off, recoupment, netting or other adjustments made pursuant to intercompany policies and arrangements not reflected in the Schedules.

- 5. Schedule G.** Although reasonable efforts have been made to ensure the accuracy of Schedule G regarding executory contracts and unexpired leases (collectively the “**Agreements**”), review is ongoing and inadvertent errors, omissions or over-inclusion may have occurred. The Debtors may have entered into certain types of Agreements in the ordinary course of their businesses, such as indemnity agreements, non-executory supplemental agreements, amendments/letter agreements, and confidentiality agreements, which may not be set forth in Schedule G. In addition, as described herein, certain confidential information has been omitted from Schedule G.

The Debtors have entered into numerous Universal Terms and Conditions (“**UTC**”) arrangements with vendors. For vendors with whom there was at least one open purchase order at the Commencement Date, the Debtors have included such purchase order in Schedule G. The Debtors have not listed all such short-term purchase and sales orders because of their large number and transitory nature. Omission of a contract or agreement from Schedule G does not constitute an admission that such omitted contract or agreement is not an executory contract or unexpired lease. Schedule G may be amended at any time to add any omitted Agreements. Likewise, the listing of an Agreement on Schedule G does not constitute an admission that such Agreement is an executory contract or unexpired lease or that such Agreement was in effect on the Commencement Date or is valid or enforceable. The Agreements listed on Schedule G may have expired or may have been renewed, modified, amended, or supplemented from time to time by various amendments, restatements, waivers, estoppel certificates, letters and other documents, instruments and agreements, which may not be listed on Schedule G. Executory agreements that are oral in nature have not been included in Schedule G.

Any and all of the Debtors’ rights, claims and causes of action with respect to the Agreements listed on Schedule G are hereby reserved and preserved, including, but not limited to, the Debtors’ rights to (i) dispute the validity, status, or enforceability of any Agreements set forth on Schedule G, (ii) dispute or challenge the characterization of the structure of any transaction, or any document or instrument related to a creditor’s claim, including, but not limited to, the Agreements listed on Schedule G and (iii) to amend or supplement Schedule G as necessary.

Certain of the Agreements listed on Schedule G may have been entered into by or on behalf of more than one of the Debtors. Each Agreement is included on Schedule G of every named Debtor party. In certain circumstances, the specific Debtor obligor(s) to certain of the Agreements could not be specifically identified. In such cases, the Debtors have made reasonable efforts to identify the correct Debtor’s Schedule G on which to list the agreement. .

- 6. Schedule H.** The Debtors are party to various debt agreements which were executed by multiple Debtors. The guaranty obligations under prepetition secured credit agreements are noted on Schedule H for each individual Debtor. In the ordinary course of their businesses, the Debtors are involved in pending or threatened litigation and claims arising out of the conduct of their businesses. Some of these matters may involve multiple plaintiffs and defendants, some or all of whom may assert cross-claims and counter-claims against the other parties. To the extent such claims are listed elsewhere in the

Schedules of the applicable Debtors, they have not been set forth on Schedule H. Further, the Debtors may not have identified certain guarantees that are embedded in the Debtors' executory contracts, unexpired leases, secured financings, debt instruments and other such agreements to the extent that such agreements are listed elsewhere in the Schedules of the applicable Debtors. In the event that two or more Debtors are co-obligors with respect to a scheduled debt or guaranty, such debt or guaranty is listed in the Schedules and Statements of each such Debtor at the full amount of such potential claim, and such claim is marked "contingent" and "unliquidated." No claim set forth on the Schedules and Statements of any Debtor is intended to acknowledge claims of creditors that are otherwise satisfied or discharged by other Debtors or non-Debtors. To the extent there are guarantees connected with any joint ventures to which the Debtor may be a party, such agreements are not identified in the Debtors' Schedules.

Specific Notes with Respect to the Debtors' Statements of Financial Affairs

1. **SOFA 1 and SOFA 2.** The presentation of amounts in the Debtors' responses to SOFA 1 and 2 are consistent with the classification of such amounts in the statements of operations, as disclosed in compliance with GAAP.

The Debtors operate on a 4-4-5 retail calendar, dividing the year into four (4) quarters. Each quarter has 13 weeks, which are grouped into two (2) four-week "months" and one (1) five-week "month." The Debtors' fiscal year ends on the Saturday closest to January 31 and consists of 52 weeks or, as is the case with fiscal year 2017, 53 weeks.

- FY 2016: Comprised of 52 weeks ending January 28, 2017.
- FY 2017: Comprised of 53 weeks ending February 3, 2018.
- FY 2018: Comprised of 52 weeks ending February 2, 2019.

2. **SOFA 3.** As described and defined in the Cash Management Motion, the Debtors utilize an integrated, centralized Cash Management System, in the ordinary course of business, to collect, concentrate and disburse funds generated by their operations. The Debtors maintain a consolidated accounts payable and disbursements system to pay operating and administrative expenses through various disbursement accounts. The obligations of the Debtors are primarily paid by and through Sears, Roebuck and Co. or Kmart Corporation, notwithstanding that certain obligations may be obligations of one or more of the Debtors consistent with the Cash Management Motion.

Payment data was extracted from multiple financial systems across the Debtors' organization. In instances where the payment system did not discern which Debtor the payment pertained to, such transactions were assigned to Sears, Roebuck and Co. The payments disclosed in SOFA 3 are based on payments made by the Debtors with payment dates from July 17, 2018 to October 15, 2018.

Amounts still owed to creditors will appear on the Schedules of Assets and Liabilities for each of the Debtors, as applicable.

The Debtor entities utilizes Automatic Data Processing, Inc. (“ADP”) to process employee compensation and the related jurisdiction taxes associated with compensation payouts. The Debtors make bulk payments which include employee compensation, associated jurisdiction taxes, as well as the service fee ADP would charge for its related services. The various payments systems aren’t able to bifurcate the portion related to employee compensation, therefore, amounts listed in response to SOFA 3 represent the total batch payments.

3. **SOFA 4.** For purposes of the Schedules and Statements, the Debtors define insiders as individuals that, based upon the totality of circumstances, (i) have a controlling interest in, or exercise sufficient control over the respective Debtor so as to unqualifiably dictate corporate policy and the disposition of assets, and/or (ii) are or were listed as participants in the Debtors’ key employee incentive plan as approved by the KEIP Order.⁷

Individuals listed in the Statements as insiders have been included for informational purposes only. The Debtors do not take any position with respect to (i) such individual’s influence over the control of the Debtors; (ii) the management responsibilities or functions of such individual; (iii) the decision-making or corporate authority of such individual; or (iv) whether such individual could successfully argue that he or she is not an insider under applicable law, including, without limitation, the federal securities laws, or with respect to any theories of liability or for any other purpose. As such, the Debtors reserve all rights to dispute whether someone identified is in fact an “insider” as defined in section 101(31) of the Bankruptcy Code. For more information regarding each Debtor’s officers and directors, please see SOFA 28 and SOFA 29.

Payments to insiders that have a specific related party interest include M-III Partners LLC (“M-III”). M-III pays insider Chief Restructuring Officer Moshin Meghji, and therefore payments to M-III may indirectly benefit Mr. Meghji. Such payments have been listed in the response to SOFA 11.

The payroll-related amounts shown in response to this question for any salary, bonus or additional compensation, and/or severance payments are net amounts that include reductions for amounts including employee tax and benefit withholdings.

4. **SOFA 5.** The operating Debtors occasionally return damaged, unsatisfactory, or out-of-specification goods to vendors in the ordinary course of business. Other

⁷ Order (I) Approving Debtors’ Incentive and Retention Programs for Certain Key Employees and (II) Granting Related Relief (ECF No. 1437) (the “KEIP Order”).

than ordinary course items, the Debtors are not aware of any property that has been returned to the seller.

5. **SOFA 6.** The Debtors accept payment in their various locations and on their website in the form of credit cards. As a result of the relationship with the credit card processing companies, the Debtors are involved in setoff transactions on a continuous basis. Specifically, other than the setoffs noted in SOFA 6, the Debtors maintain reserves with both First Data Corporation (“**First Data**”) and American Express Co. (“**American Express**”). First Data and American Express are not owed any amounts because all amounts that are due and payable are offset against amounts that First Data and American Express owe the Debtors in the normal course of settlement. While this is similar in effect to a set-off, it does not meet the legal criteria for set-off because the amounts never became unpaid. Additionally, First Data and American Express have a contractual right to withhold from the settlements amounts due to them. If the net amount due to the Debtors is greater than zero, there is no need for either American Express or First Data to exercise a set-off against the reserve, so the reserve will continue to be in place. If First Data continues to process gift-card transactions and the Debtors continue to accept American Express credit cards for payment, the Company expects that net amounts due to the Debtors to exceed zero. Further, the Debtors’ relationships with their vendors require setoffs on regular cycles. Documentation of these setoff transactions for the 90 days prior to the Commencement Date would be onerous and unwieldy. Consequently, the Debtors have not listed these ordinary course setoffs in SOFA 6.

In the ordinary course of business, the Debtors receive benefits from their trade vendors including, but not limited to, rebates, promotional allowances, dividends, and contractual sharing of profits and discounts. These Debtor receivables are typically settled with the Debtors setting off the receivables against payments to the vendors. In some instances, the amounts are settled in cash. Given the frequency of these transactions, and the burden created in attempting to isolate them from normal course payments, the Debtors have not listed these ordinary course setoffs in SOFA 6.

The operating Debtors engage in certain customer programs, including return and refund programs pursuant to which customers may receive credits. Such transactions were not considered setoffs for the purpose of responding to SOFA 6, although the Debtors reserve all rights with respect thereto and make no admission of waiver thereby.

6. **SOFA 7.** The actions described in response to SOFA 7 are the responsive proceedings or pending proceedings of which the Debtors are aware. The actions described in SOFA 7 include, but are not limited to, commercial litigation, personal injury lawsuits, customer credit cases, workers’ compensation claims, environmental-related proceedings, potential violations under the Equal Employment Opportunity Commission, potential violations under the

Occupational Safety & Health Administration, as well as investigations under state and federal law.

The Debtors have devoted substantial resources to identify and provide as much information for as many proceedings as possible in response to SOFA 7 using records that were reasonably accessible and reviewable. While the Debtors believe they were diligent in their efforts, information the Debtors were unable to locate for proceedings that were listed was left blank.

The Debtors reserve all of their rights and defenses with respect to all listed lawsuits and administrative proceedings. The listing of any such suits and proceedings shall not constitute an admission by the Debtors of any liabilities or that the actions or proceedings were correctly filed against the Debtors or any affiliates of the Debtors. The Debtors also reserve their rights to assert that neither the Debtors nor any affiliate of the Debtors is an appropriate party to such actions or proceedings. Further, the Debtors own property in numerous jurisdictions and in the ordinary course of business have disputed property valuations/tax assessments. The Debtors have not listed such disputes on SOFA 7.

7. **SOFA 9.** The donations and/or charitable contributions listed in response to SOFA 9 represent payments made to third parties during the applicable timeframe that were recorded as such within the Debtors' books and records. The Debtors may occasionally have excess prepaid materials related to customized projects at the end of a projects life cycle that they may give away to local charitable organization, rather than holding potential obsolete inventory. These materials are given away without being recorded as such within the Debtor's book of record, however, the purchase price of material is allocated to its respective project cost.

In addition to the charitable contributions and gifts listed, the Debtors assist local communities by participating in a number of different programs, which include disaster relief, discounted merchandise for the disadvantaged, sporting equipment for local youth athletic teams, and gift cards to support local programs. These contributions are often made at the discretion of store managers who have authority to make such donations, which are non-cash in nature. The Debtors track some of these contributions, but given the ad-hoc frequency and nature of these transactions, often do not track certain information such as the recipient counterparties. Tracking down such information would be burdensome given that these contributions are made at the store level and therefore are not included in the list of charitable contributions and gifts identified. The Debtors are also affiliated with the Sears-Roebuck Foundation, a 501(c)(3) non-profit organization founded in 1959. The Sears-Roebuck Foundation is a not a Debtor and therefore, its charitable contributions are also excluded from the list.

Further, as described in the *Motion of Debtors for Authority to (I) Maintain Certain Trust Fund Programs, (II) Release Certain Funds Held in Trust, and (III)*

Continue to Perform and Honor Related Obligations (ECF No. 15) (the “**Trust Funds Motion**”), in the ordinary course of business, the Debtors collect charitable contributions from customers through cash and credit card contributions at store checkout points. These customer contributions are not property of the Debtors’ estates and are passed through to the applicable charitable organizations. The transfer of funds associated with these charitable programs have not been disclosed in SOFA 9 as they do not reflect donations or charitable contributions of property of the Debtors’ estate.

8. **SOFA 10.** The Debtor did not incur any losses within the year prior to the Commencement Date with respect to fire, theft, or other casualty that exceeded its insurance deductibles. The losses listed may exclude those incurred in the ordinary course of business. Amounts listed may include the value of property or estimated claim amounts for, among other things, shrinkage and damage.

Given the scale of the Debtors’ store footprint, certain losses cannot be tracked by the Debtors with complete accuracy and, accordingly, such losses are listed on the Debtors’ Statements based on general ledger accounts that capture items such as theft, inventory shrink, and property damage. Additionally, the Debtors only account for general recoveries of such losses, with this general amount being the recovery listed in the Statements for the one year immediately prior to the Petition Date.

9. **SOFA 11.** All payments for services of any entities that provided consultation concerning debt counseling or restructuring services, relief under the Bankruptcy Code, or preparation of a petition in bankruptcy within one year immediately preceding the Commencement Date were made by Sears Holdings and are, therefore, listed on that Debtor’s response to SOFA 11. Additional information regarding the Debtors’ retention of professional service firms is more fully described in individual retention applications and related orders.

In addition, the Debtors have listed payments made to professionals retained by the Debtors but not payments made to advisors of their post-petition lenders or other parties on account of any applicable fee arrangements.

10. **SOFA 13.** The Debtors may, from time to time and in the ordinary course of business, transfer equipment and other assets and/or sell certain equipment and other assets to third parties. These types of ordinary course transfers have not been disclosed in SOFA 13.

To the extent that the Debtors vacated store locations during the three years immediately preceding the Commencement Date, information on these former store locations is contained in the Debtors’ response to SOFA 14. As part of the store closure process, the Debtors may sell equipment, hardware and other assets with value to interested parties such as the landlord and/or third party liquidators. The Debtors may also abandon assets in place at the locations for which they have

no future use or have been unable to sell to a third party. Certain *de minimis* transfers of assets resulting from such actions may not have been captured in the Debtors' response to SOFA 13.

11. **SOFA 14.** The Debtors operate locations both domestically and internationally. The Debtors have included a listing of all current and previous addresses owned or leased by the Debtor. In select instances, the dates of occupancy for certain retail addresses was not readily available. For these instances, the applicable dates are listed as "Unknown."
12. **SOFA 16.** In the ordinary course of business, the Debtors collect certain personally identifiable information ("PII"), including, but not limited to, their customers' names, home address, and email addresses. A list of categories of collected PII is included in the response to SOFA 16. The Debtors also maintain prescription-related information on their pharmacy customers. All pharmacy records are kept and maintained in accordance with the privacy and confidentiality requirements mandated by Federal and state law. The Debtors' privacy policy for pharmacy records is available at all of their pharmacy locations.
13. **SOFA 20.** The Debtors utilize Iron Mountain Storage Facilities ("**Iron Mountain**") to retain records. Iron Mountain has various store locations across the United States. The Debtors do not maintain specific Iron Mountain addresses and thus have not listed them in SOFA 20. The Debtors own and operate their distribution centers. Accordingly, the distribution centers do not constitute off-premise storage for purposes of this response.

In addition, the Debtors have not disclosed in response to SOFA 20 (i) inventory for sale being held in the mini-storage units that the Debtors rent from time to time to store excess inventory in the ordinary course of business or (ii) any owned in-transit inventory. The Debtors have determined that the collection of this specific information would be time-consuming and an inefficient use of estate resources. Further, such inventory is accounted for on the Debtors' Schedules. As such this inventory is not included in SOFA 20.

14. **SOFA 21.** In the ordinary course of business, the Debtors' retail locations contain various inventory goods owned by third parties. In addition to regular consignment inventory arrangements, the Debtors may have Scan Based Trading ("**SBT**") agreements with third parties. Goods that fall under SBT agreements are owned by the supplier up until the point of sale. The Debtors do not track the value of the SBT inventory for each supplier and such SBT inventory is held at various retail locations. Additionally, the Debtors may utilize leased property in their ordinary course of business. Therefore, the Debtors may hold property subject to leases listed on the Debtors' Schedule G.

15. **SOFA 22–24.** The Debtors have devoted substantial resources to identify and provide the required information for as many responsive sites and proceedings as possible in response to SOFA 22–24 using records that were reasonably accessible and reviewable. While the Debtors believe they were diligent in their efforts, it is possible that certain of the matters listed on SOFA 22–24 for a particular Debtor may also relate to another Debtor and may have been inadvertently left off such other Debtor’s response to this question. The Debtors have endeavored to disclose all applicable information in response to SOFA 22–24. For ownership of subsidiary legal entities, please refer to the Debtors’ Corporate Ownership Statements, which are incorporated into the Statements by reference herein.

With regard to SOFA 23, the Debtors have listed existing store locations for which environmental remediation actions were in process as of the Commencement Date. The Debtors were in compliance with all remediation requirements as of the Commencement Date.

16. **SOFA 25.** The Debtors have used their reasonable efforts to identify the beginning and ending dates of all businesses in which the Debtors were a partner or owned five percent or more of the voting or equity securities within the six years immediately preceding the Commencement Date. In certain instances, however, the dissolution dates of certain entities that are no longer in existence were not readily available and, therefore, are not included in SOFA 25. All such entities were either merged with other entities owned by the Debtors or were dissolved prior to the Commencement Date. The Debtors have listed non-debtor subsidiaries on the Statement of the Debtor entity (the “**Proximate Parent Debtor**”) that most directly held or otherwise had control over the interests in such non-debtor entities, but not on the Statements of the parent entities of the Proximate Parent Debtor. For the inter-Debtor ownership information, please refer to the Corporate Ownership Statements.
17. **SOFA 26.** Pursuant to the requirements of the Securities Exchange Act of 1934, as amended, the Debtors have filed with the U.S. Securities and Exchange Commission (the “**SEC**”) reports on Form 8-K, Form 10-Q, and Form 10-K. These SEC filings contain consolidated financial information relating to the Debtors. Additionally, consolidated financial information for the Debtors is posted on the Debtors’ website at www.sears.com. Because the SEC filings and the website are of public record, the Debtors do not maintain records of the parties that requested or obtained copies of any of the SEC filings from the SEC or the Debtors.

In addition, the Debtors provide certain parties, such as banks, auditors, potential investors, vendors, and financial advisors with financial statements that may not be part of a public filing. The Debtors do not maintain complete lists to track such disclosures and, therefore, have not listed these recipients in SOFA 26.

18. **SOFA 27.** The Debtors inventory product at their various store locations on a continual basis. In an effort to reduce the amount of disclosures that would be otherwise applicable—disclosures that could name in excess of 1,000 store-level managers—the Debtors have provided the regional leads in response to SOFA 27.

In addition, the Debtors perform periodic cycle inventory counts throughout each year and at least one full physical inventory count per year at each individual location. The total values of each count related to “Sears” and “Kmart” retail and distribution center locations are assigned to their parent entities, Sears, Roebuck and Co. and Kmart Holding Corp., respectively.

Additionally, the Debtors inventory product at their various retail and distribution centers on a regular basis. The Debtors have only provided the regional leads in response to SOFA 27.

19. **SOFA 28.** The Debtors have excluded from SOFA 28 shareholders who hold less than five percent (5%) of each Debtor’s voting or equity securities, as is consistent with reporting requirements under SEC Filing 13D. For inter-Debtor ownership information, please refer to the Corporate Ownership Statements. For each entity, the Debtors have included individuals as of the Commencement Date, identified as directors, officers, members, or managers, as applicable, of such entity in the Debtors’ recordkeeping systems or, if no individuals were identified, an entity member, as applicable.
20. **SOFA 29.** The disclosures relate specifically to terminated job titles or positions and are not indicative of the individuals’ current employment status with the Debtors. For each entity, the Debtors have included the individuals who, during the applicable period, were identified as directors and officers of such entity in the Debtors’ recordkeeping systems.
21. **SOFA 30.** Any and all known disbursements to Insiders of the Debtors, as defined above, have been listed in the response to SOFA 4.
22. **SOFA 31.** Various Debtor limited liability companies (“LLCs”) are disregarded for tax purposes. Income generated by an LLC is consolidated at a higher reporting unit level with entities including Sears, Roebuck, and Co., Kmart Corporation, Sears Holdings and others. Only corporations can be “members” of a consolidated group for tax purposes. Because the Debtor LLCs are not corporations for tax purposes, they are identified as not being members of the tax consolidated group in the response to SOFA 31.

Fill in this information to identify the case:

Debtor name INNOVEL SOLUTIONS, INC.

United States Bankruptcy Court for the: Southern District of: New York
{State}

Case number (If known): 18-23548

☐ Check if this is an amended filing

Official Form 206 A/B

12/15

Schedule A/B: Assets - Real and Personal Property

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1: List Creditors Who Have Secured Claims

1. Does the debtor have any cash or cash equivalents?

- ☐ No. Go to Part 2.
- ☒ Yes. Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor

Current value of debtor's interest

2. **Cash on hand** \$ _____
3. **Checking, savings, money market, or financial brokerage accounts** (*Identify all*)
- | Name of institution (bank or brokerage firm) | Type of account | Last 4 digits of account number | |
|--|-------------------|-------------------------------------|----------------|
| 3.1. <u>Bank of America</u> | <u>Depository</u> | <u>3</u> <u>6</u> <u>1</u> <u>8</u> | \$ <u>0.00</u> |
4. **Other Cash equivalents** (*Identify all*)
- 4.0. _____ \$ _____
5. **Total of Part 1**
- Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.
- \$ 0.00

Part 2: Deposits and prepayments

6. Does the debtor have any deposits or prepayments?

- ☐ No. Go to Part 3.
- ☒ Yes. Fill in the information below.

Debtor INNOVEL SOLUTIONS, INC.
Name

Case number (if known) 18-23548

Current Value of debtor's
interest

7. **Deposits, including security deposits and utility deposits**

Description, including name of holder of deposit

7.1. Utility Deposits \$ 32,502.00

8. **Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent**

Description, including name of holder of deposit

8.1. Prepaid Expenses \$ 15,224,600.00

9. **Total of Part 2**

Add lines 7 through 8. Copy the total to line 81.

\$ 15,257,102.00

Part 3: Accounts Receivable

10. **Does the debtor have any accounts receivable?**

- ☐ No. Go to Part 4.
☒ Yes. Fill in the information below.

Current Value of
debtor's interest

11. **Accounts Receivable**

11a. 90 days old or less:	\$ <u>8,481,978.31</u>	—	\$ <u>(\$259,748.00)</u>	=..... ➔	\$ <u>8,222,230.31</u>
	Face amount		Doubtful or uncollectible amount		
11b. Over 90 days old:	\$ <u>108,908.69</u>	—	\$ <u>\$0.00</u>	=..... ➔	\$ <u>108,908.69</u>
	Face amount		Doubtful or uncollectible amount		

12. **Total of Part 3**

Current value on lines 11a + 11b = line 12. Copy the total to line 82.

\$ 8,331,139.00

Part 4: Investments

13. **Does the debtor own any investments?**

- ☐ No. Go to Part 5.
☒ Yes. Fill in the information below.

Valuation method
used for current
value

Current Value of
debtor's interest

14. **Mutual funds or publicly traded stocks not included in Part 1**

Name of fund or stock:

14.1. None \$ 0.00

15. **Non-publicly traded stocks and interests in incorporated and unincorporated businesses, including any interest in an LLC, partnership, or joint venture**

Name of entity: % of ownership:

15.1. See Global Notes % UNDETERMINED

Debtor INNOVEL SOLUTIONS, INC.
Name

Case number (if known) 18-23548

16. Government bonds, corporate bonds, and other negotiable and non-negotiable instruments not included in Part 1

Describe

16.1. None \$ 0.00

17. Total of Part 4

Add lines 14 through 16. Copy the total to line 83.

\$ <u>0.00</u>

Debtor INNOVEL SOLUTIONS, INC.
Name

Case number (if known) 18-23548

Part 5: Inventory, excluding agricultural assets

18. Does the debtor own any inventory (excluding agriculture assets)?

☒ No. Go to Part 6.

☐ Yes. Fill in the information below.

General Description	Date of the last physical inventory	Net book value of debtor's interest (where available)	Valuation method used for current value	Current Value of debtor's interest
19. Raw Materials				
_____	_____	\$ _____	_____	\$ _____
	MM/DD/YYYY			
20. Work in progress				
_____	_____	\$ _____	_____	\$ _____
	MM/DD/YYYY			
21. Finished goods, including goods held for resale				
_____	_____	\$ _____	_____	\$ _____
	MM/DD/YYYY			
22. Other inventory or supplies				
_____	_____	\$ _____	_____	\$ _____
	MM/DD/YYYY			

23. Total of Part 5

Add lines 19 through 22. Copy the total to line 84.

\$ _____

24. Is any of the property listed in Part 5 perishable?

☐ No.

☐ Yes.

25. Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?

☐ No.

☐ Yes. Book value \$ _____ Valuation Method Current Value \$ _____

26. Has any of the property listed in Part 5 been appraised by a professional within the last year?

☐ No.

☐ Yes.

Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)

27. Does the debtor own or lease any farming and fishing related assets (other than titled motor vehicles and land)?

☒ No. Go to Part 7.

☐ Yes. Fill in the information below.

Debtor INNOVEL SOLUTIONS, INC.
Name

Case number (if known) 18-23548

General Description	Net book value of debtor's interest (where available)	Valuation method used for current value	Current Value of debtor's interest
28. Crops - either planted or harvested	\$		\$
29. Farm animals <i>Examples:</i> Livestock, poultry, farm-raised fish	\$		\$
30. Farm machinery and equipment (Other than titled motor vehicles)	\$		\$
31. Farm and fishing supplies, chemicals, and feed	\$		\$
32. Other farming and fishing-related property not already listed in part 6	\$		\$
33. Total of Part 6 Add lines 26 through 32. Copy the total to line 85.			\$
34. Is the debtor a member of an agricultural cooperative?			
<input type="checkbox"/> No.			
<input type="checkbox"/> Yes. Is any of the debtor's property stored at the cooperative?			
<input type="checkbox"/> No.			
<input type="checkbox"/> Yes.			
35. Has any of the property listed in Part 6 been purchased within 20 days before the bankruptcy was filed?			
<input type="checkbox"/> No.			
<input type="checkbox"/> Yes. Book value _____ Valuation Method _____ Current Value _____			
36. Is a depreciation schedule available for any of the property listed in Part 6?			
<input type="checkbox"/> No.			
<input type="checkbox"/> Yes.			
37. Has any of the property in Part 6 been appraised by a professional within the last year?			
<input type="checkbox"/> No.			
<input type="checkbox"/> Yes.			

Part 7: Office furniture, fixtures, and equipment, and collectibles

38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?
- ☐ No. Go to Part 8.
- ☒ Yes. Fill in the information below.

Debtor INNOVEL SOLUTIONS, INC.
Name

Case number (if known) 18-23548

General Description	Net book value of debtor's interest (where available)	Valuation method used for current value	Current Value of debtor's interest
39. Office furniture			
Construction work-in-progress	\$ 578,742.00	Net Book Value	\$ 578,742.00
Furniture & Fixtures	\$ 6,590,921.00	Net Book Value	\$ 6,590,921.00
40. Office fixtures			
None	\$ 0.00		\$ 0.00
41. Office equipment, including all computer equipment and communication systems equipment and software			
Computer Hardware/Software	\$ 437,298.00	Net Book Value	\$ 437,298.00
Electronic Data Processing Equipment	\$ 1,577,851.00	Net Book Value	\$ 1,577,851.00
42. Collectibles <i>Examples: Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections, memorabilia, or collectibles.</i>			
42.1 None	\$ 0.00		\$ 0.00

43. Total of Part 7

Add lines 39 through 42. Copy the total to line 86.

\$ 9,184,812.00

44. Is a depreciation schedule available for any of the property listed in Part 7?

☐ No.

☒ Yes.

45. Has any of the property listed in Part 7 been appraised by a professional within the last year?

☒ No.

☐ Yes.

Part 8: Machinery, equipment, and vehicles

46. Does the debtor own or lease any machinery, equipment, or vehicles?

☒ No. Go to Part 9.

☐ Yes. Fill in the information below.

General Description	Net book value of debtor's interest (where available)	Valuation method used for current value	Current Value of debtor's interest
47. Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles			
	\$		\$
48. Watercraft, trailers, motors, and related accessories <i>Examples: Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels</i>			
	\$		\$

Debtor INNOVEL SOLUTIONS, INC.
Name

Case number (if known) 18-23548

49. **Aircraft and accessories**

\$ \$

50. **Other machinery, fixtures, and equipment (excluding farm machinery and equipment)**

\$ \$

51. **Total of Part 8**

Add lines 47 through 50. Copy the total to line 87.

\$

52. **Is a depreciation schedule available for any property listed in Part 8?**

☐ No.

☐ Yes.

53. **Has any of the property listed in Part 8 been appraised by a professional within the last year?**

☐ No.

☐ Yes.

Part 9: Real property

54. **Does the debtor own or lease any real property?**

☐ No. Go to Part 10.

☒ Yes. Fill in the information below.

55. **Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest**

Description and location of property Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building), if available.	Nature and extent of debtor's interest in property	Net book value of debtor's interest (where available)	Valuation method used for current value	Current Value of debtor's interest
Net Book Value of Real Properties (See Rider)	100%	\$ 85,290,062.00	Net Book Value	\$ 85,290,062.00

56. **Total of Part 9**

Add lines 55.1 through 55.6 and entries from any additional sheets. Copy the total to line 88.

\$ 85,290,062.00

57. **Is a depreciation schedule available for any of the property listed in Part 9?**

☐ No.

☒ Yes.

58. **Has any of the property listed in Part 9 been appraised by a professional within the last year?**

☒ No.

☐ Yes.

Debtor INNOVEL SOLUTIONS, INC.
Name

Case number (if known) 18-23548

Part 10: Intangibles and Intellectual property

59. Does the debtor have any interests in intangibles or intellectual property?

- ☒ No. Go to Part 11.
☐ Yes. Fill in the information below.

General Description	Net book value of debtor's interest (where available)	Valuation method used for current value	Current Value of debtor's interest
60. Patents, copyrights, trademarks, and trade secrets.			
	\$		\$
61. Internet domain names and websites			
	\$		\$
62. Licenses, franchises, and royalties			
	\$		\$
63. Customer lists, mailing lists, or other compilations			
	\$		\$
64. Other intangibles, or intellectual property			
	\$		\$
65. Goodwill			
	\$		\$

66. Total of Part 10

Add lines 60 through 65. Copy the total to line 89.

\$

67. Do your lists or records include personally identifiable information of customers (as defined in 11 U.S.C. §§ 101(41A) and 107)?

- ☐ No.
☐ Yes.

68. Is there an amortization or other similar schedule available for any of the property listed in Part 10?

- ☐ No.
☐ Yes.

69. Has any of the property listed in Part 10 been appraised by a professional within the last year?

- ☐ No.
☐ Yes.

Debtor INNOVEL SOLUTIONS, INC.
Name

Case number (if known) 18-23548

Part 11: All other assets

70. Does the debtor own any other assets that have not yet been reported on this form?

- ☐ No. Go to Part 12.
- ☒ Yes. Fill in the information below.

71. Notes receivable

Description (including name of obligor)

**Current Value of
debtor's interest**

None	\$	0.00	—	\$	0.00	= →	\$	0.00
		Total Face amount			Doubtful or uncollectible amount			

72. Tax refunds and unused net operating losses (NOLS)

Description (for example, federal, state, local)

Empowerment Zone/Renewal Community Tax Credits after FY2017 Return (20 year carryforward)	Tax Year	2018	\$	UNDETERMINED
General Business Credits (Indian/New Markets/Low Income Housing/New Hire/Disaster Relief) after FY2017 Return (20 year carryforward)	Tax Year	2018	\$	UNDETERMINED
Total NOL after FY2017 Return	Tax Year	2018	\$	UNDETERMINED
Work Opportunity Tax Credit after FY2017 Return (20 year carryforward)	Tax Year	2018	\$	UNDETERMINED

73. Interests in insurance policies or annuities

ACE Fire Underwriters Insurance Company Professional - Innovel \$1,000,000 (8/1/2018 - 8/1/2019) Policy Number: G2823708A 002	\$	UNDETERMINED
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74. Causes of action against third parties (whether or not a lawsuit has been filed)

None	\$	0.00
------	----	------

Nature of claim

Amount Requested \$

75. Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims

None	\$	0.00
------	----	------

Nature of claim

Amount requested \$

76. Trusts, equitable or future interests in property

	\$	0.00
--	----	------

Debtor INNOVEL SOLUTIONS, INC.
Name

Case number (if known) 18-23548

77. **Other property of any kind not already listed** *Examples:* Season tickets, country club membership

None

\$ 0.00

78. **Total of Part 11**

Add lines 71 through 77. Copy the total to line 90.

\$ <u>0.00</u>

79. **Has any of the property listed in Part 11 been appraised by a professional within the last year?**

☒ No.

☐ Yes.

Debtor INNOVEL SOLUTIONS, INC.
Name

Case number (if known) 18-23548

Part 12: Summary

In part 12 copy all of the totals from the earlier parts of the form.

Type of property	Current value of personal property	Current value of real property
80. Cash, cash equivalents, and financial assets. <i>Copy line 5, Part 1.</i>	\$ 0.00	
81. Deposits and Prepayments. <i>Copy line 9, Part 2.</i>	\$ 15,257,102.00	
82. Accounts Receivable. <i>Copy line 12, Part 3.</i>	\$ 8,331,139.00	
83. Investments. <i>Copy line 17, Part 4.</i>	\$ 0.00	
84. Inventory. <i>Copy line 23, Part 5.</i>	\$ -	
85. Farming and fishing-related assets. <i>Copy line 33, Part 6.</i>	\$ -	
86. Office Furniture, fixtures, and equipment; and collectibles. <i>Copy line 43, Part 7.</i>	\$ 9,184,812.00	
87. Machinery, equipment, and vehicles. <i>Copy line 51, Part 8.</i>	\$ -	
88. Real Property. <i>Copy line 56, Part 9.</i>	➔	\$ 85,290,062.00
89. Intangibles and intellectual property. <i>Copy line 66, Part 10.</i>	\$ -	
90. All other assets. <i>Copy line 78, Part 11.</i>	+ \$ 0.00	
91. Total. Add lines 80 through 90 for each column.	\$ 32,773,053.00	\$ 85,290,062.00
92. Total of all property on Schedule A/B. <i>Lines 91a + 91b = 92.</i>		\$ 118,063,115.00

Debtor Name: INNOVEL SOLUTIONS, INC.

Case Number: 18-23548

Real Property Detail by Debtor

Part 9, Question 55: Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest

Ref #	Description and location of property (include street address or Assessor Parcel Number and type of property i.e. acreage, factory warehouse apartment or office building if available)	Nature and extent of debtor's interest in property
1	470 Other-CDFC 8374 N 4000 EAST RD, MANTENO IL 60950	100%
2	8706 UUP Vacant Land 262 Oxmoor Court, BIRMINGHAM AL 35209	100%
3	8755 Market Delivery Operation 2301 Mt Industrial Blvd, TUCKER GA 30084	100%

Fill in this information to identify the case:

Debtor name INNOVEL SOLUTIONS, INC.

United States Bankruptcy Court for the: Southern District of: New York
{State}

Case number (If known): 18-23548

☐ Check if this is an amended filing

Official Form 206 D

Schedule D: Creditors Who Have Claims Secured by Property

12/15

Be as complete and accurate as possible.

Part 1: List Creditors Who Have Secured Claims

1. Do any creditors have claims secured by debtor's property?

- ☐ No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
- ☒ Yes. Fill in all of the information below.

2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.

Column A Amount of claim Do not deduct the value of collateral	Column B Value of collateral that supports this claim
---	--

2.1 Creditor's Name

JPP LLC

Describe debtor's property that is subject to a lien

\$ 831,428,725.00 \$ UNDETERMINED

Creditor's Mailing Address

1170 KANE CONCOURSE SUITE 200,

Secured by a first priority lien on certain leased/owned real properties in respect of which Lender is expressly granted a Lien under the Loan Documents. Sears Holding Corporation is a guarantor.

BAY HARBOR ISLANDS, FL 33154

USA

Describe the lien

Consolidated Secured Loan Facility (Includes Note A and Note B). Guaranteed by SHC. UCC Lien 201604110167135

Creditor's email address, if known

Date debt was incurred 4/6/2016

Is the creditor an insider or related party?

Last 4 digits of account number

- ☐ No
☒ Yes

Do multiple creditors have an interest in the same property?

Is anyone else liable on the claim?

- ☒ No
☐ Yes. Specify each creditor, including this creditor, and its relative priority

- ☐ No
☒ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H).

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any. \$ 831,428,725.00

Debtor INNOVEL SOLUTIONS, INC.
Name

Case number (if known) 18-23548

Part 2

List Others to be Notified for a Debt Already Listed in Part 1

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no others need to be notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

Name and Address	On which line in Part 1 did you enter the related creditor?	Last 4 digits of account number for this entity?
<hr/>	<hr/>	<hr/>
<hr/>		

Fill in this information to identify the case:

Debtor name INNOVEL SOLUTIONS, INC.
United States Bankruptcy Court for the: Southern District of: New York
Case number (If known): 18-23548 {State}

☐ Check if this is an amended filing

Official Form 206 E/F

Schedule E/F: Creditors Who Have Unsecured Claims

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

- ☐ No. Go to Part 2.
☒ Yes. Go to line 2.

2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part. If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.

2.1 Priority creditor's name and mailing address

CITY OF WEST BUECHEL
3705 BASHFORD AVENUE

WEST BUECHEL, KY 40218

Date or dates debt was incurred

Various

Last 4 digits of
account number

Specify Code subscription of PRIORITY
unsecured claim: 11 U.S.C. § 507(a) (8)

As of the petition filing date, the claim is:

Check all that apply.

- ☒ Contingent
☒ Unliquidated
☒ Disputed

Basis for the claim:

TAXING AUTHORITY

Is the claim subject to offset?

- ☐ No
☐ Yes

Total Claim

Priority

\$ UNDETERMINED

\$ UNDETERMINED

Debtor INNOVEL SOLUTIONS, INC.
Name

Case number (if known) 18-23548

Part 1

Additional Page

Copy this page if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional PRIORITY creditors exist, do not fill out or submit this page.

2.2 Priority creditor's name and mailing address

As of the petition filing date, the claim is:

LEGAC KURT
3333 BEVERLY BLVD

Total Claim	Priority
\$ UNDETERMINED	\$ UNDETERMINED

Check all that apply.

HOFFMAN ESTATES, IL 60179

- ☒ Contingent
☒ Unliquidated
☒ Disputed

Date or dates debt was incurred

Last 4 digits of
account number

Basis for the claim:

WAGES, SALARIES AND COMMISSIONS

Specify Code subscription of PRIORITY
unsecured claim: 11 U.S.C. § 507(a) (4)

Is the claim subject to offset?

- ☐ No
☐ Yes

2.3 Priority creditor's name and mailing address

As of the petition filing date, the claim is:

NUZZO DARCY L
3333 BEVERLY BLVD

Total Claim	Priority
\$ UNDETERMINED	\$ UNDETERMINED

Check all that apply.

HOFFMAN ESTATES, IL 60179

- ☒ Contingent
☒ Unliquidated
☒ Disputed

Date or dates debt was incurred

Last 4 digits of
account number

Basis for the claim:

WAGES, SALARIES AND COMMISSIONS

Specify Code subscription of PRIORITY
unsecured claim: 11 U.S.C. § 507(a) (4)

Is the claim subject to offset?

- ☐ No
☐ Yes

Debtor INNOVEL SOLUTIONS, INC.
Name

Case number (if known) 18-23548

Part 1

Additional Page

Copy this page if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional PRIORITY creditors exist, do not fill out or submit this page.

2.4 Priority creditor's name and mailing address

As of the petition filing date, the claim is:

Total Claim

Priority

STATE OF WASHINGTON

\$ UNDETERMINED

PO BOX 34456

\$ UNDETERMINED

Check all that apply.

SEATTLE, WA 98124-1456

☒ Contingent

☒ Unliquidated

☒ Disputed

Date or dates debt was incurred

Various

Basis for the claim:

SALES TAX

Last 4 digits of
account number

Specify Code subscription of PRIORITY
unsecured claim: 11 U.S.C. § 507(a) (8)

Is the claim subject to offset?

☐ No

☐ Yes

Debtor INNOVEL SOLUTIONS, INC.
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Case number (if known) 18-23548

Part 2

List all Creditors with NONPRIORITY Unsecured Claims

3. List in alphabetical order all creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 2.

3.1	Nonpriority creditor's name and mailing address	Amount of Claim
	BECKER LOGISTICS INC P O BOX 88126 CAROL STREAM, IL 60188 Date or dates debt was incurred _____ Last 4 digits of account number ____ _ As of the petition filing date, the claim is: <u>TRADE PAYABLE</u> Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes	\$ 29,704.08
3.2	Nonpriority creditor's name and mailing address	Amount of Claim
	CHALLENGER MOTOR FREIGHT INC 300 MAPLE GROVE RD CAMBRIDGE, ON N3E1B Date or dates debt was incurred _____ Last 4 digits of account number ____ _ As of the petition filing date, the claim is: <u>TRADE PAYABLE</u> Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes	\$ 27,727.81
3.3	Nonpriority creditor's name and mailing address	Amount of Claim
	COYOTE LOGISTICS 960 NORTH POINT PARKWAY SUITE 150 ALPHARETTA, GA 30005 Date or dates debt was incurred _____ Last 4 digits of account number ____ _ As of the petition filing date, the claim is: <u>TRADE PAYABLE</u> Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes	\$ 292,465.04

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Copy this page only if more spaces is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

3.4	Nonpriority creditor's name and mailing address	Amount of Claim
	<p>DEMAR LOGISTICS INC</p> <p>376 E LIES RD</p> <p>CAROL STREAM, IL 60188</p> <p>Date or dates debt was incurred _____</p> <p>Last 4 digits of account number ____ _</p>	<p>As of the petition filing date, the claim is: <u>52,514.15</u></p> <p><i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent</p> <p><input type="checkbox"/> Unliquidated</p> <p><input type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>TRADE PAYABLE</u></p> <p>Is the claim subject to offset?</p> <p><input type="checkbox"/> No</p> <p><input type="checkbox"/> Yes</p>
	<p>DYNAMEX</p> <p>5429 LBJ FREEWAY</p> <p>DALLAS, TX 75240</p> <p>Date or dates debt was incurred _____</p> <p>Last 4 digits of account number ____ _</p>	<p>As of the petition filing date, the claim is: <u>2,027.41</u></p> <p><i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent</p> <p><input type="checkbox"/> Unliquidated</p> <p><input type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>TRADE PAYABLE</u></p> <p>Is the claim subject to offset?</p> <p><input type="checkbox"/> No</p> <p><input type="checkbox"/> Yes</p>
	<p>FRANCISCO VEGA OTERO</p> <p>PO BOX 175</p> <p>CAGUAS, PR 00726</p> <p>Date or dates debt was incurred _____</p> <p>Last 4 digits of account number ____ _</p>	<p>As of the petition filing date, the claim is: <u>20,541.26</u></p> <p><i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent</p> <p><input type="checkbox"/> Unliquidated</p> <p><input type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>TRADE PAYABLE</u></p> <p>Is the claim subject to offset?</p> <p><input type="checkbox"/> No</p> <p><input type="checkbox"/> Yes</p>

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	Nonpriority creditor's name and mailing address	Amount of Claim
3.7	<p>GENCO TRANSPORTATION MANAGEMENT</p> <p>1400 LOMBARDI AVE</p> <p>GREEN BAY, WI 54304</p> <p>Date or dates debt was incurred _____</p> <p>Last 4 digits of account number ____ _</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>TRADE PAYABLE</u></p> <p>Is the claim subject to offset?</p> <p><input type="checkbox"/> No <input type="checkbox"/> Yes</p> <p>\$ <u>355,351.72</u></p>
3.8	<p>HUB GROUP LOGISTICS SERVICES</p> <p>377 E BUTTERFIELD ROAD</p> <p>LOMBARD, IL 60148</p> <p>Date or dates debt was incurred _____</p> <p>Last 4 digits of account number ____ _</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>TRADE PAYABLE</u></p> <p>Is the claim subject to offset?</p> <p><input type="checkbox"/> No <input type="checkbox"/> Yes</p> <p>\$ <u>63,768.60</u></p>
3.9	<p>KEYSTONE FREIGHT</p> <p>2820 16TH ST</p> <p>N BERGEN, NJ 07047</p> <p>Date or dates debt was incurred _____</p> <p>Last 4 digits of account number ____ _</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>TRADE PAYABLE</u></p> <p>Is the claim subject to offset?</p> <p><input type="checkbox"/> No <input type="checkbox"/> Yes</p> <p>\$ <u>49,615.93</u></p>

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3.10	Nonpriority creditor's name and mailing address	Amount of Claim
	<p>LIPSEY LOGISTICS</p> <p>5600 BRAINERD RD SUITE 2</p> <p>CHATTANOOGA, TN 37411</p> <p>Date or dates debt was incurred _____</p> <p>Last 4 digits of account number ____ _</p>	<p>As of the petition filing date, the claim is: <u>TRADE PAYABLE</u> <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>TRADE PAYABLE</u></p> <p>Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes</p> <p>\$ 198,008.16</p>
3.11	<p>Nonpriority creditor's name and mailing address</p> <p>LIVE LOGISTICS CORP</p> <p>200 N FAIRWAY DR SUITE 192</p> <p>VERNON HLS, IL 60061</p> <p>Date or dates debt was incurred _____</p> <p>Last 4 digits of account number ____ _</p>	<p>Amount of Claim</p> <p>As of the petition filing date, the claim is: <u>TRADE PAYABLE</u> <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>TRADE PAYABLE</u></p> <p>Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes</p> <p>\$ 254,494.55</p>
3.12	<p>Nonpriority creditor's name and mailing address</p> <p>MALC-AMIT</p> <p>5 SOUTH WABASH AVE SUITE 1414</p> <p>CHICAGO, IL 60603</p> <p>Date or dates debt was incurred _____</p> <p>Last 4 digits of account number ____ _</p>	<p>Amount of Claim</p> <p>As of the petition filing date, the claim is: <u>TRADE PAYABLE</u> <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>TRADE PAYABLE</u></p> <p>Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes</p> <p>\$ 104,892.03</p>

Copy this page only if more spaces is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

3.13	Nonpriority creditor's name and mailing address	Amount of Claim
	TOTEM OCEAN TRAILERS	
	P O BOX 24908	
	SEATTLE, WA 98124	
	Date or dates debt was incurred	
	Last 4 digits of account number	
	As of the petition filing date, the claim is:	\$ 85,574.96
	<input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	
	Basis for the claim: TRADE PAYABLE	
	Is the claim subject to offset?	
	<input type="checkbox"/> No <input type="checkbox"/> Yes	
3.14	Nonpriority creditor's name and mailing address	Amount of Claim
	TRANSPORT EXPRESS	
	945 F ST	
	W SACRAMENTO, CA 95605	
	Date or dates debt was incurred	
	Last 4 digits of account number	
	As of the petition filing date, the claim is:	\$ 81,829.89
	<input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	
	Basis for the claim: TRADE PAYABLE	
	Is the claim subject to offset?	
	<input type="checkbox"/> No <input type="checkbox"/> Yes	
3.15	Nonpriority creditor's name and mailing address	Amount of Claim
	WERNER ENTERPRISES INC	
	P O BOX 3116	
	OMAHA, NE 68103	
	Date or dates debt was incurred	
	Last 4 digits of account number	
	As of the petition filing date, the claim is:	\$ 117,862.87
	<input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	
	Basis for the claim: TRADE PAYABLE	
	Is the claim subject to offset?	
	<input type="checkbox"/> No <input type="checkbox"/> Yes	

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	Nonpriority creditor's name and mailing address	Amount of Claim
3.16	<p>Nonpriority creditor's name and mailing address</p> <p>DUE TO AFFILIATED ENTITIES</p> <p>_____</p> <p>_____</p> <p>_____</p> <p>Date or dates debt was incurred _____</p> <p>Last 4 digits of account number _ _ _ _</p>	<p>Amount of Claim</p> <p>As of the petition filing date, the claim is: \$ <u>80,106,378.00</u> <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent</p> <p><input type="checkbox"/> Unliquidated</p> <p><input type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>INTERCO PAYABLES</u></p> <p>Is the claim subject to offset?</p> <p><input type="checkbox"/> No</p> <p><input type="checkbox"/> Yes</p>
3.17	<p>Nonpriority creditor's name and mailing address</p> <p>DOMINYQUE HARELD</p> <p>2218 KAUSEN DR 100</p> <p>ELK GROVE, CA 95758</p> <p>_____</p> <p>Date or dates debt was incurred _____</p> <p>Last 4 digits of account number _ _ _ _</p>	<p>Amount of Claim</p> <p>As of the petition filing date, the claim is: \$ <u>UNDETERMINED</u> <i>Check all that apply.</i></p> <p><input checked="" type="checkbox"/> Contingent</p> <p><input checked="" type="checkbox"/> Unliquidated</p> <p><input checked="" type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>PENDING LITIGATION</u></p> <p>Is the claim subject to offset?</p> <p><input type="checkbox"/> No</p> <p><input type="checkbox"/> Yes</p>
3.18	<p>Nonpriority creditor's name and mailing address</p> <p>EMMA PIANTINI</p> <p>333 MARKET STREET 8TH FLOOR</p> <p>HARRISBURG, PA 17101</p> <p>_____</p> <p>Date or dates debt was incurred _____</p> <p>Last 4 digits of account number _ _ _ _</p>	<p>Amount of Claim</p> <p>As of the petition filing date, the claim is: \$ <u>UNDETERMINED</u> <i>Check all that apply.</i></p> <p><input checked="" type="checkbox"/> Contingent</p> <p><input checked="" type="checkbox"/> Unliquidated</p> <p><input checked="" type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>PENDING LITIGATION</u></p> <p>Is the claim subject to offset?</p> <p><input type="checkbox"/> No</p> <p><input type="checkbox"/> Yes</p>

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3.19	Nonpriority creditor's name and mailing address	Amount of Claim
	<p>MARY HICKMAN</p> <p>4101 INDIAN SCHOOL RD NE</p> <p>ALBUQUERQUE, NM 87110</p> <p>Date or dates debt was incurred _____</p> <p>Last 4 digits of account number ____ _</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed</p> <p>Basis for the claim: PENDING LITIGATION</p> <p>Is the claim subject to offset?</p> <p><input type="checkbox"/> No <input type="checkbox"/> Yes</p> <p>\$ UNDETERMINED</p>

3.20	Nonpriority creditor's name and mailing address	Amount of Claim
	<p>ROMANA URIAZ</p> <p>3300 N CENTRAL AVE 690</p> <p>PHOENIX, AZ 85012</p> <p>Date or dates debt was incurred _____</p> <p>Last 4 digits of account number ____ _</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed</p> <p>Basis for the claim: PENDING LITIGATION</p> <p>Is the claim subject to offset?</p> <p><input type="checkbox"/> No <input type="checkbox"/> Yes</p> <p>\$ UNDETERMINED</p>

3.21	Nonpriority creditor's name and mailing address	Amount of Claim
	<p>TYRAY ELLINGTON</p> <p>100 N SENATE AVE N300</p> <p>INDIANAPOLIS, IN 46204</p> <p>Date or dates debt was incurred _____</p> <p>Last 4 digits of account number ____ _</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed</p> <p>Basis for the claim: PENDING LITIGATION</p> <p>Is the claim subject to offset?</p> <p><input type="checkbox"/> No <input type="checkbox"/> Yes</p> <p>\$ UNDETERMINED</p>

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	Nonpriority creditor's name and mailing address	Amount of Claim
3.22	<p>VINCENT PITTS</p> <p>6 ST PAUL ST 1600</p> <p>BALTIMORE, MD 21202</p> <p>Date or dates debt was incurred _____</p> <p>Last 4 digits of account number _ _ _ _ </p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed</p> <p>Basis for the claim: PENDING LITIGATION</p> <p>Is the claim subject to offset?</p> <p><input type="checkbox"/> No <input type="checkbox"/> Yes</p> <p style="text-align: right;">\$ UNDETERMINED</p>
3.23	<p>JAS ARKIN</p> <p>415 E BREMER AVE 1</p> <p>WAVERLY, AL 50677,</p> <p>Date or dates debt was incurred _____</p> <p>Last 4 digits of account number _ _ _ _ </p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed</p> <p>Basis for the claim: PENDING LITIGATION</p> <p>Is the claim subject to offset?</p> <p><input type="checkbox"/> No <input type="checkbox"/> Yes</p> <p style="text-align: right;">\$ UNDETERMINED</p>
3.24	<p>PIANTINI EMMA</p> <p>228 WALNUT ST</p> <p>HARRISBURG, PA 1701</p> <p>Date or dates debt was incurred _____</p> <p>Last 4 digits of account number _ _ _ _ </p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed</p> <p>Basis for the claim: PENDING LITIGATION</p> <p>Is the claim subject to offset?</p> <p><input type="checkbox"/> No <input type="checkbox"/> Yes</p> <p style="text-align: right;">\$ UNDETERMINED</p>

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Copy this page only if more spaces is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

3.25	Nonpriority creditor's name and mailing address	Amount of Claim
	<p>GELINAS ANTHONY ASO STATE FARM GENERAL INSURANCE COMPANY</p> <p>1945 S HILL ST</p> <p>LOS ANGELES, CA 90007</p> <p>Date or dates debt was incurred _____</p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed</p> <p>Basis for the claim: PENDING LITIGATION</p> <p>Is the claim subject to offset?</p> <p><input type="checkbox"/> No <input type="checkbox"/> Yes</p> <p>\$ UNDETERMINED</p>

3.26	Nonpriority creditor's name and mailing address	Amount of Claim
	<p>HOUSTON ROBERT</p> <p>1500 MAYBROOK DR</p> <p>MAYWOOD, IL 60153</p> <p>Date or dates debt was incurred _____</p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed</p> <p>Basis for the claim: PENDING LITIGATION</p> <p>Is the claim subject to offset?</p> <p><input type="checkbox"/> No <input type="checkbox"/> Yes</p> <p>\$ UNDETERMINED</p>

3.27	Nonpriority creditor's name and mailing address	Amount of Claim
	<p>JESPERSEN REBECCA AKA REBECCA COHEN</p> <p>300 E WALNUT ST</p> <p>PASADENA, CA 91101</p> <p>Date or dates debt was incurred _____</p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed</p> <p>Basis for the claim: PENDING LITIGATION</p> <p>Is the claim subject to offset?</p> <p><input type="checkbox"/> No <input type="checkbox"/> Yes</p> <p>\$ UNDETERMINED</p>

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Copy this page only if more spaces is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

3.28	Nonpriority creditor's name and mailing address	Amount of Claim
	<p>SABZEVARI CYNTHIA AND MOHAMMAD</p> <p>_____</p> <p>_____</p> <p>_____</p> <p>Date or dates debt was incurred _____</p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: \$ _____ UNDETERMINED</p> <p><i>Check all that apply.</i></p> <p><input checked="" type="checkbox"/> Contingent</p> <p><input checked="" type="checkbox"/> Unliquidated</p> <p><input checked="" type="checkbox"/> Disputed</p> <p>Basis for the claim: PENDING LITIGATION</p> <p>Is the claim subject to offset?</p> <p><input type="checkbox"/> No</p> <p><input type="checkbox"/> Yes</p>

3.29	Nonpriority creditor's name and mailing address	Amount of Claim
	<p>THE DECOTEAU-MOYERS FAMILY REVOCABLE TRUST</p> <p>DATED MAY 16 2014; MARTHA JANE MOYERS; AND</p> <p>FRANK DECOTEAU</p> <p>1777 SIXTH STREET</p> <p>BOULDER, CO 80302</p> <p>Date or dates debt was incurred _____</p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: \$ _____ UNDETERMINED</p> <p><i>Check all that apply.</i></p> <p><input checked="" type="checkbox"/> Contingent</p> <p><input checked="" type="checkbox"/> Unliquidated</p> <p><input checked="" type="checkbox"/> Disputed</p> <p>Basis for the claim: PENDING LITIGATION</p> <p>Is the claim subject to offset?</p> <p><input type="checkbox"/> No</p> <p><input type="checkbox"/> Yes</p>

3.30	Nonpriority creditor's name and mailing address	Amount of Claim
	<p>YU SOHYUN</p> <p>145 NE 2ND AVE</p> <p>HILLSBORO, OR 97124</p> <p>Date or dates debt was incurred _____</p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: \$ _____ UNDETERMINED</p> <p><i>Check all that apply.</i></p> <p><input checked="" type="checkbox"/> Contingent</p> <p><input checked="" type="checkbox"/> Unliquidated</p> <p><input checked="" type="checkbox"/> Disputed</p> <p>Basis for the claim: PENDING LITIGATION</p> <p>Is the claim subject to offset?</p> <p><input type="checkbox"/> No</p> <p><input type="checkbox"/> Yes</p>

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3.31	Nonpriority creditor's name and mailing address	Amount of Claim
	<p>PENSION BENEFIT GUARANTY CORPORATION</p> <p>1200 K STREET NW SUITE 300</p> <p>WASHINGTON, DC 20005</p> <p>Date or dates debt was incurred _____</p> <p>Last 4 digits of account number ____ _</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input checked="" type="checkbox"/> Contingent</p> <p><input checked="" type="checkbox"/> Unliquidated</p> <p><input checked="" type="checkbox"/> Disputed</p> <p>Basis for the claim: PENSION PLAN TERMINATION LIABILITY</p> <p>Is the claim subject to offset?</p> <p><input type="checkbox"/> No</p> <p><input type="checkbox"/> Yes</p>
		\$ UNDETERMINED

3.32	Nonpriority creditor's name and mailing address	Amount of Claim
	<p>NEWKIRK AVREM LP</p> <p>140 ADAMS AVE 308</p> <p>MEMPHIS, TN 38103</p> <p>Date or dates debt was incurred _____</p> <p>Last 4 digits of account number ____ _</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input checked="" type="checkbox"/> Contingent</p> <p><input checked="" type="checkbox"/> Unliquidated</p> <p><input checked="" type="checkbox"/> Disputed</p> <p>Basis for the claim: PENDING LITIGATION</p> <p>Is the claim subject to offset?</p> <p><input type="checkbox"/> No</p> <p><input type="checkbox"/> Yes</p>
		\$ UNDETERMINED

Debtor INNOVEL SOLUTIONS, INC.
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Part 3

List Others to Be Notified About Unsecured Claims

4. **List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2.** Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the data listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

Name and Mailing Address	On which line in Part 1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
<hr/>	Line <hr/>	
<hr/>	<input type="checkbox"/> Not listed. Explain <hr/>	<hr/>
<hr/>	<hr/>	

Debtor INNOVEL SOLUTIONS, INC.
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Part 4

Total Amounts of the Priority and Nonpriority Unsecured Claims

5. Add the amounts of priority and nonpriority unsecured claims.

Total of claim amounts

5a. Total claims from Part 1

5a. \$ 0.00

5b. Total claims from Part 2

5b. + \$ 81,842,756.46

5c. Total of parts 1 and 2

Lines 5a + 5b = 5c.

5c. \$ 81,842,756.46

Fill in this information to identify the case:

Debtor name INNOVEL SOLUTIONS, INC.
United States Bankruptcy Court for the: Southern District of: New York
Case number (If known): 18-23548 {State}

☐ Check if this is an amended filing

Official Form 206 G

Schedule G: Executory Contracts and Unexpired Leases

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, numbering the entries consecutively.

1. Does the debtor have any executory contracts or unexpired leases?

- ☐ No. Go to Part 2.
☒ Yes. Go to line 2.

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired license

2.1

State what the contract or lease is for and the nature of the debtor's interest

Lease

Lessee

State the term remaining

24 month(s)

List the contract number of any government contract

100 MUSHROOM BLVD. ASSOCIATES LLC

130 LINDEN OAKS

ROCHESTER, NY 14625

2.2

State what the contract or lease is for and the nature of the debtor's interest

Lease

Lessee

State the term remaining

12 month(s)

List the contract number of any government contract

266 ROUTE 125 LLC

ATTN: JOHN M WOLTERS JR MANAGER

ONE WALL STREET

HUDSON, NH 03051

2.3

State what the contract or lease is for and the nature of the debtor's interest

Lease

Lessee

State the term remaining

32 month(s)

List the contract number of any government contract

29 WEST LLC

3450 N ROCK ROAD

BUILDING 200 SUITE 201

WICHITA, KS 67226

2.4

State what the contract or lease is for and the nature of the debtor's interest

Lease

Lessee

State the term remaining

10 month(s)

List the contract number of any government contract

3831 COMMERCIAL CENTER DRIVE, LLC

2702 BAYONNE STREET

SULLIVANS ISLAND, SC 29482

Debtor

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2.5	State what the contract or lease is for and the nature of the debtor's interest	SUPPLY AGREEMENT Buyer	3PD INC 1851 WEST OAK PARKWAY SUITE 100 MARIETTA, GA 30062
	State the term remaining	15 month(s)	
	List the contract number of any government contract		
2.6	State what the contract or lease is for and the nature of the debtor's interest	SUPPLY AGREEMENT Buyer	3PD INC 1851 WEST OAK PARKWAY SUITE 100 MARIETTA, GA 30062
	State the term remaining	16 month(s)	
	List the contract number of any government contract		
2.7	State what the contract or lease is for and the nature of the debtor's interest	SUPPLY AGREEMENT Buyer	3PD INC 1851 WEST OAK PARKWAY SUITE 100 MARIETTA, GA 30062
	State the term remaining	16 month(s)	
	List the contract number of any government contract		
2.8	State what the contract or lease is for and the nature of the debtor's interest	Services Agreement Buyer	3PD INC 1851 WEST OAK PARKWAY SUITE 100 MARIETTA, GA 30062
	State the term remaining	16 month(s)	
	List the contract number of any government contract		
2.9	State what the contract or lease is for and the nature of the debtor's interest	SUPPLY AGREEMENT Buyer	3PD INC 1851 WEST OAK PARKWAY SUITE 100 MARIETTA, GA 30062
	State the term remaining	16 month(s)	
	List the contract number of any government contract		
2.10	State what the contract or lease is for and the nature of the debtor's interest	SUPPLY AGREEMENT Buyer	3PD INC 1851 WEST OAK PARKWAY SUITE 100 MARIETTA, GA 30062
	State the term remaining	34 month(s)	
	List the contract number of any government contract		

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2.11	State what the contract or lease is for and the nature of the debtor's interest	Services Agreement Buyer	3PD INC 1851 WEST OAK PKWY SUITE 100 MARIETTA, GA 30062
	State the term remaining	8 month(s)	
	List the contract number of any government contract		
2.12	State what the contract or lease is for and the nature of the debtor's interest	Services Agreement Buyer	3PD INC 1851 WEST OAK PKWY SUITE 100 MARIETTA, GA 30062
	State the term remaining	16 month(s)	
	List the contract number of any government contract		
2.13	State what the contract or lease is for and the nature of the debtor's interest	Services Agreement Buyer	3PD INC 1851 WEST OAK PKWY SUITE 100 MARIETTA, GA 30062
	State the term remaining	16 month(s)	
	List the contract number of any government contract		
2.14	State what the contract or lease is for and the nature of the debtor's interest	Services Agreement Buyer	3PD INC 1851 WEST OAK PKWY SUITE 100 MARIETTA, GA 30062
	State the term remaining	4 month(s)	
	List the contract number of any government contract		
2.15	State what the contract or lease is for and the nature of the debtor's interest	Services Agreement Buyer	3PD INC 1851 WEST OAK PKWY SUITE 100 MARIETTA, GA 30062
	State the term remaining	4 month(s)	
	List the contract number of any government contract		
2.16	State what the contract or lease is for and the nature of the debtor's interest	Services Agreement Buyer	3PD INC 1851 WEST OAK PKWY SUITE 100 MARIETTA, GA 30062
	State the term remaining	5 month(s)	
	List the contract number of any government contract		

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2.17	State what the contract or lease is for and the nature of the debtor's interest	Services Agreement Buyer	3PD INC 1851 WEST OAK PKWY SUITE 100 MARIETTA, GA 30062
	State the term remaining	5 month(s)	
	List the contract number of any government contract		
2.18	State what the contract or lease is for and the nature of the debtor's interest	Services Agreement Buyer	3PD INC 1851 WEST OAK PKWY SUITE 100 MARIETTA, GA 30062
	State the term remaining	8 month(s)	
	List the contract number of any government contract		
2.19	State what the contract or lease is for and the nature of the debtor's interest	Services Agreement Buyer	3PD INC 1851 WEST OAK PKWY SUITE 100 MARIETTA, GA 30062
	State the term remaining	8 month(s)	
	List the contract number of any government contract		
2.20	State what the contract or lease is for and the nature of the debtor's interest	Services Agreement Buyer	3PD INC 1851 WEST OAK PKWY SUITE 100 MARIETTA, GA 30062
	State the term remaining	8 month(s)	
	List the contract number of any government contract		
2.21	State what the contract or lease is for and the nature of the debtor's interest	Services Agreement Buyer	3PD INC 1851 WEST OAK PKWY SUITE 100 MARIETTA, GA 30062
	State the term remaining	16 month(s)	
	List the contract number of any government contract		
2.22	State what the contract or lease is for and the nature of the debtor's interest	Services Agreement Buyer	3PD INC 1851 WEST OAK PKWY SUITE 100 MARIETTA, GA 30062
	State the term remaining	34 month(s)	
	List the contract number of any government contract		

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2.23	State what the contract or lease is for and the nature of the debtor's interest	Lease Lessee	4320 NORTH 124TH STREET LLC 1232 NORTH EDISON STREET MILWAUKEE, WI 53202
	State the term remaining	6 month(s)	
	List the contract number of any government contract		
2.24	State what the contract or lease is for and the nature of the debtor's interest	Lease Lessee	51ST STREET PARTNERSHIP 2700 FRUITLAND AVENUE VERNON, CA 90058
	State the term remaining	41 month(s)	
	List the contract number of any government contract		
2.25	State what the contract or lease is for and the nature of the debtor's interest	Service Agreement Buyer	A.P. MOLLER-MAERSK A/S (TRADING UNDER MAERSK LINE) 180 PARK AVENUE FLORHAM PARK, NJ 07932
	State the term remaining	6 month(s)	
	List the contract number of any government contract		
2.26	State what the contract or lease is for and the nature of the debtor's interest	Service Agreement Service Provider	A.R.T FURNITURE INC. 1165 AUTO CENTER DR ONTARIO, CA 91761
	State the term remaining	35 month(s)	
	List the contract number of any government contract		
2.27	State what the contract or lease is for and the nature of the debtor's interest	Services Agreement Buyer	A-1 RECYCLING 2740 NORTH FERRY ST ANOKA, MN 55303
	State the term remaining	10 month(s)	
	List the contract number of any government contract		
2.28	State what the contract or lease is for and the nature of the debtor's interest	Services Agreement Buyer	A1 SWITCHING 2500 RIDGE ROAD ZANESVILLE, OH 43701
	State the term remaining	20 month(s)	
	List the contract number of any government contract		

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2.29	State what the contract or lease is for and the nature of the debtor's interest	Services Agreement Buyer	ACC INTERNATIONAL LLC 200 N FURNACE ST BUILDING I BIRDSBORO, PA 19508
	State the term remaining	5 month(s)	
	List the contract number of any government contract		
2.30	State what the contract or lease is for and the nature of the debtor's interest	Insurance Policy Agreement Buyer	ACE FIRE UNDERWRITERS INSURANCE COMPANY 500 W MONROE 27TH FLOOR CHICAGO, IL 60661
	State the term remaining	10 month(s)	
	List the contract number of any government contract		
2.31	State what the contract or lease is for and the nature of the debtor's interest	Service Agreement Service Provider	ACE HARDWARE CORPORATION 2200 KENSINGTON COURT OAK BROOK, IL 60523
	State the term remaining		
	List the contract number of any government contract		
2.32	State what the contract or lease is for and the nature of the debtor's interest	Services Agreement Buyer	ACTION SERVICE CORPORATION NONE NONE,
	State the term remaining	5 month(s)	
	List the contract number of any government contract		
2.33	State what the contract or lease is for and the nature of the debtor's interest	Transportation Agreement Buyer	AFN, LLC. 1435 LAKE COOK ROAD DEERFIELD, IL 60015
	State the term remaining	5 month(s)	
	List the contract number of any government contract		
2.34	State what the contract or lease is for and the nature of the debtor's interest	Service Agreement PUBLISHED Buyer	AIR-TEMP MECHANICAL, INC. 3013 PAYNE AVE CLEVELAND, OH 44114
	State the term remaining	15 month(s)	
	List the contract number of any government contract		

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2.35	State what the contract or lease is for and the nature of the debtor's interest	Service Agreement Buyer	ALLIANCE COMFORT SYSTEMS INC ("ACS") 3336 W THOMAS RD PHOENIX, AZ 85017
	State the term remaining	15 month(s)	
	List the contract number of any government contract		
2.36	State what the contract or lease is for and the nature of the debtor's interest	Work Order No. 1. Addition to Transportation and Service Agreement Vendor	AMAZON FULFILLMENT SERVICES, INC. 410 TERRY AVENUE NORTH SEATTLE, WA 98109-5210
	State the term remaining	9 month(s)	
	List the contract number of any government contract		
2.37	State what the contract or lease is for and the nature of the debtor's interest	Service Agreement Service Provider	AMAZON.COM SERVICES, INC. 410 TERRY AVENUE NORTH SEATTLE, WA 98108-1226
	State the term remaining	9 month(s)	
	List the contract number of any government contract		
2.38	State what the contract or lease is for and the nature of the debtor's interest	Service Agreement Buyer	APL CO. PTE LTD 16220 NORTH SCOTTSDALE ROAD SUITE 300 SCOTTSDALE, AZ 85254
	State the term remaining	6 month(s)	
	List the contract number of any government contract		
2.39	State what the contract or lease is for and the nature of the debtor's interest	Services Agreement Buyer	APOGEE DELIVERY AND INSTALLATION INC 2225 CERMAK WAY ELK GROVE, CA 95758
	State the term remaining	56 month(s)	
	List the contract number of any government contract		
2.40	State what the contract or lease is for and the nature of the debtor's interest	Services Agreement Buyer	APPLIANCE OUTLET 3849 W CLARENDON AVE PHOENIX, AZ 85019
	State the term remaining	10 month(s)	
	List the contract number of any government contract		

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2.41	State what the contract or lease is for and the nature of the debtor's interest	Services Agreement Buyer	APPLIANCE RECYCLING OUTLET 10105 AIRPORT WAY SNOHOMISH, WA 98296
	State the term remaining	10 month(s)	
	List the contract number of any government contract		
2.42	State what the contract or lease is for and the nature of the debtor's interest	Services Agreement Buyer	APPLIANCE WAREHOUSE INC 523 BINGHAM STREET PITTSBURGH, PA 15203
	State the term remaining	10 month(s)	
	List the contract number of any government contract		
2.43	State what the contract or lease is for and the nature of the debtor's interest	Services Agreement Buyer	APPLIANCE WAREHOUSE INC 523 BINGHAM ST PITTSBURGH, PA 15203
	State the term remaining	10 month(s)	
	List the contract number of any government contract		
2.44	State what the contract or lease is for and the nature of the debtor's interest	Services Agreement Lessee	ARAMARK UNIFORM CORP 115 NORTH FIRST STREET BURBANK, CA 91502
	State the term remaining	42 month(s)	
	List the contract number of any government contract		
2.45	State what the contract or lease is for and the nature of the debtor's interest	Service Agreement Service Provider	ARMY & AIR FORCE EXCHANGE SERVICE 3911 S WALTON WALKER BLVD DALLAS, TX 75236-1598
	State the term remaining	14 month(s)	
	List the contract number of any government contract		
2.46	State what the contract or lease is for and the nature of the debtor's interest	Service Agreement Service Provider	ARMY & AIR FORCE EXCHANGE SERVICE 3911 S WALTON WALKER BLVD DALLAS, TX 75236
	State the term remaining	18 month(s)	
	List the contract number of any government contract		

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2.47	State what the contract or lease is for and the nature of the debtor's interest	Service Agreement Service Provider	ARMY & AIR FORCE EXCHANGE SERVICE 3911 S WALTON WALKER BLVD DALLAS, TX 75236-1598
	State the term remaining	24 month(s)	
	List the contract number of any government contract		
2.48	State what the contract or lease is for and the nature of the debtor's interest	Lease Lessee	ARNEEL, LLC 11701 SAN RAFAEL AVENUE NE ALBUQUERQUE, NM 87122
	State the term remaining	14 month(s)	
	List the contract number of any government contract		
2.49	State what the contract or lease is for and the nature of the debtor's interest	Transportation Agreement Buyer	ARNOLD TRANSPORTATION SERVICES, INC 9523 FLORIDA MINING BOULEVARD JACKSONVILLE, FL 32257
	State the term remaining	5 month(s)	
	List the contract number of any government contract		
2.50	State what the contract or lease is for and the nature of the debtor's interest	Services Agreement Buyer	B & M SEASONAL SERVICES LLC-711464 RD6 BOX 351 CHAPEL RD PITTSTON, PA 18640
	State the term remaining	23 month(s)	
	List the contract number of any government contract		
2.51	State what the contract or lease is for and the nature of the debtor's interest	Services Agreement Buyer	B & M SEASONAL SERVICES LLC-711464 RD6 BOX 351 CHAPEL RD PITTSTON, PA 18640
	State the term remaining	15 month(s)	
	List the contract number of any government contract		
2.52	State what the contract or lease is for and the nature of the debtor's interest	Services Agreement Buyer	B & M SEASONAL SERVICES LLC-711464 RD6 BOX 351 CHAPEL RD PITTSTON, PA 18640
	State the term remaining	23 month(s)	
	List the contract number of any government contract		

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2.53	State what the contract or lease is for and the nature of the debtor's interest	Services Agreement Buyer	BASS SECURITY SERVICES INC - 207977 26701 RICHMOND ROAD BEDFORD HEIGHTS, OH 44146
	State the term remaining	4 month(s)	
	List the contract number of any government contract		
2.54	State what the contract or lease is for and the nature of the debtor's interest	Service Agreement Buyer	BASS SECURITY SERVICES INC - 207977 26701 RICHMOND ROAD BEDFORD HEIGHTS, OH 44146
	State the term remaining	4 month(s)	
	List the contract number of any government contract		
2.55	State what the contract or lease is for and the nature of the debtor's interest	Service Agreement KEVIN HANRATTY Buyer	BASS SECURITY SERVICES INC - 207977 26701 RICHMOND ROAD BEDFORD HEIGHTS, OH 44146
	State the term remaining	2 month(s)	
	List the contract number of any government contract		
2.56	State what the contract or lease is for and the nature of the debtor's interest	Transportation Agreement Buyer	BECKER LOGISTICS, INC 2198 GLADSTONE CT LENDALE HIGHTS, IL 60139
	State the term remaining	13 month(s)	
	List the contract number of any government contract		
2.57	State what the contract or lease is for and the nature of the debtor's interest	Services Agreement Buyer	BE-ECO RECYCLING CO 531 BUFORD DR LAWRENCEVILLE, GA 30046
	State the term remaining	10 month(s)	
	List the contract number of any government contract		
2.58	State what the contract or lease is for and the nature of the debtor's interest	Lease Lessee	BERNICE PAUOHI BISHOP ESTATE 133 BATES STREET HONOLULU, HI 96817
	State the term remaining	114 month(s)	
	List the contract number of any government contract		

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2.59	State what the contract or lease is for and the nature of the debtor's interest	Lease-8818 Lessor	BETHANY KOREAN UNITED METHODIST CHURCH 5500 TRILLIUM BLVD STE 501 HOFFMAN ESTATES, IL 60192
	State the term remaining	30 month(s)	
	List the contract number of any government contract		
2.60	State what the contract or lease is for and the nature of the debtor's interest	Buyer	BIG ASS FANS COMPANY 2348 INNOVATION DRIVE LEXINGTON, KY 40511
	State the term remaining	14 month(s)	
	List the contract number of any government contract		
2.61	State what the contract or lease is for and the nature of the debtor's interest	Lease Lessee	BIG BOX JV D, LP ATTN: BRIAN FOGARTY 101 WEST ELM STREET SUITE 600 CONSHOHOCKEN, PA 19428
	State the term remaining	45 month(s)	
	List the contract number of any government contract		
2.62	State what the contract or lease is for and the nature of the debtor's interest	Lease Lessee	BIG BOX JV E LP 101 WEST ELM STREET SUITE 600 CONSHOHOCKEN, PA 19428
	State the term remaining	33 month(s)	
	List the contract number of any government contract		
2.63	State what the contract or lease is for and the nature of the debtor's interest	Lease Lessee	BIRMINGHAM INDUSTRIAL ENTERPRISES LLC 505 20TH STREET N SUITE 700 BIRMINGHAM, AL 35203
	State the term remaining	32 month(s)	
	List the contract number of any government contract		
2.64	State what the contract or lease is for and the nature of the debtor's interest	Lease Lessee	BLK PROPERTY VENURES, LLC 29 BROAD STREET ALBANY, NY 12204
	State the term remaining	14 month(s)	
	List the contract number of any government contract		

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2.65	State what the contract or lease is for and the nature of the debtor's interest	Service Agreement Service Provider	BOB BARKER 7925 PURFOY ROAD FUQUAY-VARINA, NC 27526
	State the term remaining		
	List the contract number of any government contract		
2.66	State what the contract or lease is for and the nature of the debtor's interest	Services Agreement Buyer	BORDER TRANSFER INC 131 MAPLE ROW BLVD STE B200 HENDERSONVILLE, TN 37075
	State the term remaining	50 month(s)	
	List the contract number of any government contract		
2.67	State what the contract or lease is for and the nature of the debtor's interest	Services Agreement Buyer	BORDER TRANSFER INC 131 MAPLE ROW BLVD STE B200 HENDERSONVILLE, TN 37075
	State the term remaining	50 month(s)	
	List the contract number of any government contract		
2.68	State what the contract or lease is for and the nature of the debtor's interest	Services Agreement Buyer	BORDER TRANSFER INC 131 MAPLE ROW BLVD STE B200 HENDERSONVILLE, TN 37075
	State the term remaining	11 month(s)	
	List the contract number of any government contract		
2.69	State what the contract or lease is for and the nature of the debtor's interest	Services Agreement Buyer	BORDER TRANSFER INC 131 MAPLE ROW BLVD STE B200 HENDERSONVILLE, TN 37075
	State the term remaining	11 month(s)	
	List the contract number of any government contract		
2.70	State what the contract or lease is for and the nature of the debtor's interest	Services Agreement Buyer	BORDER TRANSFER INC 131 MAPLE ROW BLVD STE B200 HENDERSONVILLE, TN 37075
	State the term remaining	20 month(s)	
	List the contract number of any government contract		

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2.71	State what the contract or lease is for and the nature of the debtor's interest	Lease Lessee	BRADSHAW WESTWOOD TRUST ONE POST OFFICE SQUARE SUITE 2800 BOSTON, MA 02109
	State the term remaining	15 month(s)	
	List the contract number of any government contract		
2.72	State what the contract or lease is for and the nature of the debtor's interest	Services Agreement Buyer	BRYANS SERVICES 2329 MOCKINGBIRD LANE GARLAND, TX 75042
	State the term remaining	3 month(s)	
	List the contract number of any government contract		
2.73	State what the contract or lease is for and the nature of the debtor's interest	Lease Lessee	C & D PROPERTIES LLC 1231 COURTNEY PLACE EUGENE, OR 97405
	State the term remaining	22 month(s)	
	List the contract number of any government contract		
2.74	State what the contract or lease is for and the nature of the debtor's interest	Lease Lessee	CABOT PROPERTIES ATTN: ASSET MANAGEMENT ONE BEACON STREET 17TH FLOOR BOSTON, MA 02108
	State the term remaining	38 month(s)	
	List the contract number of any government contract		
2.75	State what the contract or lease is for and the nature of the debtor's interest	Transportation Agreement Buyer	CALIFORNIA CARTAGE COMPANY, LLC 3545 LONG BEACH BLVD 5TH FLOOR LONG BEACH, CA 90807
	State the term remaining	2 month(s)	
	List the contract number of any government contract		
2.76	State what the contract or lease is for and the nature of the debtor's interest	Lease Lessee	CAPITAL PROPERTIES, LLC 1900 W 65TH STREET SUITE 8 LITTLE ROCK, AR 72209
	State the term remaining	30 month(s)	
	List the contract number of any government contract		

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2.77	State what the contract or lease is for and the nature of the debtor's interest	Service Agreement Service Provider	CARGO 36 E 12TH STREET NEW YORK, NY 10003
	State the term remaining		
	List the contract number of any government contract		
2.78	State what the contract or lease is for and the nature of the debtor's interest	Services Agreement Buyer	CARLSON BUILDING MAINTENANCE 1857 BUERKLE ROAD WHITE BEAR LAKE, MN 55110
	State the term remaining	29 month(s)	
	List the contract number of any government contract		
2.79	State what the contract or lease is for and the nature of the debtor's interest	Service Agreement Buyer	CASCADE WATER SERVICES 113 BLOOMINGDALE ROAD HICKSVILLE, NY 11801
	State the term remaining	16 month(s)	
	List the contract number of any government contract		
2.80	State what the contract or lease is for and the nature of the debtor's interest	Service Agreement Service Provider	CASPER SCIENCE, LLC 230 PARK AVENDUE SOUTH 13TH FLOOR NEW YORK, NY 01003
	State the term remaining		
	List the contract number of any government contract		
2.81	State what the contract or lease is for and the nature of the debtor's interest	Service Agreement Service Provider	CASPER SCIENCE, LLC 230 PARK AVENDUE SOUTH 13TH FLOOR NEW YORK, NY 01003
	State the term remaining		
	List the contract number of any government contract		
2.82	State what the contract or lease is for and the nature of the debtor's interest	Transportation Agreement Buyer	CELADON LOGISTICS COMPANY 9503 E 33RD STREET INDIANAPOLIS, IN 46235-4207
	State the term remaining	5 month(s)	
	List the contract number of any government contract		

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2.83	State what the contract or lease is for and the nature of the debtor's interest	Lease Lessee	CENTERPOINT PROPERTIES TRUST 1808 SWIFT DRIVE OAK BROOK, IL 60523-1501
	State the term remaining	34 month(s)	
	List the contract number of any government contract		
2.84	State what the contract or lease is for and the nature of the debtor's interest	Transportation Agreement Buyer	CEVA FREIGHT, LLC 15350 VICKERY DR HOUSTON, TX 77032
	State the term remaining	10 month(s)	
	List the contract number of any government contract		
2.85	State what the contract or lease is for and the nature of the debtor's interest	Transportation Agreement Buyer	CHALLENGER MOTOR FREIGHT, INC 300 MAPLE GROVE ROAD CAMBRIDGE, ON N3E 1B7
	State the term remaining	5 month(s)	
	List the contract number of any government contract		
2.86	State what the contract or lease is for and the nature of the debtor's interest	Lease Lessee	CHARLES D. MITCHUM ATN CHARLES D MITCHUM 1577 LASKIN ROAD VIRGINIA BEACH, VA 23451
	State the term remaining	31 month(s)	
	List the contract number of any government contract		
2.87	State what the contract or lease is for and the nature of the debtor's interest	Services Agreement Buyer	CHRYSLER GROUP, LLC 901 WARRENVILLE ROAD SUITE 550 LISLE, IL 60532
	State the term remaining	7 month(s)	
	List the contract number of any government contract		
2.88	State what the contract or lease is for and the nature of the debtor's interest	Transportation Agreement Buyer	CIRCLE 8 LOGISTICS, INC 555 WATERS EDGE SUITE 225 LOMBARD, IL 60148
	State the term remaining	5 month(s)	
	List the contract number of any government contract		

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2.89	State what the contract or lease is for and the nature of the debtor's interest	Service Agreement Service Provider	CLASS PASS 275 7TH AVENUE NEW YORK, NY 10001
	State the term remaining		
	List the contract number of any government contract		
2.90	State what the contract or lease is for and the nature of the debtor's interest	Service Agreement Service Provider	CLASS PASS 275 7TH AVENUE NEW YORK, NY 10001
	State the term remaining		
	List the contract number of any government contract		
2.91	State what the contract or lease is for and the nature of the debtor's interest	Services Agreement Buyer	CLW DELIVERY, INC 119 BOONE RIDGE DR 402 JOHNSON CITY, TN 37615
	State the term remaining	28 month(s)	
	List the contract number of any government contract		
2.92	State what the contract or lease is for and the nature of the debtor's interest	Service Agreement Service Provider	COMMONWEALTH PACKAGING COMPANY 5490 LINGLESTOWN RD HARRISBURG, PA 17112
	State the term remaining		
	List the contract number of any government contract		
2.93	State what the contract or lease is for and the nature of the debtor's interest	Services Agreement Buyer	CONSOLIDATED FIRE PROTECTION 153 TECHNOLOGY DR 200 IRVINE, CA 92618
	State the term remaining	27 month(s)	
	List the contract number of any government contract		
2.94	State what the contract or lease is for and the nature of the debtor's interest	Services Agreement Buyer	COSTCO WHOLESALE CORPORATION 999 LAKE DRIVE ISSAQUAH, WA 98027
	State the term remaining	26 month(s)	
	List the contract number of any government contract		

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2.95	State what the contract or lease is for and the nature of the debtor's interest	Service Agreement Service Provider	COSTCO WHOLESALE CORPORATION 999 LAKE DRIVE ISSAQUAH, WA 98027
	State the term remaining	26 month(s)	
	List the contract number of any government contract		
2.96	State what the contract or lease is for and the nature of the debtor's interest	Transportation Agreement Buyer	COYOTE LOGISTICS, LLC 960 NORTH POINT PARKWAY SUITE 150 ALPHARETTA, GA 30005
	State the term remaining	5 month(s)	
	List the contract number of any government contract		
2.97	State what the contract or lease is for and the nature of the debtor's interest	Transportation Agreement Buyer	CROWLEY CARIBBEAN SERVICES, LLC 9487 REGENCY SQUARE BLVD JACKSONVILLE, FL 32225
	State the term remaining	19 month(s)	
	List the contract number of any government contract		
2.98	State what the contract or lease is for and the nature of the debtor's interest	Transportation Agreement Buyer	CROWLEY PUERTO RICO SERVICES, INC 9487 REGENCY SQUARE BLVD JACKSONVILLE, FL 32225
	State the term remaining	19 month(s)	
	List the contract number of any government contract		
2.99	State what the contract or lease is for and the nature of the debtor's interest	Services Agreement Buyer	CROWN EQUIPMENT CORPORATION-151273083 P O BOX 641173 CINCINNATI, OH 45264
	State the term remaining	9 month(s)	
	List the contract number of any government contract		
2.100	State what the contract or lease is for and the nature of the debtor's interest	Transportation Agreement Buyer	CRST EXPEDITED, INC. 1332 EDGEWOOD RD SW CEDAR RAPIDS, IA 52404
	State the term remaining	9 month(s)	
	List the contract number of any government contract		

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2.101	State what the contract or lease is for and the nature of the debtor's interest	Transportation Agreement Buyer	CRST SPECIALIZED TRANSPORTATION, INC. 5001 US HIGHWAY 30 WEST FT WAYNE, IN 46818
	State the term remaining	39 month(s)	
	List the contract number of any government contract		
2.102	State what the contract or lease is for and the nature of the debtor's interest	Service Agreement Buyer	CS GROUP INC 2889 SOUTH SHOSHONE ST ENGLEWOOD, CO 80110
	State the term remaining	15 month(s)	
	List the contract number of any government contract		
2.103	State what the contract or lease is for and the nature of the debtor's interest	Service Agreement Buyer	DAMPFSCHIFFFAHRTS-GESELLSCHAFT APS & CO KG 1300 EAST WOODFIELD ROAD SUITE 200 SCHAUMBURG, IL 60173
	State the term remaining	6 month(s)	
	List the contract number of any government contract		
2.104	State what the contract or lease is for and the nature of the debtor's interest	Lease Agreement Buyer	DART INTERNATIONAL 1430 S EASTMAN AVENUE LOS ANGELES, CA 90023
	State the term remaining	14 month(s)	
	List the contract number of any government contract		
2.105	State what the contract or lease is for and the nature of the debtor's interest	Transportation Agreement Buyer	DART INTERNATIONAL 2090 S ETIWANDA ONTARIO, CA 91761
	State the term remaining	5 month(s)	
	List the contract number of any government contract		
2.106	State what the contract or lease is for and the nature of the debtor's interest	Transportation Agreement Buyer	DART TRANSIT COMPANY 800 LONE OAK ROAD EAGAN, MN 55121
	State the term remaining	10 month(s)	
	List the contract number of any government contract		

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2.107	State what the contract or lease is for and the nature of the debtor's interest	Services Agreement Buyer	DART WAREHOUSE CORP 1430 SOUTH EASTMAN AVE LOS ANGELES, CA 90023
	State the term remaining	26 month(s)	
	List the contract number of any government contract		
2.108	State what the contract or lease is for and the nature of the debtor's interest	Lease Agreement Buyer	DART WAREHOUSE CORP 1430 SOUTH EASTMAN AVE LOS ANGELES, CA 90023
	State the term remaining	26 month(s)	
	List the contract number of any government contract		
2.109	State what the contract or lease is for and the nature of the debtor's interest	Lease Agreement Buyer	DART WAREHOUSE CORP 1430 SOUTH EASTMAN AVE LOS ANGELES, CA 90023
	State the term remaining	26 month(s)	
	List the contract number of any government contract		
2.110	State what the contract or lease is for and the nature of the debtor's interest	Lease Lessee	DART WAREHOUSE CORPORATION 1430 SOUTH EASTMAN AVENUE LOS ANGELES, CA 90023
	State the term remaining	26 month(s)	
	List the contract number of any government contract		
2.111	State what the contract or lease is for and the nature of the debtor's interest	Transportation Agreement Buyer	DEMAR LOGISTICS, INC. 376 E LIES ROAD CAROL STREAM, IL 60179
	State the term remaining	5 month(s)	
	List the contract number of any government contract		
2.112	State what the contract or lease is for and the nature of the debtor's interest	Services Agreement Buyer	DEMACIC CORP 507 PLYMOUTH AVE NE GRAND RAPIDS, MI 49505
	State the term remaining	15 month(s)	
	List the contract number of any government contract		

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2.113

State what the contract or lease is for and the nature of the debtor's interest

Services Agreement

Buyer

DHFC LLC DBA COLORADO REUSE AND RECYCLING

4770 IVY ST

State the term remaining

10 month(s)

List the contract number of any government contract

DENVER, CO 80216

2.114

State what the contract or lease is for and the nature of the debtor's interest

Services Agreement

Buyer

DIAKON LOGISTICS

7673 COPPERMINE DR

State the term remaining

22 month(s)

List the contract number of any government contract

MANASSAS, VA 20109

2.115

State what the contract or lease is for and the nature of the debtor's interest

Services Agreement

Buyer

DIAKON LOGISTICS

7673 COPPERMINE DR

State the term remaining

22 month(s)

List the contract number of any government contract

MANASSAS, VA 20109

2.116

State what the contract or lease is for and the nature of the debtor's interest

Services Agreement

Buyer

DIAKON LOGISTICS

7673 COPPERMINE DR

State the term remaining

11 month(s)

List the contract number of any government contract

MANASSAS, VA 20109

2.117

State what the contract or lease is for and the nature of the debtor's interest

Service Agreement

Service Provider

DICK VAN DYKE APPLIANCE WORLD

3800 WABASH AVE

State the term remaining

12 month(s)

List the contract number of any government contract

SPRINGFIELD, IL 62711

2.118

State what the contract or lease is for and the nature of the debtor's interest

Lease

Lessee

DUGAN REALTY LLC

600 EAST 96TH STREET

State the term remaining

11 month(s)

List the contract number of any government contract

SUITE 100

INDIANAPOLIS, IN 46240

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2.119	State what the contract or lease is for and the nature of the debtor's interest	Lease Lessee	DUKE REALTY LIMITED PARTNERSHIP ATTN: FL MARKET VP ASSET MANAGEMENT & CUSTOMER SERVICE 5323 MILLENIA LAKE BLVD SUITE 220 ORLANDO, FL 32829
	State the term remaining	45 month(s)	
	List the contract number of any government contract		
2.120	State what the contract or lease is for and the nature of the debtor's interest	Services Agreement Buyer	DYNAMEX, INC. 5429 LBJ FREEWAY SUITE 1000 DALLAS, TX 75240
	State the term remaining	8 month(s)	
	List the contract number of any government contract		
2.121	State what the contract or lease is for and the nature of the debtor's interest	Services Agreement Buyer	DYNAMEX, INC. 5429 LBJ FREEWAY SUITE 1000 DALLAS, TX 75240
	State the term remaining	24 month(s)	
	List the contract number of any government contract		
2.122	State what the contract or lease is for and the nature of the debtor's interest	Lease Lessee	EAST CENTRAL AVE - FRESNO PARTNERS LP 129 W WILSON STREET SUITE 100 COSTA MESA, CA 92627
	State the term remaining	20 month(s)	
	List the contract number of any government contract		
2.123	State what the contract or lease is for and the nature of the debtor's interest	Lease Lessee	EASTGROUP PROPERTIES 4725 ENTRANCE DRIVE SUITE G CHARLOTTE, NC 28273
	State the term remaining	11 month(s)	
	List the contract number of any government contract		
2.124	State what the contract or lease is for and the nature of the debtor's interest	Transportation Agreement Buyer	ECHO GLOBAL LOGISTICS, INC. 600 W CHICAGO AVE SUITE 725 CHICAGO, IL 60654
	State the term remaining	15 month(s)	
	List the contract number of any government contract		

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2.125	State what the contract or lease is for and the nature of the debtor's interest	Services Agreement Buyer	ECOLAB INC 370 WABASHA STREET NORTH ST PAUL, MN 55102
	State the term remaining	12 month(s)	
	List the contract number of any government contract		
2.126	State what the contract or lease is for and the nature of the debtor's interest	Service Agreement Service Provider	ESTES FORWARDING WORLDWIDE, LLC 100 GATEWAY CENTRE PARKWAY RICHMOND, VA 23235
	State the term remaining	13 month(s)	
	List the contract number of any government contract		
2.127	State what the contract or lease is for and the nature of the debtor's interest	Services Agreement Buyer	EVERGREEN COMPANIES INC 902 WYOMING AVENUE WYOMING, PA 18644
	State the term remaining	3 month(s)	
	List the contract number of any government contract		
2.128	State what the contract or lease is for and the nature of the debtor's interest	Service Agreement Buyer	EVERGREEN MARINE CORP. (TAIWAN) LTD. ONE EVERTRUST PLAZA NEW JERSEY CITY, NJ 07302
	State the term remaining	6 month(s)	
	List the contract number of any government contract		
2.129	State what the contract or lease is for and the nature of the debtor's interest	Services Agreement Buyer	EXEL INC 7795 WALTON PARKWAY ALBANY, OH 43054
	State the term remaining	20 month(s)	
	List the contract number of any government contract		
2.130	State what the contract or lease is for and the nature of the debtor's interest	SUPPLY AGREEMENT Buyer	EXEL INC 7795 WALTON PARKWAY ALBANY, OH 43054
	State the term remaining	20 month(s)	
	List the contract number of any government contract		

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2.131	State what the contract or lease is for and the nature of the debtor's interest	Lease Lessee	EXETER PROPERTY GROUP 101 WEST ELM STREET SUITE 600 CONSHOHOCKEN, PA 19428
	State the term remaining	49 month(s)	
	List the contract number of any government contract		
2.132	State what the contract or lease is for and the nature of the debtor's interest	Transportation Agreement Buyer	FEDEX P O BOX 94515 PALATINE, IL 60094
	State the term remaining		
	List the contract number of any government contract		
2.133	State what the contract or lease is for and the nature of the debtor's interest	Lease-8744 Lessor	FEDEX GROUND PACKAGE SYSTEM INC 1000 FEDEX DRIVE STATION 181 MOON TOWNSHIP, PA 15108
	State the term remaining	3 month(s)	
	List the contract number of any government contract		
2.134	State what the contract or lease is for and the nature of the debtor's interest	Services Agreement Buyer	FGO LOGISTICS 630 BOULEVARD SUITE 2A ELMWODD PARK, NJ 07407
	State the term remaining	8 month(s)	
	List the contract number of any government contract		
2.135	State what the contract or lease is for and the nature of the debtor's interest	Services Agreement Buyer	FINAL TOUCH DELIVERY SERVICE 328 GREEN BAY ROAD HIGHWOOD, IL 60040
	State the term remaining	33 month(s)	
	List the contract number of any government contract		
2.136	State what the contract or lease is for and the nature of the debtor's interest	Lease Lessee	FIRST 97 GROUP LTD 4779 RED BANK EXPRESSWAY CINCINNATI, OH 45227
	State the term remaining	32 month(s)	
	List the contract number of any government contract		

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2.137	State what the contract or lease is for and the nature of the debtor's interest	Service Agreement Service Provider	FLEXE, INC. 159 S JACKSON ST SUITE 420
	State the term remaining		
	List the contract number of any government contract		SEATTLE, WA 98104
2.138	State what the contract or lease is for and the nature of the debtor's interest	Service Agreement Service Provider	FLEXE, INC. 159 S JACKSON ST SUITE 420
	State the term remaining		
	List the contract number of any government contract		SEATTLE, WA 98104
2.139	State what the contract or lease is for and the nature of the debtor's interest	Service Agreement Service Provider	FLEXE, INC. 159 S JACKSON ST SUITE 420
	State the term remaining		
	List the contract number of any government contract		SEATTLE, WA 98104
2.140	State what the contract or lease is for and the nature of the debtor's interest	Service Agreement Service Provider	FLEXE, INC. 159 S JACKSON ST SUITE 420
	State the term remaining		
	List the contract number of any government contract		SEATTLE, WA 98104
2.141	State what the contract or lease is for and the nature of the debtor's interest	Service Agreement Service Provider	FLEXE, INC. 159 S JACKSON ST SUITE 420
	State the term remaining		
	List the contract number of any government contract		SEATTLE, WA 98104
2.142	State what the contract or lease is for and the nature of the debtor's interest	Service Agreement Service Provider	FLEXE, INC. 159 S JACKSON ST SUITE 420
	State the term remaining		
	List the contract number of any government contract		SEATTLE, WA 98104

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2.143

State what the contract or lease is for and the nature of the debtor's interest

Service Agreement

Service Provider

FLEXE, INC.

159 S JACKSON ST SUITE 420

State the term remaining

List the contract number of any government contract

SEATTLE, WA 98104

2.144

State what the contract or lease is for and the nature of the debtor's interest

Service Agreement

Service Provider

FLEXE, INC.

159 S JACKSON ST SUITE 420

State the term remaining

1 month(s)

List the contract number of any government contract

SEATTLE, WA 98104

2.145

State what the contract or lease is for and the nature of the debtor's interest

Service Agreement

Service Provider

FLEXE, INC.

159 S JACKSON ST SUITE 420

State the term remaining

List the contract number of any government contract

SEATTLE, WA 98104

2.146

State what the contract or lease is for and the nature of the debtor's interest

Service Agreement

Service Provider

FLEXE, INC.

159 S JACKSON ST SUITE 420

State the term remaining

List the contract number of any government contract

SEATTLE, WA 98104

2.147

State what the contract or lease is for and the nature of the debtor's interest

Service Agreement

Service Provider

FLEXE, INC.

159 S JACKSON ST SUITE 420

State the term remaining

List the contract number of any government contract

SEATTLE, WA 98104

2.148

State what the contract or lease is for and the nature of the debtor's interest

Service Agreement

Service Provider

FLEXE, INC.

159 S JACKSON ST SUITE 420

State the term remaining

List the contract number of any government contract

SEATTLE, WA 98104

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2.149	State what the contract or lease is for and the nature of the debtor's interest	Service Agreement Service Provider	FLEXE, INC. 159 S JACKSON ST SUITE 420
	State the term remaining		
	List the contract number of any government contract		SEATTLE, WA 98104
2.150	State what the contract or lease is for and the nature of the debtor's interest	Service Agreement Service Provider	FLEXE, INC. 159 S JACKSON ST SUITE 420
	State the term remaining		
	List the contract number of any government contract		SEATTLE, WA 98104
2.151	State what the contract or lease is for and the nature of the debtor's interest	Service Agreement Service Provider	FLEXE, INC. 159 S JACKSON ST SUITE 420
	State the term remaining		
	List the contract number of any government contract		SEATTLE, WA 98104
2.152	State what the contract or lease is for and the nature of the debtor's interest	Service Agreement Service Provider	FLEXE, INC. 159 S JACKSON ST SUITE 420
	State the term remaining		
	List the contract number of any government contract		SEATTLE, WA 98104
2.153	State what the contract or lease is for and the nature of the debtor's interest	Service Agreement Service Provider	FLEXE, INC. 80 S WASHINGTON ST STE 201
	State the term remaining		
	List the contract number of any government contract		SEATTLE, WA 98104
2.154	State what the contract or lease is for and the nature of the debtor's interest	Service Agreement Service Provider	FLEXE, INC. 159 S JACKSON ST SUITE 420
	State the term remaining		
	List the contract number of any government contract		SEATTLE, WA 98104

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2.155	State what the contract or lease is for and the nature of the debtor's interest	Service Agreement Service Provider	FLEXE, INC. 159 S JACKSON ST SUITE 420 SEATTLE, WA 98104
	State the term remaining		
	List the contract number of any government contract		
2.156	State what the contract or lease is for and the nature of the debtor's interest	Service Agreement Service Provider	FLEXE, INC. 159 S JACKSON ST SUITE 420 SEATTLE, WA 98104
	State the term remaining		
	List the contract number of any government contract		
2.157	State what the contract or lease is for and the nature of the debtor's interest	Service Agreement Service Provider	FLEXE, INC. 159 S JACKSON ST SUITE 420 SEATTLE, WA 98104
	State the term remaining		
	List the contract number of any government contract		
2.158	State what the contract or lease is for and the nature of the debtor's interest	Service Agreement Service Provider	FLEXE, INC. 159 S JACKSON ST SUITE 420 SEATTLE, WA 98104
	State the term remaining		
	List the contract number of any government contract		
2.159	State what the contract or lease is for and the nature of the debtor's interest	Service Agreement Service Provider	FLEXE, INC. 159 S JACKSON ST SUITE 420 SEATTLE, WA 98104
	State the term remaining		
	List the contract number of any government contract		
2.160	State what the contract or lease is for and the nature of the debtor's interest	Service Agreement Service Provider	FLEXE, INC. 159 S JACKSON ST SUITE 420 SEATTLE, WA 98104
	State the term remaining		
	List the contract number of any government contract		

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2.161	State what the contract or lease is for and the nature of the debtor's interest	Service Agreement Service Provider	FLEXE, INC. 159 S JACKSON ST SUITE 420 SEATTLE, WA 98104
	State the term remaining		
	List the contract number of any government contract		
2.162	State what the contract or lease is for and the nature of the debtor's interest	Service Agreement -Manteno Service Provider	FLEXE, INC. 159 S JACKSON ST SUITE 420 SEATTLE, WA 98104
	State the term remaining		
	List the contract number of any government contract		
2.163	State what the contract or lease is for and the nature of the debtor's interest	Service Agreement Service Provider	FLEXE, INC. 159 S JACKSON ST SUITE 420 SEATTLE, WA 98104
	State the term remaining		
	List the contract number of any government contract		
2.164	State what the contract or lease is for and the nature of the debtor's interest	Buyer	FORD MOTOR COMPANY 3025 HIGHLAND PARKWAY SUITE 500 DOWNERS GROVE, IL 60515
	State the term remaining	8 month(s)	
	List the contract number of any government contract		
2.165	State what the contract or lease is for and the nature of the debtor's interest	Service Agreement Buyer	FORWARD AIR SOLUTIONS, INC. 1950 SNAPPS FERRY ROAD GREENEVILLE, TN 37745
	State the term remaining	15 month(s)	
	List the contract number of any government contract		
2.166	State what the contract or lease is for and the nature of the debtor's interest	SUPPLY AGREEMENT Buyer	FSA NETWORK INC 1545 NORTHPARK DRIVE FORT LAUDERDALE, FL 33326
	State the term remaining	19 month(s)	
	List the contract number of any government contract		

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2.167	State what the contract or lease is for and the nature of the debtor's interest	SUPPLY AGREEMENT Buyer	FSA NETWORK INC 1545 NORTHPARK DRIVE FORT LAUDERDALE, FL 33326
	State the term remaining	31 month(s)	
	List the contract number of any government contract		
2.168	State what the contract or lease is for and the nature of the debtor's interest	Services Agreement Buyer	FSA NETWORK INC 1545 NORTHPARK DRIVE FORT LAUDERDALE, FL 33326
	State the term remaining	56 month(s)	
	List the contract number of any government contract		
2.169	State what the contract or lease is for and the nature of the debtor's interest	Services Agreement Buyer	FSA NETWORK INC 1545 NORTHPARK DRIVE FORT LAUDERDALE, FL 33326
	State the term remaining	19 month(s)	
	List the contract number of any government contract		
2.170	State what the contract or lease is for and the nature of the debtor's interest	Services Agreement Buyer	FSA NETWORK INC 1545 NORTHPARK DRIVE FORT LAUDERDALE, FL 33326
	State the term remaining	12 month(s)	
	List the contract number of any government contract		
2.171	State what the contract or lease is for and the nature of the debtor's interest	Buyer	GENCO ATC 100 PAPER CRAFT PARK PITTSBURGH, PA 15238
	State the term remaining	3 month(s)	
	List the contract number of any government contract		
2.172	State what the contract or lease is for and the nature of the debtor's interest	Services Agreement Buyer	GENCO I INC 100 PAPER CRAFT PARK PITTSBURGH, PA 15238
	State the term remaining	20 month(s)	
	List the contract number of any government contract		

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2.173	State what the contract or lease is for and the nature of the debtor's interest	Services Agreement Buyer	GENCO I INC 100 PAPER CRAFT PARK PITTSBURGH, PA 15238
	State the term remaining	15 month(s)	
	List the contract number of any government contract		
2.174	State what the contract or lease is for and the nature of the debtor's interest	Services Agreement Buyer	GENCO I INC 100 PAPER CRAFT PARK PITTSBURGH, PA 15238
	State the term remaining	15 month(s)	
	List the contract number of any government contract		
2.175	State what the contract or lease is for and the nature of the debtor's interest	Buyer	GENERAL MOTORS CORP 2135 CITY GATE LANE NAPERVILLE, IL 60563
	State the term remaining	8 month(s)	
	List the contract number of any government contract		
2.176	State what the contract or lease is for and the nature of the debtor's interest	Services Agreement Buyer	GLASS AMERICA 21 INDUSTRIAL DRIVE SMITHFIELD, RI 02917
	State the term remaining	29 month(s)	
	List the contract number of any government contract		
2.177	State what the contract or lease is for and the nature of the debtor's interest	Transportation Agreement Buyer	GPR LOGISTICS LLC 1000 RIVERSIDE DRIVE KEASBEY, NJ 08832
	State the term remaining	5 month(s)	
	List the contract number of any government contract		
2.178	State what the contract or lease is for and the nature of the debtor's interest	Lease Lessee	GREEN DOOR CAPITAL INVESTMENTS, LLC ATTN: MATTHEW B GILBERT 837 WEST JUNIOR TERRACE CHICAGO, IL 60613
	State the term remaining	35 month(s)	
	List the contract number of any government contract		

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2.179	State what the contract or lease is for and the nature of the debtor's interest	Transportation Agreement Buyer	GREEN MOUNTAIN TECHNOLOGY, LLC 5860 RIDGEWAY CENTER PARKWAY SUITE 401 MEMPHIS, TN 38120
	State the term remaining	27 month(s)	
	List the contract number of any government contract		
2.180	State what the contract or lease is for and the nature of the debtor's interest	Lease Lessee	HART I-55 INDUSTRIAL LLC ATTN: PROPERTY ADMINISTRATOR 6250 NORTH RIVER ROAD SUITE 11-100 ROSEMONT, IL 60018
	State the term remaining	42 month(s)	
	List the contract number of any government contract		
2.181	State what the contract or lease is for and the nature of the debtor's interest	Lease Lessee	HART I-55 INDUSTRIAL, LLC 6250 NORTH RIVER ROAD SUITE 11-100 ROSEMONT, IL 60018
	State the term remaining	42 month(s)	
	List the contract number of any government contract		
2.182	State what the contract or lease is for and the nature of the debtor's interest	Transportation Agreement - Amendment Buyer	HEARTLAND EXPRESS, INC. 2777 HEARTLAND DRIVE CORALVILLE, IA 52241
	State the term remaining	5 month(s)	
	List the contract number of any government contract		
2.183	State what the contract or lease is for and the nature of the debtor's interest	Service Agreement Buyer	HI TECH AIR CONDITIONING SERVICE, INC. 60 OTIS STREET WEST BABYLON, NY 11704
	State the term remaining	20 month(s)	
	List the contract number of any government contract		
2.184	State what the contract or lease is for and the nature of the debtor's interest	Lease Lessee	HIGHWOODS REALTY LP 420 GALLIMORE DAIRY ROAD SUITE C GREENSBORO, NC 27409
	State the term remaining	14 month(s)	
	List the contract number of any government contract		

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2.185	State what the contract or lease is for and the nature of the debtor's interest	Service Agreement Service Provider	HOME DEPOT U.S.A., INC. 2455 PACES FERRY ROAD BUILDING D-16 ATLANTA, GA 30339
	State the term remaining	31 month(s)	
	List the contract number of any government contract		
2.186	State what the contract or lease is for and the nature of the debtor's interest	Service Agreement Service Provider	HOME DEPOT U.S.A.,INC. 2455 PACES FERRY ROAD BUILDING D-16 ATLANTA, GA 30339
	State the term remaining	31 month(s)	
	List the contract number of any government contract		
2.187	State what the contract or lease is for and the nature of the debtor's interest	Service Agreement Service Provider	HOME DEPOT U.S.A.,INC. 2455 PACES FERRY ROAD BUILDING D-16 ATLANTA, GA 30339
	State the term remaining	2 month(s)	
	List the contract number of any government contract		
2.188	State what the contract or lease is for and the nature of the debtor's interest	Services Agreement Buyer	HOMEDELIVERYLINK 32236 PASCO ADELANTO SUITE C SAN JUAN CAPISTRANO, CA 92675
	State the term remaining	20 month(s)	
	List the contract number of any government contract		
2.189	State what the contract or lease is for and the nature of the debtor's interest	Services Agreement Buyer	HOMEDELIVERYLINK 32236 PASCO ADELANTO SUITE C SAN JUAN CAPISTRANO, CA 92675
	State the term remaining	24 month(s)	
	List the contract number of any government contract		
2.190	State what the contract or lease is for and the nature of the debtor's interest	Services Agreement Buyer	HOMEDELIVERYLINK 32236 PASCO ADELANTO SUITE C SAN JUAN CAPISTRANO, CA 92675
	State the term remaining	24 month(s)	
	List the contract number of any government contract		

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2.191	State what the contract or lease is for and the nature of the debtor's interest	Services Agreement Buyer	HOMEDELIVERYLINK 32236 PASCO ADELANTO SUITE C SAN JUAN CAPISTRANO, CA 92675
	State the term remaining	24 month(s)	
	List the contract number of any government contract		
2.192	State what the contract or lease is for and the nature of the debtor's interest	Services Agreement Buyer	HOMEDELIVERYLINK 32236 PASCO ADELANTO SUITE C SAN JUAN CAPISTRANO, CA 92675
	State the term remaining	11 month(s)	
	List the contract number of any government contract		
2.193	State what the contract or lease is for and the nature of the debtor's interest	Services Agreement Buyer	HOMEDELIVERYLINK 32236 PASCO ADELANTO SUITE C SAN JUAN CAPISTRANO, CA 92675
	State the term remaining	12 month(s)	
	List the contract number of any government contract		
2.194	State what the contract or lease is for and the nature of the debtor's interest	Services Agreement Buyer	HOMEDELIVERYLINK 32236 PASCO ADELENTA SUITE C SAN JUAN CAPISTRANO, CA 92675
	State the term remaining	24 month(s)	
	List the contract number of any government contract		
2.195	State what the contract or lease is for and the nature of the debtor's interest	Lease Lessee	HOS II LLC P O BOX 5110 BLOOMINGTON, IL 61702-5110
	State the term remaining	25 month(s)	
	List the contract number of any government contract		
2.196	State what the contract or lease is for and the nature of the debtor's interest	Transportation Agreement - Amendment Buyer	HUB GROUP, INC. 377 EAST BUTTERFIELD ROAD 7TH FLOOR SUITE 700 LOMBARD, IL 60148
	State the term remaining	5 month(s)	
	List the contract number of any government contract		

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2.197	State what the contract or lease is for and the nature of the debtor's interest	Lease Lessee	HUNTER RIDGE OF OCALA, LTD. 2603 SE 17TH STREET SUITE A OCALA, FL 34471
	State the term remaining	32 month(s)	
	List the contract number of any government contract		
2.198	State what the contract or lease is for and the nature of the debtor's interest	Lease Lessee	ICON OWNER POOL 1 SF NON-BUS PARKS LLC (GLP US) ATTN: LEASE ADMINISTRATION TWO NORTH RIVERSIDE PLAZA SUITE 2350 CHICAGO, IL 60606
	State the term remaining	34 month(s)	
	List the contract number of any government contract		
2.199	State what the contract or lease is for and the nature of the debtor's interest	Lease Lessee	ICON OWNER POOL 1 WEST/SOUTHWEST LLC (GLP US) ATTN: LEASE ADMINISTRATION TWO NORTH RIVERSIDE PLAZA SUITE 2350 CHICAGO, IL 60606
	State the term remaining	11 month(s)	
	List the contract number of any government contract		
2.200	State what the contract or lease is for and the nature of the debtor's interest	Lease Lessee	ICON OWNER POOL 4 NORTHEAST/MIDWEST LLC (GLP US) ATTN: LEASE ADMINISTRATION TWO NORTH RIVERSIDE PLAZA SUITE 2350 CHICAGO, IL 60606
	State the term remaining	4 month(s)	
	List the contract number of any government contract		
2.201	State what the contract or lease is for and the nature of the debtor's interest	Service Agreement Service Provider	IG BRANDS PO BOX 112367 NAPLES, FL 34108
	State the term remaining		
	List the contract number of any government contract		
2.202	State what the contract or lease is for and the nature of the debtor's interest	Service Agreement Service Provider	IG BRANDS PO BOX 112367 NAPLES, FL 34108
	State the term remaining		
	List the contract number of any government contract		

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2.203	State what the contract or lease is for and the nature of the debtor's interest	Services Agreement Buyer	INNOVATIVE LIQUIDATORS, INC. PO BOX 5514 WHITTIER, CA 90607
	State the term remaining	10 month(s)	
	List the contract number of any government contract		
2.204	State what the contract or lease is for and the nature of the debtor's interest	Transportation Agreement - Amendment Buyer	INTERMODAL SALES CORP. 8650 MACON ROAD CORDOVA, TN 38018
	State the term remaining	5 month(s)	
	List the contract number of any government contract		
2.205	State what the contract or lease is for and the nature of the debtor's interest	Lease Lessee	INTERNATIONAL AIRPORT CENTER, LP 5950 BERKSHIRE LANE SUITE 900 DALLAS, TX 75225
	State the term remaining	28 month(s)	
	List the contract number of any government contract		
2.206	State what the contract or lease is for and the nature of the debtor's interest	Service Agreement Service Provider	ISLAND MOVERS, INC. PIER 42 HONOLULU, HI 17865
	State the term remaining		
	List the contract number of any government contract		
2.207	State what the contract or lease is for and the nature of the debtor's interest	Transportation Agreement - Amendment Buyer	J.B. HUNT TRANSPORT, INC. 615 JB HUNT DRIVE LOWELL, AR 72745
	State the term remaining	8 month(s)	
	List the contract number of any government contract		
2.208	State what the contract or lease is for and the nature of the debtor's interest	Transportation Agreement Buyer	J.H.O.C. INC (PREMIER TRANSPORTATION, INC) 323 CASH MEMORIAL BLVD FOREST PARK, GA 30297
	State the term remaining	9 month(s)	
	List the contract number of any government contract		

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2.209	State what the contract or lease is for and the nature of the debtor's interest	Services Agreement Buyer	JACOBS ENGINEERING GROUP INC 777 MAIN ST FT WORTH, TX 76102
	State the term remaining	3 month(s)	
	List the contract number of any government contract		
2.210	State what the contract or lease is for and the nature of the debtor's interest	Services Agreement Buyer	JMD APPLIANCE 3000 CABRILLO AVE SAN RAMON, CA 94583
	State the term remaining	10 month(s)	
	List the contract number of any government contract		
2.211	State what the contract or lease is for and the nature of the debtor's interest	Lease Lessee	JMS INVESTMENTS LLC 4662 12TH STREET MOLINE, MI 49335
	State the term remaining	26 month(s)	
	List the contract number of any government contract		
2.212	State what the contract or lease is for and the nature of the debtor's interest	Service Agreement Buyer	JOHNSON CONTROLS LP 4700 EXCHANGE COURT SUITE 300 BOCA RATON, FL 33431
	State the term remaining	34 month(s)	
	List the contract number of any government contract		
2.213	State what the contract or lease is for and the nature of the debtor's interest	Lease Lessee	JRF PROPERTIES LLC 132 SHERLAKE LANE KNOXVILLE, TN 37922
	State the term remaining	28 month(s)	
	List the contract number of any government contract		
2.214	State what the contract or lease is for and the nature of the debtor's interest	Lease Lessee	KASCO VENTURES, INC. 1600 EAST FOURTH AVENUE EL PASO, TX 79901
	State the term remaining	11 month(s)	
	List the contract number of any government contract		

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2.215	State what the contract or lease is for and the nature of the debtor's interest	Services Agreement Buyer	KEYSTONE FREIGHT CORP 2820 16TH STREET NORTH BERGEN, NJ 07047
	State the term remaining	20 month(s)	
	List the contract number of any government contract		
2.216	State what the contract or lease is for and the nature of the debtor's interest	Transportation Agreement - Amendment Buyer	KEYSTONE FREIGHT CORPORATION 535 SECAUCUS ROAD SECAUCUS, NJ 07094
	State the term remaining	5 month(s)	
	List the contract number of any government contract		
2.217	State what the contract or lease is for and the nature of the debtor's interest	Lease Lessee	KIMBALL INVESTMENT COMPANY 1000 S MAIN STREET SUITE 104 SALT LAKE CITY, UT 84101
	State the term remaining	8 month(s)	
	List the contract number of any government contract		
2.218	State what the contract or lease is for and the nature of the debtor's interest	Lease Lessee	KIN PROPERTIES 185 NW SPANISH RIVER BLVD SUITE 100 BOCA RATON, FL 33431
	State the term remaining	20 month(s)	
	List the contract number of any government contract		
2.219	State what the contract or lease is for and the nature of the debtor's interest	Lease Lessee	KIN PROPERTIES 185 NW SPANISH RIVER BLVD SUITE 100 BOCA RATON, FL 33431
	State the term remaining	20 month(s)	
	List the contract number of any government contract		
2.220	State what the contract or lease is for and the nature of the debtor's interest	Transportation Agreement - Amendment Buyer	KNIGHT TRANSPORTATION, INC. 5601 WEST BUCKEYE RD PHEONIX, AZ 85043
	State the term remaining	7 month(s)	
	List the contract number of any government contract		

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2.221	State what the contract or lease is for and the nature of the debtor's interest	Lease Lessee	KY TRUCK TERMINAL INC. 3206 GREENLEAVES DR JEFFERSONVILLE, IN 47130
	State the term remaining	6 month(s)	
	List the contract number of any government contract		
2.222	State what the contract or lease is for and the nature of the debtor's interest	Services Agreement Buyer	LAZER SPOT INC 6525 SHILOH ROAD SUITE 900 ALPHARETTA, GA 30005
	State the term remaining	20 month(s)	
	List the contract number of any government contract		
2.223	State what the contract or lease is for and the nature of the debtor's interest	Service Agreement Buyer	LENNOX NATIONAL ACCOUNT SERVICES 2140 LAKE PARK BLVD RICHARDSON, TX 75080
	State the term remaining	15 month(s)	
	List the contract number of any government contract		
2.224	State what the contract or lease is for and the nature of the debtor's interest	Services Agreement Buyer	LERCH BATES INC 8089 S LINCOLN ST SUITE 300 LITTLETON, CO 80122
	State the term remaining	38 month(s)	
	List the contract number of any government contract		
2.225	State what the contract or lease is for and the nature of the debtor's interest	Service Agreement Service Provider	LG ELECTRONICS USA 1000 SYLVAN AVE ENGLEWOOD CLIFFS, NJ 07632
	State the term remaining		
	List the contract number of any government contract		
2.226	State what the contract or lease is for and the nature of the debtor's interest	Services Agreement Buyer	LIBERTY TRANSPORTATION INC PO BOX 377 NEW ALEXANDRIA, PA 15670
	State the term remaining	27 month(s)	
	List the contract number of any government contract		

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2.227	State what the contract or lease is for and the nature of the debtor's interest	Services Agreement Buyer	LIBERTY TRANSPORTATION INC PO BOX 377 NEW ALEXANDRIA, PA 15670
	State the term remaining	27 month(s)	
	List the contract number of any government contract		
2.228	State what the contract or lease is for and the nature of the debtor's interest	Services Agreement Buyer	LIBERTY TRANSPORTATION INC PO BOX 377 NEW ALEXANDRIA, PA 15670
	State the term remaining	11 month(s)	
	List the contract number of any government contract		
2.229	State what the contract or lease is for and the nature of the debtor's interest	Services Agreement Buyer	LIBERTY TRANSPORTATION INC PO BOX 377 NEW ALEXANDRIA, PA 15670
	State the term remaining	15 month(s)	
	List the contract number of any government contract		
2.230	State what the contract or lease is for and the nature of the debtor's interest	Services Agreement Buyer	LINNSTAR TRANSFER INC 9440 WRIGHT BROTHERS CT SW CEDAR RAPIDS, IA 52404
	State the term remaining	13 month(s)	
	List the contract number of any government contract		
2.231	State what the contract or lease is for and the nature of the debtor's interest	Transportation Agreement - Amendment Buyer	LIPSEY LOGISTICS WORLDWIDE, LLC 5600 BRAINERD RD SUITE B18 CHATTANOOGA, TN 37411
	State the term remaining	5 month(s)	
	List the contract number of any government contract		
2.232	State what the contract or lease is for and the nature of the debtor's interest	Transportation Agreement - Amendment Buyer	LIVE LOGISTICS CORP. 200 N FAIRWAY DRIVE SUITE 192 VERNON HILLS, IL 60061
	State the term remaining	23 month(s)	
	List the contract number of any government contract		

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2.233

State what the contract or lease is for and the nature of the debtor's interest

Service Agreement

Service Provider

LULL VENTURES, LLC

3905 STATE ST STE 7347

State the term remaining

List the contract number of any government contract

SANTA BARBARA, CA 93105

2.234

State what the contract or lease is for and the nature of the debtor's interest

Services Agreement

Buyer

LVI SERVICES INC

200-B PARKER DRIVE

State the term remaining

3 month(s)

SUITE 580

List the contract number of any government contract

AUSTIN, TX 78728

2.235

State what the contract or lease is for and the nature of the debtor's interest

Service Agreement

Service Provider

MAESTRO FOOD CO.

400 N RACINE AVE

State the term remaining

List the contract number of any government contract

CHICAGO, IL 60614

2.236

State what the contract or lease is for and the nature of the debtor's interest

Service Agreement

Service Provider

MAESTRO FOOD CO.

400 N RACINE AVE

State the term remaining

List the contract number of any government contract

CHICAGO, IL 60614

2.237

State what the contract or lease is for and the nature of the debtor's interest

Lease

Lessee

MARK X. DISANTO/ GENERAL PARTNER

ATTN COMMERCIAL PROPERTY MANAGER

State the term remaining

30 month(s)

5351 JAYCEE AVENUE

List the contract number of any government contract

HARRISBURG, PA 17112

2.238

State what the contract or lease is for and the nature of the debtor's interest

Lease

Lessee

MARY MESIROW AND RAYMOND MESIROW

779 LIME KILN ROAD

State the term remaining

7 month(s)

List the contract number of any government contract

CHARLOTTE, VT 05445

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2.239	State what the contract or lease is for and the nature of the debtor's interest	Service Agreement Buyer	MATSON NAVIGATION COMPANY, INC. 555 12TH STREET OAKLAND, CA 94611
	State the term remaining	6 month(s)	
	List the contract number of any government contract		
2.240	State what the contract or lease is for and the nature of the debtor's interest	Lease Lessee	MDH PARTNERS, LLC ATTN: PRESIDENT 3715 NORTHSIDE PARKWAY NW 4-240 ATLANTA, GA 30327
	State the term remaining	36 month(s)	
	List the contract number of any government contract		
2.241	State what the contract or lease is for and the nature of the debtor's interest	Buyer	MERCEDES BENZ 303 PERIMETER CENTER NORTH 6TH FLOOR ATLANTA, GA 30346
	State the term remaining	9 month(s)	
	List the contract number of any government contract		
2.242	State what the contract or lease is for and the nature of the debtor's interest	Services Agreement Buyer	MICHAEL HATCHER & ASSOCIATES INC 5466 HACKS CROSS ROAD MEMPHIS, TN 38125
	State the term remaining	3 month(s)	
	List the contract number of any government contract		
2.243	State what the contract or lease is for and the nature of the debtor's interest	Services Agreement Buyer	MIKES FURNITURE AND APPLIANCE LLC 1259 N ASHLAND CHICAGO, IL 60622
	State the term remaining	10 month(s)	
	List the contract number of any government contract		
2.244	State what the contract or lease is for and the nature of the debtor's interest	Services Agreement Buyer	MLK TRUCKS 10161 NW 59 DRIVE PARKLAND, FL 33076
	State the term remaining	33 month(s)	
	List the contract number of any government contract		

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2.245	State what the contract or lease is for and the nature of the debtor's interest	Service Agreement Service Provider	MOHAWK GROUP, INC. 1601 S INDUSTRIAL BLVD ATLANTA, GA 30701
	State the term remaining		
	List the contract number of any government contract		
2.246	State what the contract or lease is for and the nature of the debtor's interest	Lease Lessee	MURTHA ENTERPRISES INC. RAILROAD AVE PO BOX 51 BEACON FALLS, CT 06403
	State the term remaining	58 month(s)	
	List the contract number of any government contract		
2.247	State what the contract or lease is for and the nature of the debtor's interest	Lease Lessee	MZIRP, INC. 31381 POND ROAD SUITE 4 MCFARLAND, CA 93250
	State the term remaining	38 month(s)	
	List the contract number of any government contract		
2.248	State what the contract or lease is for and the nature of the debtor's interest	Service Agreement Service Provider	NAVY EXCHANGE SERVICE COMMAND 3280 VIRGINIA BEACH BOULEVARD VIRGINIA BEACH, VA 23453
	State the term remaining	19 month(s)	
	List the contract number of any government contract		
2.249	State what the contract or lease is for and the nature of the debtor's interest	Lease Lessee	NEW AFC REALTY LLC ATTN: AARON LAKE SR VP OF OPERATIONS 717 W SPRAGUE AVENUE SUITE 802 SPOKANE, WA 99201
	State the term remaining	10 month(s)	
	List the contract number of any government contract		
2.250	State what the contract or lease is for and the nature of the debtor's interest	Services Agreement Buyer	NEW ENGLAND RETAIL EXPRESS, INC 180 CAMPANELLI PARKWAY STOUGHTON, MA 02072
	State the term remaining	29 month(s)	
	List the contract number of any government contract		

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2.251	State what the contract or lease is for and the nature of the debtor's interest	Services Agreement Buyer	NEW ENGLAND RETAIL EXPRESS, INC 180 CAMPANELLI PARKWAY STOUGHTON, MA 02072
	State the term remaining	4 month(s)	
	List the contract number of any government contract		
2.252	State what the contract or lease is for and the nature of the debtor's interest	Services Agreement Buyer	NEW ENGLAND RETAIL EXPRESS, INC 180 CAMPANELLI PARKWAY STOUGHTON, MA 02072
	State the term remaining	12 month(s)	
	List the contract number of any government contract		
2.253	State what the contract or lease is for and the nature of the debtor's interest	SUPPLY AGREEMENT Buyer	NEW ENGLAND RETAIL EXPRESS, INC 180 CAMPANELLI PARKWAY STOUGHTON, MA 02072
	State the term remaining	29 month(s)	
	List the contract number of any government contract		
2.254	State what the contract or lease is for and the nature of the debtor's interest	Lease Lessee	NORTH KINGS ROAD PROPERTIES LLC GEORGE ZIMMERMAN/MGR. PARTI 117 WILLIAMS STREET GREENVILLE, SC 29601
	State the term remaining	8 month(s)	
	List the contract number of any government contract		
2.255	State what the contract or lease is for and the nature of the debtor's interest	Lease Lessee	OHH ACQUISITION CORPORATION ATTN: CFO 7101 EXECUTIVE CENTER DRIVE SUITE 333 BRENTWOOD, TN 37027
	State the term remaining	27 month(s)	
	List the contract number of any government contract		
2.256	State what the contract or lease is for and the nature of the debtor's interest	Service Agreement Buyer	ORKIN LLC 2170 PIEDMONT ROAD NE ATLANTA, GA 30324
	State the term remaining	26 month(s)	
	List the contract number of any government contract		

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2.257	State what the contract or lease is for and the nature of the debtor's interest	Lease Lessee	P&I PROPERTIES, LLC PO BOX 519 GONZALEZ, LA 70707
	State the term remaining	41 month(s)	
	List the contract number of any government contract		
2.258	State what the contract or lease is for and the nature of the debtor's interest	Service Agreement Service Provider	PACIFIC TRANSFER & WAREHOUSE, INC. 664 KAKOI STREET HONOLULU, HI 96820
	State the term remaining		
	List the contract number of any government contract		
2.259	State what the contract or lease is for and the nature of the debtor's interest	Services Agreement Buyer	PEASLEY TRANSFER AND STORAGE 111 NORTH CURTIS ROAD BOISE, ID 83706
	State the term remaining	6 month(s)	
	List the contract number of any government contract		
2.260	State what the contract or lease is for and the nature of the debtor's interest	Transportation Agreement Buyer	PERFORMANCE TEAM LLC 11204 NORWALK BLVD SANTA FE SPRINGS, CA 90670
	State the term remaining	5 month(s)	
	List the contract number of any government contract		
2.261	State what the contract or lease is for and the nature of the debtor's interest	Transportation Agreement Buyer	PERFORMANCE TEAM LOGISTICS LLC 11204 NORWALK BLVD SANTA FE SPRINGS, CA 90670
	State the term remaining	5 month(s)	
	List the contract number of any government contract		
2.262	State what the contract or lease is for and the nature of the debtor's interest	Transportation Agreement - Amendment Buyer	PERFORMANCE TRUCKING, INC. 855 PROGRESS INDUSTRIAL BLVD LAWRENCEVILLE, GA 30043
	State the term remaining	5 month(s)	
	List the contract number of any government contract		

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2.263	State what the contract or lease is for and the nature of the debtor's interest	Services Agreement Buyer	PIONEER VAN & STORAGE COMPANY 520 W ATEN ROAD IMPERIAL, CA 92251
	State the term remaining	22 month(s)	
	List the contract number of any government contract		

2.264	State what the contract or lease is for and the nature of the debtor's interest	Lease Lessee	PLATTE VALLEY INVESTMENT, LLC ATTN: KEN BLOCK 700 WEST 47TH STREET SUITE 200 KANSAS CITY, MO 64112
	State the term remaining	43 month(s)	
	List the contract number of any government contract		

2.265	State what the contract or lease is for and the nature of the debtor's interest	Service Agreement Buyer	POWER TECHNOLOGY PO BOX 782 WILKES-BARRE, PA 18702
	State the term remaining	15 month(s)	
	List the contract number of any government contract		

2.266	State what the contract or lease is for and the nature of the debtor's interest	Services Agreement Buyer	PRATT INDUSTRIES USA 1800-C SARASOTA PARKWAY CONYERS, GA 30013
	State the term remaining	22 month(s)	
	List the contract number of any government contract		

2.267	State what the contract or lease is for and the nature of the debtor's interest	Services Agreement Buyer	PREMIER TRANSPORTATION 323 CASH MEMORIAL BLVD FOREST PARK, GA 30297
	State the term remaining	20 month(s)	
	List the contract number of any government contract		

2.268	State what the contract or lease is for and the nature of the debtor's interest	Services Agreement Buyer	PREMIER TRANSPORTATION 323 CASH MEMORIAL BLVD FOREST PARK, GA 30297
	State the term remaining	20 month(s)	
	List the contract number of any government contract		

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2.269	State what the contract or lease is for and the nature of the debtor's interest	Services Agreement Buyer	PREMIER TRANSPORTATION 323 CASH MEMORIAL BLVD FOREST PARK, GA 30297
	State the term remaining	20 month(s)	
	List the contract number of any government contract		
2.270	State what the contract or lease is for and the nature of the debtor's interest	Services Agreement Buyer	PREMIER TRANSPORTATION 323 CASH MEMORIAL BLVD FOREST PARK, GA 30297
	State the term remaining	20 month(s)	
	List the contract number of any government contract		
2.271	State what the contract or lease is for and the nature of the debtor's interest	Services Agreement Buyer	PREMIER TRANSPORTATION 323 CASH MEMORIAL BLVD FOREST PARK, GA 30297
	State the term remaining	20 month(s)	
	List the contract number of any government contract		
2.272	State what the contract or lease is for and the nature of the debtor's interest	Services Agreement Buyer	PREMIER TRANSPORTATION 323 CASH MEMORIAL BLVD FOREST PARK, GA 30297
	State the term remaining	20 month(s)	
	List the contract number of any government contract		
2.273	State what the contract or lease is for and the nature of the debtor's interest	Services Agreement Buyer	PREMIER TRANSPORTATION 323 CASH MEMORIAL BLVD FOREST PARK, GA 30297
	State the term remaining	20 month(s)	
	List the contract number of any government contract		
2.274	State what the contract or lease is for and the nature of the debtor's interest	Services Agreement Buyer	PREMIER TRANSPORTATION 323 CASH MEMORIAL BLVD FOREST PARK, GA 30297
	State the term remaining	20 month(s)	
	List the contract number of any government contract		

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2.275

State what the contract or lease is for and the nature of the debtor's interest

Services Agreement

Buyer

PREMIER TRANSPORTATION

323 CASH MEMORIAL BLVD

State the term remaining

20 month(s)

List the contract number of any government contract

FOREST PARK, GA 30297

2.276

State what the contract or lease is for and the nature of the debtor's interest

Services Agreement

Buyer

PREMIER TRANSPORTATION

323 CASH MEMORIAL BLVD

State the term remaining

20 month(s)

List the contract number of any government contract

FOREST PARK, GA 30297

2.277

State what the contract or lease is for and the nature of the debtor's interest

Services Agreement

Buyer

PREMIER TRANSPORTATION

323 CASH MEMORIAL BLVD

State the term remaining

21 month(s)

List the contract number of any government contract

FOREST PARK, GA 30297

2.278

State what the contract or lease is for and the nature of the debtor's interest

Services Agreement

Buyer

PREMIER TRANSPORTATION

323 CASH MEMORIAL BLVD

State the term remaining

20 month(s)

List the contract number of any government contract

FOREST PARK, GA 30297

2.279

State what the contract or lease is for and the nature of the debtor's interest

Services Agreement

Buyer

PREMIER TRANSPORTATION

323 CASH MEMORIAL BLVD

State the term remaining

20 month(s)

List the contract number of any government contract

FOREST PARK, GA 30297

2.280

State what the contract or lease is for and the nature of the debtor's interest

Services Agreement

Buyer

PREMIER TRANSPORTATION

323 CASH MEMORIAL BLVD

State the term remaining

20 month(s)

List the contract number of any government contract

FOREST PARK, GA 30297

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2.281	State what the contract or lease is for and the nature of the debtor's interest	Services Agreement Buyer	PREMIER TRANSPORTATION 323 CASH MEMORIAL BLVD FOREST PARK, GA 30297
	State the term remaining	20 month(s)	
	List the contract number of any government contract		
2.282	State what the contract or lease is for and the nature of the debtor's interest	Transportation Agreement Buyer	PREMIER TRANSPORTATION, INC 323 CASH MEMORIAL BLVD FOREST PARK, GA 30297
	State the term remaining	5 month(s)	
	List the contract number of any government contract		
2.283	State what the contract or lease is for and the nature of the debtor's interest	Service Agreement Service Provider	PROCTOR & GAMBLE PAPER PRODUCTS COMPANY 1 P&G PLAZA CINCINATTI, OH 04502
	State the term remaining	1 month(s)	
	List the contract number of any government contract		
2.284	State what the contract or lease is for and the nature of the debtor's interest	Lease Lessee	PROLOGIS 793 S TRACY BLVD BOX 298 TRACY, CA 95376
	State the term remaining	58 month(s)	
	List the contract number of any government contract		
2.285	State what the contract or lease is for and the nature of the debtor's interest	Lease Lessee	PROLOGIS 4545 AIRPORT WAY DENVER, CO 80239
	State the term remaining	58 month(s)	
	List the contract number of any government contract		
2.286	State what the contract or lease is for and the nature of the debtor's interest	Lease Lessee	PROLOGIS INDUSTRIAL PROPERTIES II INC. 4545 AIRPORT WAY DENVER, CO 80239
	State the term remaining	34 month(s)	
	List the contract number of any government contract		

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2.287	State what the contract or lease is for and the nature of the debtor's interest	Service Agreement Buyer	PRO-TECH MECHANICAL SERVICES OF MICHIGAN 2556 ALAMO DRIVE 50B LANSING, MI 48911
	State the term remaining	15 month(s)	
	List the contract number of any government contract		
2.288	State what the contract or lease is for and the nature of the debtor's interest	Service Agreement Buyer	PROTECTION 1 SECURITY SOLUTIONS 4221 W CARPENTER FRWY IRVING, TX 75063
	State the term remaining	2 month(s)	
	List the contract number of any government contract		
2.289	State what the contract or lease is for and the nature of the debtor's interest	Service Agreement Buyer	PROTECTION ONE ALARM MONITORING - 1000834366 P O BOX 872987 KANSAS CITY, MO 64187
	State the term remaining	34 month(s)	
	List the contract number of any government contract		
2.290	State what the contract or lease is for and the nature of the debtor's interest	Lease Lessee	PSB N CA INDUSTRIAL PORTFOLIO LLC ATTN: NGOC VU ROSSI 2316 WALSH AVENUE SANTA CLARA, CA 95051
	State the term remaining	15 month(s)	
	List the contract number of any government contract		
2.291	State what the contract or lease is for and the nature of the debtor's interest	SUPPLY AGREEMENT Buyer	PTG LOGISTICS/PTG HOLDING CO LLC 6961 CINTAS BLVD MASON, OH 45040
	State the term remaining	35 month(s)	
	List the contract number of any government contract		
2.292	State what the contract or lease is for and the nature of the debtor's interest	SUPPLY AGREEMENT Buyer	PTG LOGISTICS/PTG HOLDING CO LLC 6961 CINTAS BLVD MASON, OH 45040
	State the term remaining	18 month(s)	
	List the contract number of any government contract		

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2.293	State what the contract or lease is for and the nature of the debtor's interest	Services Agreement Buyer	PTG LOGISTICS/PTG HOLDING CO LLC 6961 CINTAS BLVD MASON, OH 45040
	State the term remaining	23 month(s)	
	List the contract number of any government contract		
2.294	State what the contract or lease is for and the nature of the debtor's interest	Services Agreement Buyer	PTG LOGISTICS/PTG HOLDING CO LLC 6961 CINTAS BLVD MASON, OH 45040
	State the term remaining	35 month(s)	
	List the contract number of any government contract		
2.295	State what the contract or lease is for and the nature of the debtor's interest	Services Agreement Buyer	PTG LOGISTICS/PTG HOLDING CO LLC 6961 CINTAS BLVD MASON, OH 45040
	State the term remaining	35 month(s)	
	List the contract number of any government contract		
2.296	State what the contract or lease is for and the nature of the debtor's interest	Services Agreement Buyer	PTG LOGISTICS/PTG HOLDING CO LLC 6961 CINTAS BLVD MASON, OH 45040
	State the term remaining	12 month(s)	
	List the contract number of any government contract		
2.297	State what the contract or lease is for and the nature of the debtor's interest	Services Agreement Buyer	QUEST RESOURCE MANAGEMENT GROUP 3481 PLANO PARKWAY THE COLONY, TX 75056
	State the term remaining	4 month(s)	
	List the contract number of any government contract		
2.298	State what the contract or lease is for and the nature of the debtor's interest	Service Agreement Service Provider	RALPH LAUREN CORP 201 N PENDLETON ST HIGH POINT, NC 27260
	State the term remaining		
	List the contract number of any government contract		

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2.299	State what the contract or lease is for and the nature of the debtor's interest	Lease Lessee	RAOUL DEDEAUX DART BUILDING 1430 S EASTMAN LOS ANGELES, CA 90023
	State the term remaining	68 month(s)	
	List the contract number of any government contract		
2.300	State what the contract or lease is for and the nature of the debtor's interest	Lease Lessee	RAYMON B. FOGG /GENERAL PARTNER 981 KEYNOTE CIRCLE SUITE 15 BROOKLYN HEIGHTS, OH 44131
	State the term remaining	33 month(s)	
	List the contract number of any government contract		
2.301	State what the contract or lease is for and the nature of the debtor's interest	Services Agreement Buyer	RECONDITIONED APPLIANCE 701 NORTH BELT WEST SWANSEA, IL 62226
	State the term remaining	10 month(s)	
	List the contract number of any government contract		
2.302	State what the contract or lease is for and the nature of the debtor's interest	Services Agreement Buyer	REFRIGERANT RECYCLING INC 91-220 KOMOHANA STREET KAPOLEI, HI 96707
	State the term remaining	22 month(s)	
	List the contract number of any government contract		
2.303	State what the contract or lease is for and the nature of the debtor's interest	Service Agreement Buyer	REFRIGERATION SERVICES INC POBOX 2533 GREER, SC 29652
	State the term remaining	15 month(s)	
	List the contract number of any government contract		
2.304	State what the contract or lease is for and the nature of the debtor's interest	Service Agreement Service Provider	RETAIL GAMES LLC 1702 A 11TH STREET HUNTSVILLE, TX 07734
	State the term remaining	16 month(s)	
	List the contract number of any government contract		

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2.305	State what the contract or lease is for and the nature of the debtor's interest	Lease Lessee	ROBERT K. MERICLE 100 BALTIMORE DRIVE EAST MOUNTAIN CORPORATE CENTER WILKES-BARRE, PA 18702
	State the term remaining	71 month(s)	
	List the contract number of any government contract		
2.306	State what the contract or lease is for and the nature of the debtor's interest	Lease Lessee	ROBERT K. MERICLE 100 BALTIMORE DRIVE EAST MOUNTAIN CORPORATE CENTER WILKES-BARRE, PA 18702
	State the term remaining	71 month(s)	
	List the contract number of any government contract		
2.307	State what the contract or lease is for and the nature of the debtor's interest	Lease Lessee	ROBERT K. MERICLE 100 BALTIMORE DRIVE EAST MOUNTAIN CORPORATE CENTER WILKES-BARRE, PA 18702
	State the term remaining	71 month(s)	
	List the contract number of any government contract		
2.308	State what the contract or lease is for and the nature of the debtor's interest	Service Agreement Service Provider	ROO INC. 41 E 11ST NEW YORK, NY 10003
	State the term remaining		
	List the contract number of any government contract		
2.309	State what the contract or lease is for and the nature of the debtor's interest	Lease Lessee	RREEF AMERICA REIT II PORTFOLIO LP ATTN: NICOLE STROM PROPERTY MANAGER 20415 - 72ND AVENUE SOUTH SUITE 210 KENT, WA 98032
	State the term remaining	49 month(s)	
	List the contract number of any government contract		
2.310	State what the contract or lease is for and the nature of the debtor's interest	Lease Lessee	RREEF GATEWAY COMMERCE CENTER 4550 MONTGOMERY AVENUE SUITE 1100 BETHSEDA, MD 20814
	State the term remaining	34 month(s)	
	List the contract number of any government contract		

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2.311	State what the contract or lease is for and the nature of the debtor's interest	Service Agreement Buyer	RTH MECHANICAL SERVICES INC 99 PINE ROAD BRENTWOOD, NH 03833
	State the term remaining	15 month(s)	
	List the contract number of any government contract		
2.312	State what the contract or lease is for and the nature of the debtor's interest	Service Agreement Service Provider	SAM'S WEST, INC. 950 ELM SAN BRUNO, CA 94066
	State the term remaining		
	List the contract number of any government contract		
2.313	State what the contract or lease is for and the nature of the debtor's interest	Purchase Agreement for Excess and Salvage Merchandise Seller	SEARS HOMETOWN AND OUTLET STORES, INC. 5500 TRILLIUM BLVD SUITE 501 HOFFMAN ESTATES, IL 60192
	State the term remaining	9 month(s)	
	List the contract number of any government contract		
2.314	State what the contract or lease is for and the nature of the debtor's interest	Lease-8724 Lessor	SEARS OUTLET STORES, LLC 5500 TRILLIUM BLVD SUITE 501 HOFFMAN ESTATES, IL 60192
	State the term remaining	50 month(s)	
	List the contract number of any government contract		
2.315	State what the contract or lease is for and the nature of the debtor's interest	Lease-8768 Lessor	SEARS OUTLET STORES, LLC 5500 TRILLIUM BLVD SUITE 501 HOFFMAN ESTATES, IL 60192
	State the term remaining	2 month(s)	
	List the contract number of any government contract		
2.316	State what the contract or lease is for and the nature of the debtor's interest	Lease Lessee	SECONDGEN ASSOCIATES LP ATTN: NICK EARNST 41 W PUTNAM AVENUE GREENWICH, CT 06830
	State the term remaining	9 month(s)	
	List the contract number of any government contract		

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2.317	State what the contract or lease is for and the nature of the debtor's interest	Lease Lessee	SEDONA GROUP, LLC ATTN: ALAN WEBBER CHIEF FINANCIAL OFFICER 1 SMITH STREET BUILDING B SUITE 101 NORWALK, CT 06851
	State the term remaining	7 month(s)	
	List the contract number of any government contract		
2.318	State what the contract or lease is for and the nature of the debtor's interest	Service Agreement Buyer	SEKO WORLDWIDE, LLC 1100 N ARLINGTON HEIGHTS ROAD SUITE 600 ITASCA, IL 60143
	State the term remaining	6 month(s)	
	List the contract number of any government contract		
2.319	State what the contract or lease is for and the nature of the debtor's interest	Services Agreement Buyer	SELECT EXPRESS & LOGISTICS 55 WEST 39TH STREET NEW YORK, NY 10018
	State the term remaining	38 month(s)	
	List the contract number of any government contract		
2.320	State what the contract or lease is for and the nature of the debtor's interest	Services Agreement Buyer	SELECT EXPRESS & LOGISTICS 55 WEST 39TH STREET NEW YORK, NY 10018
	State the term remaining	15 month(s)	
	List the contract number of any government contract		
2.321	State what the contract or lease is for and the nature of the debtor's interest	Service Agreement Buyer	SELECT SYSTEMS TECHNOLOGY 390 AMAPOLA AVE UNIT 5 TORRANCE, CA 90501
	State the term remaining	2 month(s)	
	List the contract number of any government contract		
2.322	State what the contract or lease is for and the nature of the debtor's interest	Services Agreement Buyer	SEWING COLLECTIONS, INC. 3113 E 26TH STREET VERNON, CA 90058
	State the term remaining	4 month(s)	
	List the contract number of any government contract		

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2.323	State what the contract or lease is for and the nature of the debtor's interest	Service Agreement Service Provider	SIGNATURE BRANDS, LLC 1930 SW 38TH AVE OCALA, FL 34474
	State the term remaining	14 month(s)	
	List the contract number of any government contract		
2.324	State what the contract or lease is for and the nature of the debtor's interest	Lease Lessee	SIMON ATTN: GENERAL COUNSEL 225 WEST WASHINGTON STREET INDIANAPOLIS, IN 46204
	State the term remaining	60 month(s)	
	List the contract number of any government contract		
2.325	State what the contract or lease is for and the nature of the debtor's interest	Services Agreement Buyer	SIMON ROOFING PO BOX 951109 CLEVELAND, OH 44193
	State the term remaining	1 month(s)	
	List the contract number of any government contract		
2.326	State what the contract or lease is for and the nature of the debtor's interest	Lease Lessee	SMART MARKETS FUND REIT LLC CO STOCKBRIDGE REAL ESTATE FUNDS FOUR EMBARCADERO CENTER SUITE 3300 SAN FRANCISCO, CA 94111
	State the term remaining	37 month(s)	
	List the contract number of any government contract		
2.327	State what the contract or lease is for and the nature of the debtor's interest	Service Agreement Service Provider	SPENCER GIFTS LLC 6826 BLACK HORSE PIKE EGG HARBOR TOWNSHIP, NJ 08234
	State the term remaining		
	List the contract number of any government contract		
2.328	State what the contract or lease is for and the nature of the debtor's interest	Buyer	STAPLES NATIONAL ADVANTAGE-1000104111 500 STAPLES DRIVE FRAMINGHAM, MA 01702
	State the term remaining	18 month(s)	
	List the contract number of any government contract		

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2.329	State what the contract or lease is for and the nature of the debtor's interest	Services Agreement Buyer	STATEWIDE RECYCLING AND RECOVERY 40251 SCHOOLCRAFT ROAD PLYMOUTH, MI 48170
	State the term remaining	10 month(s)	
	List the contract number of any government contract		
2.330	State what the contract or lease is for and the nature of the debtor's interest	Lease Lessee	STEWART DOCKERY DEVELOPMENT LLC/CHARLES STEWART 8934 GLENBROOK ROAD FAIRFAX, VA 22031
	State the term remaining	5 month(s)	
	List the contract number of any government contract		
2.331	State what the contract or lease is for and the nature of the debtor's interest	Service Agreement Service Provider	STMM, INC. (GREAT JONES GOODS) 31 W 8TH ST NEW YORK, NY 10011
	State the term remaining		
	List the contract number of any government contract		
2.332	State what the contract or lease is for and the nature of the debtor's interest	Transportation Agreement Buyer	SWIFT TRANSPORTAION CO. 2200 S 75TH AVENUE PHOENIX, AZ 85043
	State the term remaining	5 month(s)	
	List the contract number of any government contract		
2.333	State what the contract or lease is for and the nature of the debtor's interest	Transportation Agreement Buyer	SWIFT TRANSPORTAION CO. 2200 S 75TH AVENUE PHOENIX, AZ 85043
	State the term remaining	9 month(s)	
	List the contract number of any government contract		
2.334	State what the contract or lease is for and the nature of the debtor's interest	Services Agreement Buyer	T AND K MOVING 3861 US HWY 421 NORTH WILMINGTON, NC 28401
	State the term remaining	33 month(s)	
	List the contract number of any government contract		

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2.335	State what the contract or lease is for and the nature of the debtor's interest	Service Agreement Service Provider	TABLETS2CASES LTD OFFICE 410F KWAN CHART TOWER WANCHAI, HONG KONG
	State the term remaining		
	List the contract number of any government contract		
2.336	State what the contract or lease is for and the nature of the debtor's interest	Service Agreement Service Provider	TARTE, INC. W 36TH STREET NEW YORK, NY 10018
	State the term remaining		
	List the contract number of any government contract		
2.337	State what the contract or lease is for and the nature of the debtor's interest	Lease Lessee	TENMARK INDUSTRIAL, LLC 17328 VENTURA BOULEVARD SUITE 401 ENCINO, OK 91316
	State the term remaining	8 month(s)	
	List the contract number of any government contract		
2.338	State what the contract or lease is for and the nature of the debtor's interest	Services Agreement Buyer	THE BRICKMAN GROUP LTD 1571 HWY 20 LAWRENCEVILLE, GA 30043
	State the term remaining	3 month(s)	
	List the contract number of any government contract		
2.339	State what the contract or lease is for and the nature of the debtor's interest	Services Agreement Buyer	THE BRICKMAN GROUP LTD 2065 GEORGE ST MELROSE PARK, IL 60160
	State the term remaining	6 month(s)	
	List the contract number of any government contract		
2.340	State what the contract or lease is for and the nature of the debtor's interest	Service Agreement Service Provider	THE J.M. SMUCKER COMPANY ONE STRAWBERRY LANE ORRVILLE, OH 44667
	State the term remaining	31 month(s)	
	List the contract number of any government contract		

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2.341	State what the contract or lease is for and the nature of the debtor's interest	Service Agreement Buyer	THERMODYNAMICS INC-1000110977 3 WELLS ROAD BROAD BROOK, CT 06016
	State the term remaining	15 month(s)	
	List the contract number of any government contract		
2.342	State what the contract or lease is for and the nature of the debtor's interest	Lease Lessee	TLF (PROLOGIS) FOUR EMBARCADERO CENTER SUITE 3300 SAN FRANCISCO, CA 94111
	State the term remaining	12 month(s)	
	List the contract number of any government contract		
2.343	State what the contract or lease is for and the nature of the debtor's interest	Services Agreement Buyer	TOLL GLOBAL FORWARDING 800 FEDERAL BOULEVARD CARTERET, NJ 07008
	State the term remaining	20 month(s)	
	List the contract number of any government contract		
2.344	State what the contract or lease is for and the nature of the debtor's interest	Services Agreement Buyer	TOPHAT LOGISTICAL SOLUTIONS, LLC 547 CENTER STREET LAKE GENEVA, WI 53147
	State the term remaining	22 month(s)	
	List the contract number of any government contract		
2.345	State what the contract or lease is for and the nature of the debtor's interest	SUPPLY AGREEMENT Buyer	TOPHAT LOGISTICAL SOLUTIONS, LLC 547 CENTER STREET LAKE GENEVA, WI 53147
	State the term remaining	18 month(s)	
	List the contract number of any government contract		
2.346	State what the contract or lease is for and the nature of the debtor's interest	SUPPLY AGREEMENT Buyer	TOPHAT LOGISTICAL SOLUTIONS, LLC 547 CENTER STREET LAKE GENEVA, WI 53147
	State the term remaining	18 month(s)	
	List the contract number of any government contract		

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2.347	State what the contract or lease is for and the nature of the debtor's interest	Services Agreement Buyer	TOPHAT LOGISTICAL SOLUTIONS, LLC 320 W ARMY TRAIL ROAD CAROL STREAM, IL 60188
	State the term remaining	22 month(s)	
	List the contract number of any government contract		
2.348	State what the contract or lease is for and the nature of the debtor's interest	Services Agreement Buyer	TOPHAT LOGISTICAL SOLUTIONS, LLC 320 W ARMY TRAIL ROAD CAROL STREAM, IL 60188
	State the term remaining	4 month(s)	
	List the contract number of any government contract		
2.349	State what the contract or lease is for and the nature of the debtor's interest	Services Agreement Buyer	TOPHAT LOGISTICAL SOLUTIONS, LLC 320 W ARMY TRAIL ROAD CAROL STREAM, IL 60188
	State the term remaining	15 month(s)	
	List the contract number of any government contract		
2.350	State what the contract or lease is for and the nature of the debtor's interest	Services Agreement Buyer	TOPHAT LOGISTICAL SOLUTIONS, LLC 320 W ARMY TRAIL ROAD CAROL STREAM, IL 60188
	State the term remaining	40 month(s)	
	List the contract number of any government contract		
2.351	State what the contract or lease is for and the nature of the debtor's interest	Services Agreement Buyer	TOPHAT LOGISTICAL SOLUTIONS, LLC 320 W ARMY TRAIL ROAD CAROL STREAM, IL 60188
	State the term remaining	16 month(s)	
	List the contract number of any government contract		
2.352	State what the contract or lease is for and the nature of the debtor's interest	Services Agreement Buyer	TOPHAT LOGISTICAL SOLUTIONS, LLC 320 W ARMY TRAIL ROAD CAROL STREAM, IL 60188
	State the term remaining	17 month(s)	
	List the contract number of any government contract		

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Additional Page If Debtor Has More Executory Contracts or Unexpired Leases

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

2.353	State what the contract or lease is for and the nature of the debtor's interest	Transportation Agreement - Amendment Buyer	TOTE MARITIME ALASKA, INC. 2511 TIDEWATER RD ANCHORAGE, AK 99501
	State the term remaining	14 month(s)	
	List the contract number of any government contract		
2.354	State what the contract or lease is for and the nature of the debtor's interest	Transportation Agreement - Amendment Buyer	TRANSPORT CORPORATION OF AMERICA, INC. 1769 YANKEE DOODLE RD EAGAN, MN 55121-1618
	State the term remaining	5 month(s)	
	List the contract number of any government contract		
2.355	State what the contract or lease is for and the nature of the debtor's interest	Lease Lessee	TRI STATE DEVELOPMENT LLC PO BOX 5345 SAGINAW, MI 48603
	State the term remaining	26 month(s)	
	List the contract number of any government contract		
2.356	State what the contract or lease is for and the nature of the debtor's interest	Services Agreement Buyer	TWIN LAKES LANDSCAPING 375 GROVE STREET MANTENO, IL 60950
	State the term remaining	3 month(s)	
	List the contract number of any government contract		
2.357	State what the contract or lease is for and the nature of the debtor's interest	Services Agreement Buyer	TWIN LAKES LANDSCAPING 375 GROVE STREET MANTENO, IL 60950
	State the term remaining	3 month(s)	
	List the contract number of any government contract		
2.358	State what the contract or lease is for and the nature of the debtor's interest	Transportation Agreement Buyer	ULTRA LOGISTICS, INC. 475 MARKET ST ELMWOOD, NJ 07407
	State the term remaining	5 month(s)	
	List the contract number of any government contract		

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Additional Page If Debtor Has More Executory Contracts or Unexpired Leases

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2.359	State what the contract or lease is for and the nature of the debtor's interest	Services Agreement Buyer	UNITED DELIVERY SERVICE 1S376 SUMMIT AVE STE 1F OAKBROOK TERRACE, IL 60181
	State the term remaining	35 month(s)	
	List the contract number of any government contract		
2.360	State what the contract or lease is for and the nature of the debtor's interest	Service Agreement Buyer	UNITED PARCEL SERVICE GENERAL SERVICE CO. 35 GLENLAKE PARKWAY ATLANTA, GA 30328
	State the term remaining	17 month(s)	
	List the contract number of any government contract		
2.361	State what the contract or lease is for and the nature of the debtor's interest	Service Agreement Buyer	UNITED PARCEL SERVICE INC. 12380 MORRIS ROAD ALPHARETTA, GA 30005
	State the term remaining	33 month(s)	
	List the contract number of any government contract		
2.362	State what the contract or lease is for and the nature of the debtor's interest	Services Agreement Buyer	UPS 490 SUPREME DRIVE BENSENVILLE, IL 60106
	State the term remaining	33 month(s)	
	List the contract number of any government contract		
2.363	State what the contract or lease is for and the nature of the debtor's interest	Service Agreement Buyer	UPS SUPPLY CHAIN LOGISTICS SERVICES, INC. 12380 MORRIS ROAD ALPHARETTA, GA 30005
	State the term remaining	18 month(s)	
	List the contract number of any government contract		
2.364	State what the contract or lease is for and the nature of the debtor's interest	Service Agreement Buyer	UPS SUPPLY CHAIN SOLUTIONS 12380 MORRIS ROAD ALPHARETTA, GA 30005
	State the term remaining	33 month(s)	
	List the contract number of any government contract		

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2.365	State what the contract or lease is for and the nature of the debtor's interest	Service Agreement Buyer	US SECURITY ASSOCIATES INC-874466
	State the term remaining	7 month(s)	PO BOX 51018
	List the contract number of any government contract		LOS ANGELES, CA 90074

2.366	State what the contract or lease is for and the nature of the debtor's interest	Service Agreement PUBLISHED Buyer	US SECURITY ASSOCIATES INC-874466
	State the term remaining	34 month(s)	200 MANSELL COURT SUITE 500
	List the contract number of any government contract		ROSWELL, GA 30076

2.367	State what the contract or lease is for and the nature of the debtor's interest	Service Agreement Buyer	VAN HOOK SERVICE CO INC
	State the term remaining	15 month(s)	76 SENECA AV
	List the contract number of any government contract		ROCHESTER, NY 14612

2.368	State what the contract or lease is for and the nature of the debtor's interest	Services Agreement Buyer	VAN METER INC-5435466
	State the term remaining	30 month(s)	850 32ND
	List the contract number of any government contract		CEDAR RAPIDS, IA 52402

2.369	State what the contract or lease is for and the nature of the debtor's interest	Lease Lessee	VERDE MEISTER LANE LP
	State the term remaining	58 month(s)	ATTN: MANAGER-LEASE ADMINISTRATION
	List the contract number of any government contract		1100 PEACHTREE STREET NE SUITE 1000 ATLANTA, GA 30309

2.370	State what the contract or lease is for and the nature of the debtor's interest	Services Agreement Buyer	VILLAS SERVICES
	State the term remaining	3 month(s)	2125 CAMPUS DRIVE
	List the contract number of any government contract		DELANO, CA 93215

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2.371	State what the contract or lease is for and the nature of the debtor's interest	Service Agreement Buyer	WALDINGER CORPORATION 1800 LEVEE ROAD NORTH KANSAS CITY, MO 64116
	State the term remaining	15 month(s)	
	List the contract number of any government contract		
2.372	State what the contract or lease is for and the nature of the debtor's interest	Service Agreement Service Provider	WALGREENS CO. 200 WILMOT ROAD DEERFIELD, IL 60015
	State the term remaining		
	List the contract number of any government contract		
2.373	State what the contract or lease is for and the nature of the debtor's interest	Service Agreement Service Provider	WAL-MART.COM USA, LLC 2001 SE 10TH STREET BENTONVILLE, AR 72716-5560
	State the term remaining		
	List the contract number of any government contract		
2.374	State what the contract or lease is for and the nature of the debtor's interest	Service Agreement Service Provider	WAL-MART.COM USA, LLC 2001 SE 10TH STREET BENTONVILLE, AR 72716-5560
	State the term remaining		
	List the contract number of any government contract		
2.375	State what the contract or lease is for and the nature of the debtor's interest	Service Agreement -Manteno Service Provider	WAL-MART.COM USA, LLC 2001 SE 10TH STREET BENTONVILLE, AR 72716-5560
	State the term remaining		
	List the contract number of any government contract		
2.376	State what the contract or lease is for and the nature of the debtor's interest	Service Agreement -Morrisville Service Provider	WAL-MART.COM USA, LLC 2001 SE 10TH STREET BENTONVILLE, AR 72716-5560
	State the term remaining		
	List the contract number of any government contract		

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2.377	State what the contract or lease is for and the nature of the debtor's interest	Lease Lessee	WALTER & DEBBIE KRUEGER 7001 BARTON CT APPLETON, WI 54913
	State the term remaining	13 month(s)	
	List the contract number of any government contract		
2.378	State what the contract or lease is for and the nature of the debtor's interest	Services Agreement Buyer	WASTE MANAGEMENT (WMX) 415 DAY HILL ROAD WINDSOR, CT 06095
	State the term remaining	19 month(s)	
	List the contract number of any government contract		
2.379	State what the contract or lease is for and the nature of the debtor's interest	Buyer	WASTE MANAGEMENT (WMX) 415 DAY HILL ROAD WINDSOR, CT 06095
	State the term remaining	18 month(s)	
	List the contract number of any government contract		
2.380	State what the contract or lease is for and the nature of the debtor's interest	Services Agreement Buyer	WASTE MANAGEMENT (WMX) 415 DAY HILL ROAD WINDSOR, CT 06095
	State the term remaining	19 month(s)	
	List the contract number of any government contract		
2.381	State what the contract or lease is for and the nature of the debtor's interest	Buyer	WASTE MANAGEMENT (WMX) 415 DAY HILL ROAD WINDSOR, CT 06095
	State the term remaining	18 month(s)	
	List the contract number of any government contract		
2.382	State what the contract or lease is for and the nature of the debtor's interest	Service Agreement Buyer	WATTERSON ENVIRONMENTAL GROUP 1827 WALDEN OFFICE SQUARE SUITE 100 SCHAUMBERG, IL 60173
	State the term remaining	17 month(s)	
	List the contract number of any government contract		

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2.383	State what the contract or lease is for and the nature of the debtor's interest	Service Agreement Service Provider	WAYFAIR LLC 4 COPLEY PLACE FLOOR 7 BOSTON, MA 02116
	State the term remaining	24 month(s)	
	List the contract number of any government contract		
2.384	State what the contract or lease is for and the nature of the debtor's interest	Service Agreement Buyer	WEATHERITE CORPORATION 21211 COMMERCE POINTE DR WALNUT, CA 91789
	State the term remaining	15 month(s)	
	List the contract number of any government contract		
2.385	State what the contract or lease is for and the nature of the debtor's interest	Service Agreement Buyer	WEISER SECURITY SERVICES INC-714825 P O BOX 51720 NEW ORLEANS, LA 70151
	State the term remaining	34 month(s)	
	List the contract number of any government contract		
2.386	State what the contract or lease is for and the nature of the debtor's interest	Lease Lessee	WENDY GOLDBERG 9104 DAVENPORT STREET OMAHA, NE 68114
	State the term remaining	19 month(s)	
	List the contract number of any government contract		
2.387	State what the contract or lease is for and the nature of the debtor's interest	Lease Lessee	WESTAMERICA CONSTRUCTION CORP. 2444 WILSHIRE BLVD SUITE 402 SANTA MONICA, CA 90403
	State the term remaining	65 month(s)	
	List the contract number of any government contract		
2.388	State what the contract or lease is for and the nature of the debtor's interest	Lease Lessee	WESTERN B SOUTHEAST FL, LLC (GLP US) ATTN: LEASE ADMINISTRATION TWO NORTH RIVERSIDE PLAZA SUITE 2350 CHICAGO, IL 60606
	State the term remaining	26 month(s)	
	List the contract number of any government contract		

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2.389	State what the contract or lease is for and the nature of the debtor's interest	Lease Lessee	WETMORE VISTA HOLDINGS, LP 801 N ST MARY'S SAN ANTONIO, TX 78205
	State the term remaining	17 month(s)	
	List the contract number of any government contract		
2.390	State what the contract or lease is for and the nature of the debtor's interest	Lease Lessee	WILLOW LAKE BUSINESS PARK, LLC 53 W JACKSON BLVD SUITE 530 CHICAGO, IL 60604
	State the term remaining	18 month(s)	
	List the contract number of any government contract		
2.391	State what the contract or lease is for and the nature of the debtor's interest	Services Agreement Buyer	WINNSCAPES INC 6079 TAYLOR RD GAHANNA, OH 43230
	State the term remaining	3 month(s)	
	List the contract number of any government contract		
2.392	State what the contract or lease is for and the nature of the debtor's interest	Lease Lessee	WOLFE ELMWOOD LLC ANN AND CHARLES SCHROEDER 1204 ENGINEERS ROAD BELLE CHASSE, LA 70037
	State the term remaining	15 month(s)	
	List the contract number of any government contract		
2.393	State what the contract or lease is for and the nature of the debtor's interest	Services Agreement Buyer	WW GRAINGER INC 100 GRAINGER PARKWAY LAKE FOREST, IL 60045
	State the term remaining	8 month(s)	
	List the contract number of any government contract		
2.394	State what the contract or lease is for and the nature of the debtor's interest	Service Agreements Buyer	XPRESS TRANSPORT INC. 945 F ST WEST SACRAMENTO, CA 95605
	State the term remaining	13 month(s)	
	List the contract number of any government contract		

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2.395

State what the contract or lease is for and the nature of the debtor's interest

Service Agreement

Buyer

XPRESS TRANSPORT INC.

945 F ST

State the term remaining

13 month(s)

List the contract number of any government contract

WEST SACRAMENTO, CA 95605

2.396

State what the contract or lease is for and the nature of the debtor's interest

Service Agreement

Buyer

YANG MING (AMERICA) CORPORATION

3010 HIGHLAND PARKWAY SUITE 330

State the term remaining

6 month(s)

List the contract number of any government contract

DOWNERS GROVE, IL 60515

2.397

State what the contract or lease is for and the nature of the debtor's interest

Service Agreement

Buyer

ZIM INTEGRATED SHIPPING SERVICES, LTD.

9 ANDREI SAKHAROV ST

State the term remaining

6 month(s)

List the contract number of any government contract

MATAM, HAIFA 31016

Fill in this information to identify the case:

Debtor name INNOVEL SOLUTIONS, INC.

United States Bankruptcy Court for the: Southern District of: New York
{State}

Case number (If known): 18-23548

☐ Check if this is an amended filing

Official Form 206 H

Schedule H: Codebtors

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, numbering the entries consecutively. Attach the additional page to this page.

1. Does the debtor have any codebtors?

- ☐ No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.
- ☒ Yes.

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

Column 1: Codebtor

Column 2: Creditor

Name

Mailing Address

Name

Check all schedules that apply:

2.1 A&E FACTORY SERVICE LLC

3333 BEVERLY ROAD

Street

HOFFMAN ESTATES, IL 60179

City, State, Zip Code

PENSION BENEFIT GUARANTY CORPORATION

☐ D
☒ E/F
☐ G

2.2 A&E HOME DELIVERY LLC

3333 BEVERLY ROAD

Street

HOFFMAN ESTATES, IL 60179

City, State, Zip Code

PENSION BENEFIT GUARANTY CORPORATION

☐ D
☒ E/F
☐ G

2.3 A&E LAWN & GARDEN LLC

3333 BEVERLY ROAD

Street

HOFFMAN ESTATES, IL 60179

City, State, Zip Code

PENSION BENEFIT GUARANTY CORPORATION

☐ D
☒ E/F
☐ G

2.4 A&E SIGNATURE SERVICE LLC

3333 BEVERLY ROAD

Street

HOFFMAN ESTATES, IL 60179

City, State, Zip Code

PENSION BENEFIT GUARANTY CORPORATION

☐ D
☒ E/F
☐ G

Debtor INNOVEL SOLUTIONS, INC.
Name

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Additional Page If Debtor Has More Codebtors

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column 1: Codebtor

Column 2: Creditor

Name

Mailing Address

Name

Check all schedules that apply:

2.5 BIG BEAVER OF FLORIDA DEVELOPMENT LLC
3333 BEVERLY ROAD
Street
HOFFMAN ESTATES, IL 60179
City, State, Zip Code

JPP LLC

☒ D
☐ E/F
☐ G

2.6 BIG BEAVER OF FLORIDA DEVELOPMENT LLC
3333 BEVERLY ROAD
Street
HOFFMAN ESTATES, IL 60179
City, State, Zip Code

PENSION BENEFIT GUARANTY CORPORATION

☐ D
☒ E/F
☐ G

2.7 BLUELIGHTCOM INC
3333 BEVERLY ROAD
Street
HOFFMAN ESTATES, IL 60179
City, State, Zip Code

PENSION BENEFIT GUARANTY CORPORATION

☐ D
☒ E/F
☐ G

2.8 CALIFORNIA BUILDER APPLIANCES INC
3333 BEVERLY ROAD
Street
HOFFMAN ESTATES, IL 60179
City, State, Zip Code

PENSION BENEFIT GUARANTY CORPORATION

☐ D
☒ E/F
☐ G

2.9 FBA HOLDINGS INC
3333 BEVERLY ROAD
Street
HOFFMAN ESTATES, IL 60179
City, State, Zip Code

PENSION BENEFIT GUARANTY CORPORATION

☐ D
☒ E/F
☐ G

2.10 FLORIDA BUILDER APPLIANCES INC
3333 BEVERLY ROAD
Street
HOFFMAN ESTATES, IL 60179
City, State, Zip Code

PENSION BENEFIT GUARANTY CORPORATION

☐ D
☒ E/F
☐ G

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Column 1: Codebtor

Column 2: Creditor

	Name	Mailing Address	Name	Check all schedules that apply:
2.11	KBL HOLDING INC	3333 BEVERLY ROAD Street HOFFMAN ESTATES, IL 60179 City, State, Zip Code	PENSION BENEFIT GUARANTY CORPORATION	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
2.12	KLC INC	3333 BEVERLY ROAD Street HOFFMAN ESTATES, IL 60179 City, State, Zip Code	PENSION BENEFIT GUARANTY CORPORATION	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
2.13	KMART CORPORATION	3333 BEVERLY ROAD Street HOFFMAN ESTATES, IL 60179 City, State, Zip Code	JPP LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.14	KMART CORPORATION	3333 BEVERLY ROAD Street HOFFMAN ESTATES, IL 60179 City, State, Zip Code	PENSION BENEFIT GUARANTY CORPORATION	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
2.15	KMART HOLDING CORPORATION	3333 BEVERLY ROAD Street HOFFMAN ESTATES, IL 60179 City, State, Zip Code	JPP LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.16	KMART HOLDING CORPORATION	3333 BEVERLY ROAD Street HOFFMAN ESTATES, IL 60179 City, State, Zip Code	PENSION BENEFIT GUARANTY CORPORATION	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G

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	Name	Mailing Address	Name	Check all schedules that apply:
2.17	KMART OF MICHIGAN INC	3333 BEVERLY ROAD Street HOFFMAN ESTATES, IL 60179 City, State, Zip Code	PENSION BENEFIT GUARANTY CORPORATION	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
2.18	KMART OF WASHINGTON LLC	3333 BEVERLY ROAD Street HOFFMAN ESTATES, IL 60179 City, State, Zip Code	JPP LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.19	KMART OF WASHINGTON LLC	3333 BEVERLY ROAD Street HOFFMAN ESTATES, IL 60179 City, State, Zip Code	PENSION BENEFIT GUARANTY CORPORATION	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
2.20	KMART OPERATIONS LLC	3333 BEVERLY ROAD Street HOFFMAN ESTATES, IL 60179 City, State, Zip Code	PENSION BENEFIT GUARANTY CORPORATION	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
2.21	KMART STORES OF ILLINOIS LLC	3333 BEVERLY ROAD Street HOFFMAN ESTATES, IL 60179 City, State, Zip Code	JPP LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.22	KMART STORES OF ILLINOIS LLC	3333 BEVERLY ROAD Street HOFFMAN ESTATES, IL 60179 City, State, Zip Code	PENSION BENEFIT GUARANTY CORPORATION	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G

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	Name	Mailing Address	Name	Check all schedules that apply:
2.23	KMART STORES OF TEXAS LLC	3333 BEVERLY ROAD Street HOFFMAN ESTATES, IL 60179 City, State, Zip Code	PENSION BENEFIT GUARANTY CORPORATION	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
2.24	KMARTCOM LLC	3333 BEVERLY ROAD Street HOFFMAN ESTATES, IL 60179 City, State, Zip Code	PENSION BENEFIT GUARANTY CORPORATION	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
2.25	MAXSERV INC	3333 BEVERLY ROAD Street HOFFMAN ESTATES, IL 60179 City, State, Zip Code	JPP LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.26	MAXSERV INC	3333 BEVERLY ROAD Street HOFFMAN ESTATES, IL 60179 City, State, Zip Code	PENSION BENEFIT GUARANTY CORPORATION	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
2.27	MYGOFER LLC	3333 BEVERLY ROAD Street HOFFMAN ESTATES, IL 60179 City, State, Zip Code	PENSION BENEFIT GUARANTY CORPORATION	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
2.28	PRIVATE BRANDS LTD	3333 BEVERLY ROAD Street HOFFMAN ESTATES, IL 60179 City, State, Zip Code	PENSION BENEFIT GUARANTY CORPORATION	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G

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	Name	Mailing Address	Name	Check all schedules that apply:
2.29	SEARS BRANDS BUSINESS UNIT CORPORATION	3333 BEVERLY ROAD Street HOFFMAN ESTATES, IL 60179 City, State, Zip Code	PENSION BENEFIT GUARANTY CORPORATION	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
2.30	SEARS BRANDS MANAGEMENT CORPORATION	3333 BEVERLY ROAD Street HOFFMAN ESTATES, IL 60179 City, State, Zip Code	PENSION BENEFIT GUARANTY CORPORATION	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
2.31	SEARS BRANDS LLC	3333 BEVERLY ROAD Street HOFFMAN ESTATES, IL 60179 City, State, Zip Code	PENSION BENEFIT GUARANTY CORPORATION	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
2.32	SEARS BUYING SERVICES INC	3333 BEVERLY ROAD Street HOFFMAN ESTATES, IL 60179 City, State, Zip Code	PENSION BENEFIT GUARANTY CORPORATION	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
2.33	SEARS DEVELOPMENT CO	3333 BEVERLY ROAD Street HOFFMAN ESTATES, IL 60179 City, State, Zip Code	JPP LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.34	SEARS DEVELOPMENT CO	3333 BEVERLY ROAD Street HOFFMAN ESTATES, IL 60179 City, State, Zip Code	PENSION BENEFIT GUARANTY CORPORATION	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G

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	Name	Mailing Address	Name	Check all schedules that apply:
2.35	SEARS HOLDINGS CORPORATION	3333 BEVERLY ROAD Street HOFFMAN ESTATES, IL 60179 City, State, Zip Code	JPP LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.36	SEARS HOLDINGS CORPORATION	3333 BEVERLY ROAD Street HOFFMAN ESTATES, IL 60179 City, State, Zip Code	PENSION BENEFIT GUARANTY CORPORATION	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
2.37	SEARS HOLDINGS MANAGEMENT CORPORATION	3333 BEVERLY ROAD Street HOFFMAN ESTATES, IL 60179 City, State, Zip Code	JPP LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.38	SEARS HOLDINGS MANAGEMENT CORPORATION	3333 BEVERLY ROAD Street HOFFMAN ESTATES, IL 60179 City, State, Zip Code	PENSION BENEFIT GUARANTY CORPORATION	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
2.39	SEARS HOLDINGS PUBLISHING COMPANY LLC	3333 BEVERLY ROAD Street HOFFMAN ESTATES, IL 60179 City, State, Zip Code	PENSION BENEFIT GUARANTY CORPORATION	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
2.40	SEARS HOME & BUSINESS FRANCHISES INC	3333 BEVERLY ROAD Street HOFFMAN ESTATES, IL 60179 City, State, Zip Code	PENSION BENEFIT GUARANTY CORPORATION	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G

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Additional Page If Debtor Has More Codebtors

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Column 1: Codebtor

Column 2: Creditor

	Name	Mailing Address	Name	Check all schedules that apply:
2.41	SEARS HOME IMPROVEMENT PRODUCTS INC	3333 BEVERLY ROAD Street HOFFMAN ESTATES, IL 60179 City, State, Zip Code	PENSION BENEFIT GUARANTY CORPORATION	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
2.42	SEARS INSURANCE SERVICES LLC	3333 BEVERLY ROAD Street HOFFMAN ESTATES, IL 60179 City, State, Zip Code	PENSION BENEFIT GUARANTY CORPORATION	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
2.43	SEARS OPERATIONS LLC	3333 BEVERLY ROAD Street HOFFMAN ESTATES, IL 60179 City, State, Zip Code	PENSION BENEFIT GUARANTY CORPORATION	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
2.44	SEARS PROCUREMENT SERVICES INC	3333 BEVERLY ROAD Street HOFFMAN ESTATES, IL 60179 City, State, Zip Code	PENSION BENEFIT GUARANTY CORPORATION	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
2.45	SEARS PROTECTION COMPANY	3333 BEVERLY ROAD Street HOFFMAN ESTATES, IL 60179 City, State, Zip Code	PENSION BENEFIT GUARANTY CORPORATION	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
2.46	SEARS PROTECTION COMPANY FLORIDA LLC	3333 BEVERLY ROAD Street HOFFMAN ESTATES, IL 60179 City, State, Zip Code	PENSION BENEFIT GUARANTY CORPORATION	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G

Debtor INNOVEL SOLUTIONS, INC.
Name

Case number (if known) 18-23548

Additional Page If Debtor Has More Codebtors

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Column 1: Codebtor

Column 2: Creditor

	Name	Mailing Address	Name	Check all schedules that apply:
2.47	SEARS PROTECTION COMPANY PR INC	3333 BEVERLY ROAD Street HOFFMAN ESTATES, IL 60179 City, State, Zip Code	PENSION BENEFIT GUARANTY CORPORATION	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
2.48	SEARS ROEBUCK ACCEPTANCE CORP	3333 BEVERLY ROAD Street HOFFMAN ESTATES, IL 60179 City, State, Zip Code	PENSION BENEFIT GUARANTY CORPORATION	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
2.49	SEARS ROEBUCK AND CO	3333 BEVERLY ROAD Street HOFFMAN ESTATES, IL 60179 City, State, Zip Code	JPP LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.50	SEARS ROEBUCK AND CO	3333 BEVERLY ROAD Street HOFFMAN ESTATES, IL 60179 City, State, Zip Code	PENSION BENEFIT GUARANTY CORPORATION	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
2.51	SEARS ROEBUCK DE PUERTO RICO INC	3333 BEVERLY ROAD Street HOFFMAN ESTATES, IL 60179 City, State, Zip Code	PENSION BENEFIT GUARANTY CORPORATION	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
2.52	SERVICELIVE INC	3333 BEVERLY ROAD Street HOFFMAN ESTATES, IL 60179 City, State, Zip Code	PENSION BENEFIT GUARANTY CORPORATION	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G

Debtor INNOVEL SOLUTIONS, INC.
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	Name	Mailing Address	Name	Check all schedules that apply:
2.53	SHC DESERT SPRINGS LLC	3333 BEVERLY ROAD Street HOFFMAN ESTATES, IL 60179 City, State, Zip Code	JPP LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.54	SHC DESERT SPRINGS LLC	3333 BEVERLY ROAD Street HOFFMAN ESTATES, IL 60179 City, State, Zip Code	PENSION BENEFIT GUARANTY CORPORATION	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
2.55	SHC LICENSED BUSINESS LLC	3333 BEVERLY ROAD Street HOFFMAN ESTATES, IL 60179 City, State, Zip Code	PENSION BENEFIT GUARANTY CORPORATION	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
2.56	SHC PROMOTIONS LLC	3333 BEVERLY ROAD Street HOFFMAN ESTATES, IL 60179 City, State, Zip Code	PENSION BENEFIT GUARANTY CORPORATION	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
2.57	SOE INC	3333 BEVERLY ROAD Street HOFFMAN ESTATES, IL 60179 City, State, Zip Code	PENSION BENEFIT GUARANTY CORPORATION	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
2.58	SRE HOLDING CORPORATION	3333 BEVERLY ROAD Street HOFFMAN ESTATES, IL 60179 City, State, Zip Code	PENSION BENEFIT GUARANTY CORPORATION	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G

Debtor INNOVEL SOLUTIONS, INC.
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Column 2: Creditor

	Name	Mailing Address	Name	Check all schedules that apply:
2.59	STARWEST LLC	3333 BEVERLY ROAD Street HOFFMAN ESTATES, IL 60179 City, State, Zip Code	PENSION BENEFIT GUARANTY CORPORATION	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
2.60	STI MERCHANDISING INC	3333 BEVERLY ROAD Street HOFFMAN ESTATES, IL 60179 City, State, Zip Code	PENSION BENEFIT GUARANTY CORPORATION	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
2.61	SYW RELAY LLC	3333 BEVERLY ROAD Street HOFFMAN ESTATES, IL 60179 City, State, Zip Code	PENSION BENEFIT GUARANTY CORPORATION	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
2.62	TROY COOLIDGE NO 13 LLC	3333 BEVERLY ROAD Street HOFFMAN ESTATES, IL 60179 City, State, Zip Code	JPP LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.63	TROY COOLIDGE NO 13 LLC	3333 BEVERLY ROAD Street HOFFMAN ESTATES, IL 60179 City, State, Zip Code	PENSION BENEFIT GUARANTY CORPORATION	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
2.64	WALLY LABS LLC	3333 BEVERLY ROAD Street HOFFMAN ESTATES, IL 60179 City, State, Zip Code	PENSION BENEFIT GUARANTY CORPORATION	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G

Fill in this information to identify the case:

Debtor name INNOVEL SOLUTIONS, INC.
United States Bankruptcy Court for the: Southern District of: New York
Case number (If known): 18-23548 {State}

☐ Check if this is an amended filing

Official Form 206Sum

Summary of Assets and Liabilities for Non-Individuals

12/15

Part 1: Summary of Assets

1. Schedule A/B: Assets-Real and Personal Property (Official Form 206A/B)

1a. Real property:

Copy line 88 from Schedule
A/B.....

\$ 85,290,062.00

1b. Total personal property:

Copy line 91A from Schedule
A/B.....

\$ 32,773,053.00

1c. Total of all property:

Copy line 92 from Schedule
A/B.....

\$ 118,063,115.00

Part 2: Summary of Liabilities

2. Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D)

Copy the total dollar amount listed in Column A, *Amount of claim*, from line 3 of *Schedule D*.....

\$ 831,428,725.00

3. Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206 E/F)

3a. Total claim amounts of priority unsecured claims:

Copy the total claims from Part 1 from line 5a of *Schedule E/F*.....

\$ 0.00

3b. Total amount of claims of nonpriority amount of unsecured claims:

Copy the total of the amount of claims from Part 2 from line 5b of *Schedule E/F*.....

\$ 81,842,756.46

4. Total liabilities.....

Lines 2+ 3a + 3b

\$ 913,271,481.46

Case number (If known):

Fill in this information to identify the case:

Debtor name INNOVEL SOLUTIONS, INC.

United States Bankruptcy Court for the: Southern District of: New York
{State}

Case number (If known): 18-23548

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☒ *Schedule A/B Assets - Real and Personal Property* (Official Form 206A/B)
- ☒ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☒ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☒ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☒ *Schedule H: Codebtors* (Official Form 206H)
- ☒ *Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- ☐ Amended *Schedule* _____
- ☐ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- ☐ Other document that requires a declaration _____

I declare under penalty of perjury that the foregoing is true and correct to the best of my information, knowledge, and belief.

Executed on 01/17/2019
MM/DD/YYYY

X

/s/ Robert A. Riecker

Signature of individual signing on behalf of debtor

Robert A. Riecker

Printed name

Office of the CEO,
Chief Financial Officer

Position or relationship to debtor